PONDY OXIDES AND CHEMICALS LIMITED POCL®

12th November 2026

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

NSE Symbol : POCL
BSE Scrip Code: 532626

Dear Sir/Madam,

Sub: Sub: Investor Presentation for Q2 FY 2026-27
*****

Pursuant to the Regulation 30 of SEBI (LODR) Regulations, 2015, we enclose herewith the Investor Presentation of the Company for Q2 FY 2026-27.

The aforesaid Investor Presentation is also being disseminated on the website of the company: **https://pocl.com/investor-presentation/**

Kindly take the disclosure on record.

Thanking You

Yours faithfully,
For **Pondy Oxides and Chemicals Limited**

K KUMARAVEL

Digitally signed by K.KUMARAVEL
DN: cn=K, postalCode=600083, st=TAMIL NADU, street=NO4350 ANJUGAM NAGAR 2ND STREETCHENNAIJAFFERKHANPET 600083, l=CHENNAI, o=Personal, title=0131, serialNumber=1000fa75f1b4356d894d05ae462cc0d2aed1ac0a5d98c29f77e061ea7941c5f, pseudonym=41224248373975b0b4c0e16ad2f1488, 2.5.4.20=b4b08ad32baa231c6b730635fa9b334e04526e7b0305b9d4b06ff0649cdda846a, email=KK@POCL.COM, cn=K.KUMARAVEL
Date: 2026.11.12 19:22:09 +05'30'

K. Kumaravel
Director Finance & Company Secretary

Encl.: As Above

POCL®

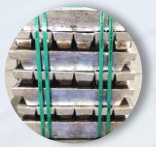
The Urban Miners



PONDY OXIDES AND CHEMICALS LIMITED

Q2 & H1FY27 Investor Presentation

India's First LME-Accredited Lead Smelter


Lead


Lead Alloys


Copper


Copper Cathodes


Plastic Granules

Disclaimer

"This presentation and the accompanying slides (the "Presentation"), which have been prepared by Pondy Oxides and Chemicals Limited (the "Company") solely for the information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic and international markets. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. The Company does not make any promise to update/provide such presentation along with results to be declared in the coming years."

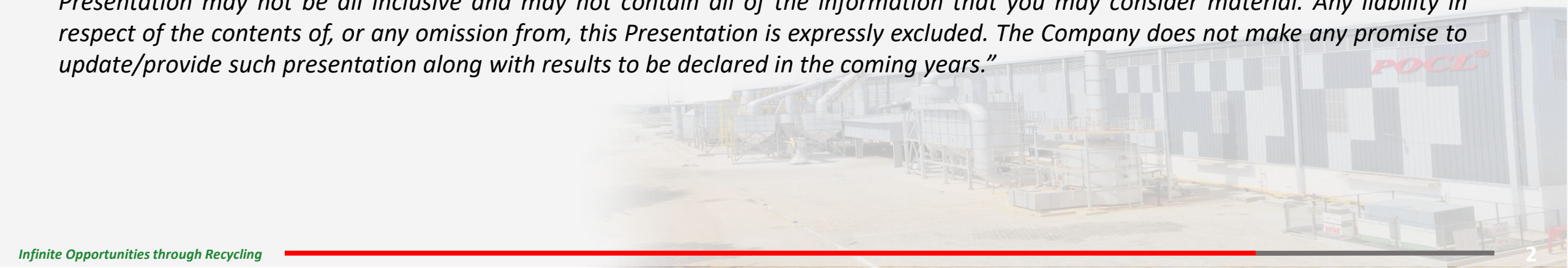


Table of Contents

01 Management Commentary

02 Company Overview

03 Q2 & H1FY27 Performance Highlights

04 Investment Thesis

05 Annexures



Management Commentary & Business Outlook



H1FY27 Financial Performance Snapshot (YoY)

