

26th May 2026

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

NSE Symbol : POCL

BSE Scrip Code : 532626

Dear Sir/Madam,

Sub: Intimation of setting up New Copper Recycling Plant in Thervoykandigai, Thiruvallur District, Tamil Nadu

Pursuant to Regulation 30 of Securities and Exchange Board of India (LODR) Regulations, 2015, we are pleased to inform that the Board of Directors of the Company, at their meeting held on Tuesday, 26th May 2026, have accorded their approval for setting up a Copper Recycling Plant at Thervoykandigai, Tamil Nadu, as part of the Company's strategic endeavour to expand its value-added recycling capacities and strengthen its commitment to circular economy principles.

The Salient Features of the Copper recycling project are as follows:

- **Installed Capacity** – 36,000 MTPA – LME Grade A Copper Cathode to be implemented in two phases of 18,000 MTPA each.
- **Technology** – Integrated Pyro-refining and Electro-refining facility
- **Location** – Thervoykandigai, Tamil Nadu, India
- **Project Cost** – Approximately Rs. 200 Crores
- **Funding** – Internal Accruals
- **Target Markets** – Domestic Indian Market and Exports
- **Commissioning** – On or before December 2026

Business Imperative

The Copper Recycling Plant is strategically aimed at:

- Expanding, diversifying and forward integrating into non-ferrous recycling portfolio with value-added capabilities.
- Leveraging POCL's Established recycling Expertise
- Strengthening POCL's vertical integration and metallurgical value addition.
- Positioning POCL as a competitive global recycled copper supplier.
- Reinforcing POCL's commitment to sustainable and responsible manufacturing.
- Reducing the import dependency of copper from foreign countries.

Contd.,

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CIN No. : L24294TN1995PLC030586 II GSTIN : 33AAACP5102D4Z4

Expected Value Proposition

Upon successful commissioning, the Plant is envisaged to deliver the following key strategic and operational outcomes:

- Bolster revenue and profitability through value-added recycled copper commercialization.
- Enhance product mix and strengthen margins through premium copper product offerings.
- Deliver operational synergies across procurement, logistics, and sales functions.
- Reduce carbon footprint through increased utilization of recycled copper.
- Create a scalable platform for future capacity expansion and product diversification.
- Strengthen POCL's brand equity as a responsible, sustainability-driven metals enterprise.
- Generate direct and indirect employment, fostering regional socio-economic development.

POCL embodies a responsible and resilient approach to metallurgical excellence, uniting high-temperature furnace with precision electrolytic refining for maximum material recovery and highest-grade metal purity. This synergistic framework ensures optimized energy utilization and minimized environmental impact, affirming a steadfast commitment to sustainable resource management.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Pondy Oxides and Chemicals Limited**

K. Kumaravel

Director Finance & Company Secretary