Rs. 16,387 Mn.	Rs. 887 Mn.	Rs. 564 Mn.
33%	-10%	-11%
Revenue	EBITDA	PAT

*"POCL delivered a resilient performance in H1FY27 despite supply chain disruptions and challenges in raw material availability. Standalone revenue grew **33% YoY to Rs. 16,387 Mn**, supported by improved realizations, while copper production and sales registered nearly 3x growth on improved capacity utilization. Although lead volumes remained subdued due to sourcing challenges, we are expecting improved economic environment that will lead to gradual ramp-up in the coming quarters. We also strengthened our financial position with **positive CFO of Rs. 2,972 Mn and a net cash-positive balance sheet**.*

*We remain committed to our **Target 2030 vision**, with expanded lead capacities, ongoing copper capacity additions, increasing contribution from value-added products and forward integration initiatives. With improving sourcing conditions and continued focus on operational excellence, we are confident of delivering sustainable growth and long-term value for our stakeholders."*

Mr. Ashish Bansal

Chairman & Managing Director



Company Overview

Responsible Growth, Sustainable Progress

POCL®
The Urban Miners

01 VISION



To be the most valuable recycling company in the world, adopting responsible and sustainable manufacturing practices.

02 MISSION



To be a leading global recycling company by 2030, propelled by:

01 Sustainable Growth & Value Creation
02 Well diversified portfolio
03 Technological Upgradation

03 CURRENT BUSINESS VERTICALS



- Lead
- Plastics
- Copper
- Aluminium

04 Core Values



- Excellence
- Responsibility
- Integrity
- Learning & Innovation
- Teaming & Collaboration
- Sustainability

05 BUSINESS DRIVERS



01 Robust R&D
02 Dedicated Technical Workforce
03 Professional Management Team
04 Continuous Technological Progress & Adoption
05 Operational Excellence Forward Integration

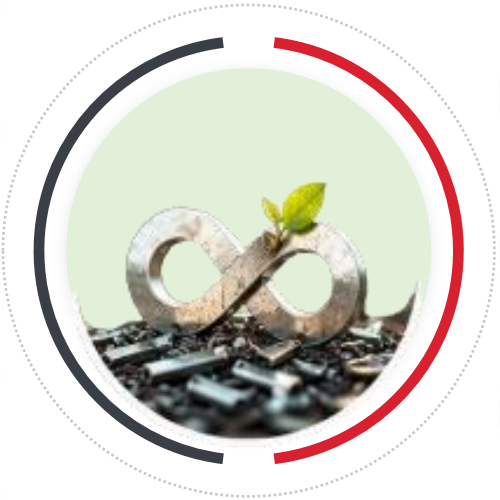
06 DIVERSIFICATION



01 Value-added Copper Products like Copper Cathodes

Business at a Glance

- **4** Recycling Verticals
- **30** Years of Experience
- India's **First 3N7** LME Registered Lead Brand
- **140K + MT** Scrap Recycled p.a.
- **500+** Employees
- **200+** Partners Worldwide
- **QMS, EMS & OHSMS Certified**
- **A/Positive** External rating from CRISIL
- Prestigious **AEO T3** Certification



- **20+** Export Destinations
- **24%** - 5 Years Revenue CAGR
- **52% & 67%** - 5 Years EBITDA & PAT CAGR
- Increasing Capacities with technological upgradation and automation
- **30+ Years** of Consistent Dividend Payouts along with Bonus Issue
- Strategically located units with proximity to ports
- **4-Star** Export House

Journey of POCL: Charting Milestones

POCL®
The Urban Miners

1995
Incorporated in Tamil Nadu; listed on Madras & Coimbatore Stock Exchange

1996
Established litharge, red lead & zinc oxide plant

1997
Launched a joint venture in Malaysia for zinc oxide.

2002
Completed divestment from the Malaysia joint venture.

2003
Started battery manufacturing division.

2006
SMD I (TN) lead smelter with 18000 MTPA; battery unit sold

2010
Increased lead capacity to 28,200 MTPA in SMD I

2012
Lohia Metals merger

2015
SMD II (AP) lead smelter with 24,000 MTPA ; SMD I expanded to 36,000 MTPA.

2018
Expanded the capacity of SMD-II to 36,000 MTPA.

2019
First Indian 3N7 Lead brand on LME

2020
Acquired Meloy Metals (+48,000 MTPA)

2021
Smelter I Expansion to 48,000 MTPA; commenced copper recycling

2022
Bonus issue; entered plastics recycling

2023
NSE listing; commenced aluminium recycling; Harsha Exito acquisition.

2024
- Acquired 123 acres in Mundra, Gujarat.
- Raised INR 307.5 Cr (Preferential + QIP).

2025
- TKD Lead Expansion, 72,000 MTPA
- Copper capacity increased to 12,000 MTPA

BUILDING FOR A SUSTAINABLE FUTURE

(EXPECTED) 2026 & 2027
- Mundra expansion.
- Commencement of Copper cathode
- Exploring new recycling verticals.

Leveraging Diverse Recycling Verticals

POCL®
The Urban Miners



LEAD

- Finished Goods Capacity **2,04,000 MTPA**
- **Procurement Split :** 84% Imports; 16% Domestic
- **Sales Split :** 56% Exports; 44% Domestic
- **Target Industries :** Lead Acid Battery and Other Battery OEMs



PLASTICS

- Finished Goods Capacity **9,000 MTPA**
- **Procurement Split :** 8% Imports; 92% Domestic
- **Sales Split :** 100% Domestic
- **Target Industries :** Automobile, Appliances, Furniture, Paints, Battery OEMs, Electronics



COPPER

- Finished Goods Capacity **12,000 MTPA**
- **Procurement Split :** 99% Imports; 1% Domestic
- **Sales Split :** 39% Export; 61% Domestic
- **Target Industries :** Copper Wire and other Copper applications

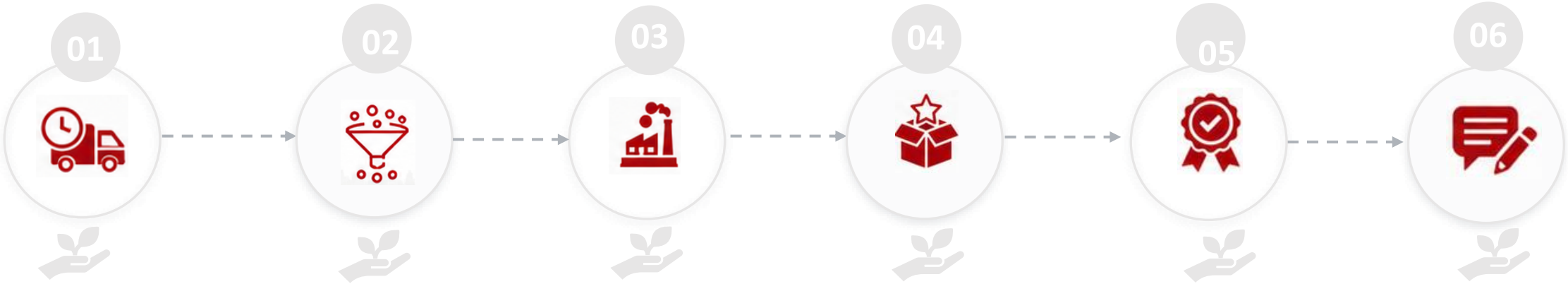


ALUMINIUM

- Finished Goods Capacity **12,000 MTPA**
- **Procurement Split :** 100% Imports
- **Sales Split** : 100% Domestic
- **Target Industries :** Automobile

Business Model: Sustainable Circularity

POCL®
The Urban Miners



End-to-End Global Procurement

Lead, Plastics, Copper, and Aluminium scrap are sourced through a **diversified domestic and global procurement network**.

Quality-Driven Sorting & Segregation

Scrap is **segregated and classified** based on predefined quality parameters.

Material Refining & Processing

- **Lead, Copper & Aluminium:** Smelting & refining into high-purity metals.
- **Plastics:** Grinding, washing & extrusion into recycled plastic granules.

Premium Product Portfolio

Lead Alloys, Tin Alloys, Copper & Aluminium Alloys, and Plastics Granules are manufactured.

Quality Assurance & Delivery

Stringent quality checks ensure superior products and timely deliveries to OEMs.

Closing the Loop through R&D & Innovation

Constant feedback from Customers and Continuous R&D enable us to become the most valuable company in the recycling industry

DRIVING A CIRCULAR FUTURE

Resource Efficiency
Maximizing resource utilization and minimizing waste

Lower Emissions
Reducing carbon footprint through recycling

Sustainable Solutions
Contributing to a cleaner and greener planet

Long Term Value Creation
Delivering sustainable growth for all stakeholders

POCL®

The Urban Miners



Q2 & H1FY27 Performance Highlights

Q2 & H1FY27 Performance Highlights

POCL®
The Urban Miners

Q2 & H1FY27 Financial Performance (YoY)

- Standalone revenue grew by 33% and 12% to Rs. 16,387 Mn and Rs. 7,078 Mn in H1FY27 and Q2FY27.
- **Standalone EBITDA and PAT moderated in Q2FY27 and H1FY27**, driven by lower lead production and sales volumes, while elevated operating costs further impacted profitability.

- **Copper production and sales grew nearly 3x YoY in H1FY27**, supported by improved capacity utilisation, while lead volumes moderated due to supply chain disruptions .
- H1FY27 Lead and Copper EBITDA per tonne stood at **Rs. 18,617 and Rs. 44,536, respectively.**

- Capex of **Rs. 16 Cr** incurred in H1 FY27; an **additional Rs. 164 Cr planned** for the remainder of FY27.

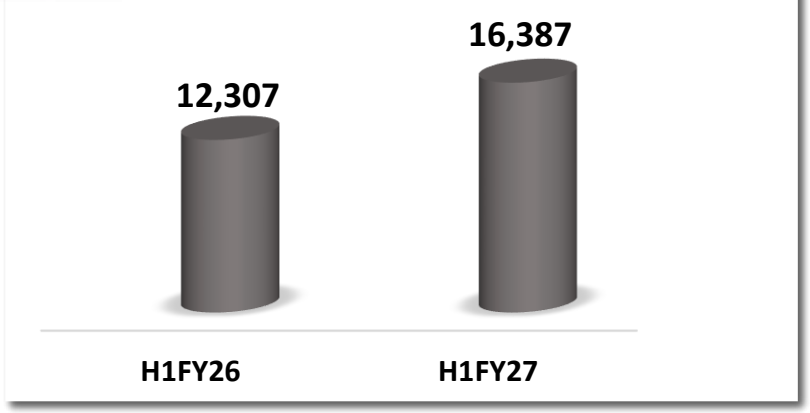
- **Generated positive CFO of Rs. 2,972 Mn in H1FY27**, reflecting improved working capital management.
- Maintained a **net cash-positive balance sheet**, strengthening financial flexibility.

- INR 200 Cr investment underway to set up a 36,000 MTPA LME Grade A **Copper Cathode** facility, with Phase I (18,000 MTPA) expected to be commissioned by Dec'26.

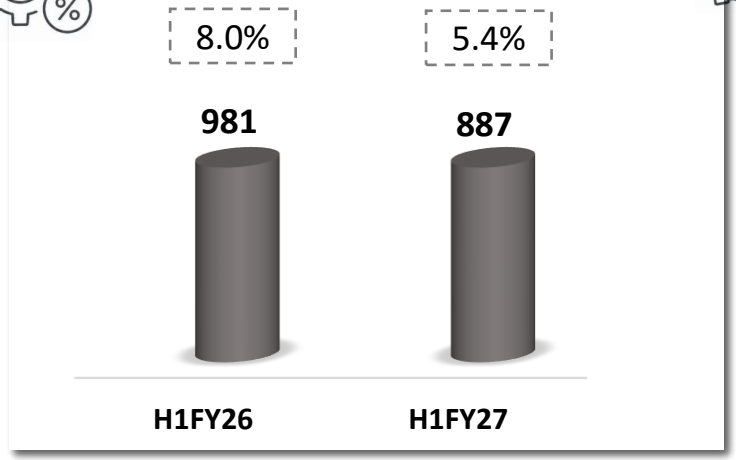
H1 & Q2FY27 Standalone Financial Performance

POCL®
The Urban Miners

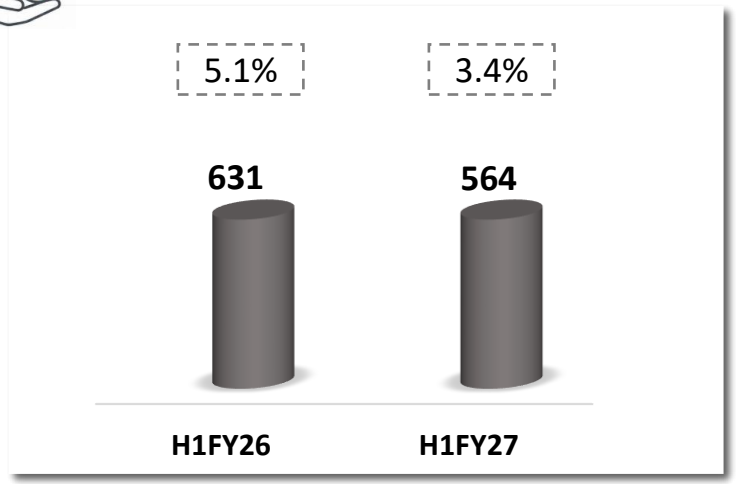
Revenue

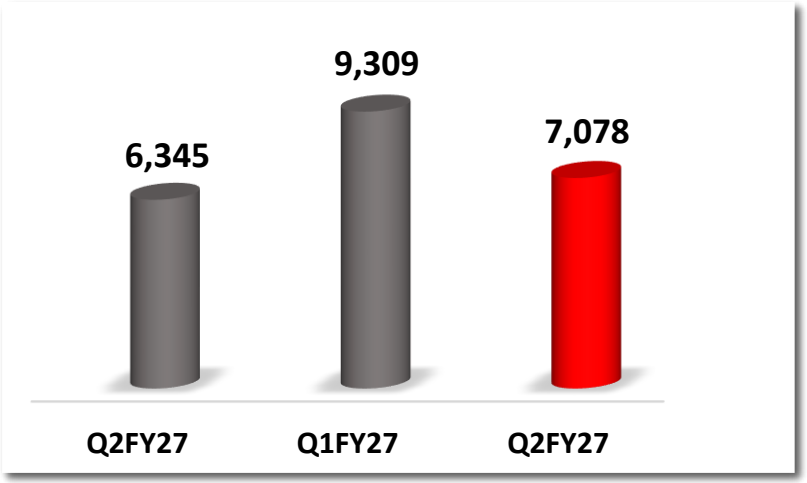


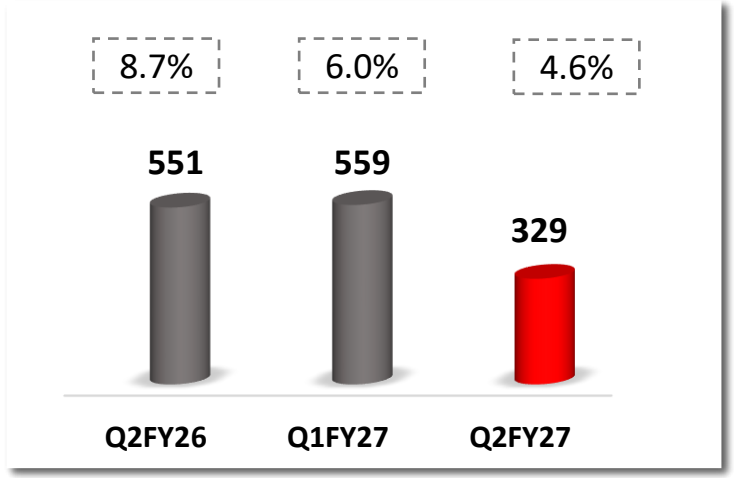
EBITDA & Margin (%)

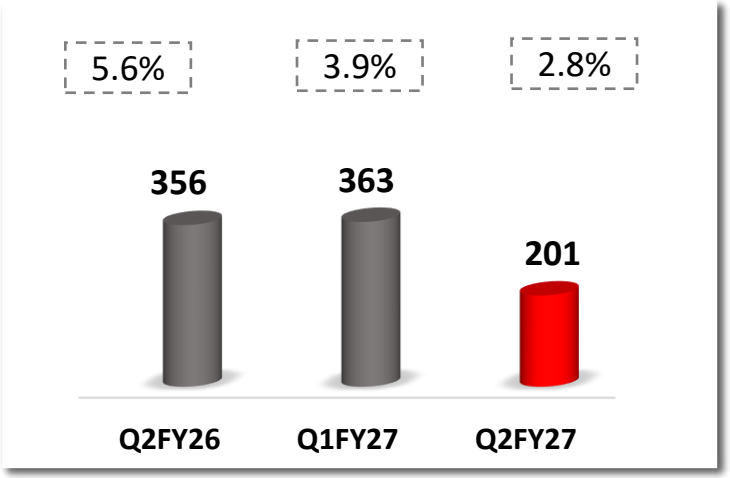


PAT & PAT Margin (%)







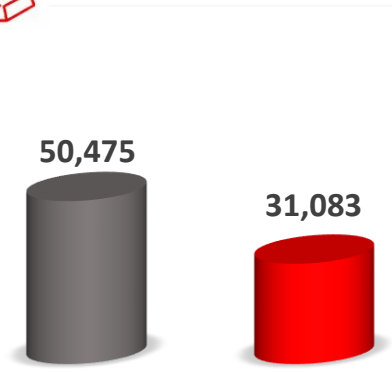


Rs. Mn unless otherwise mentioned

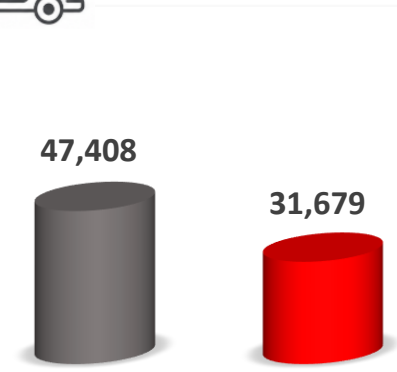
H1FY27 Robust Operational Performance – Lead & Copper



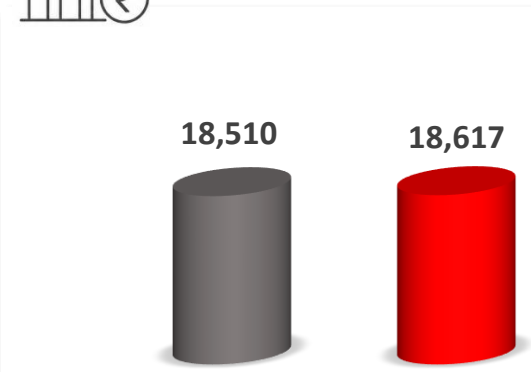
Production (MT)

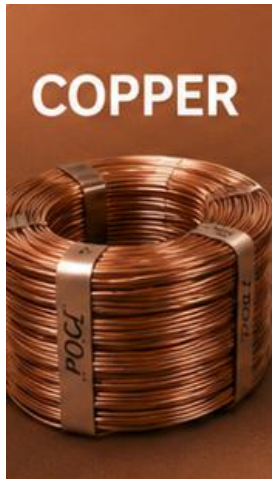


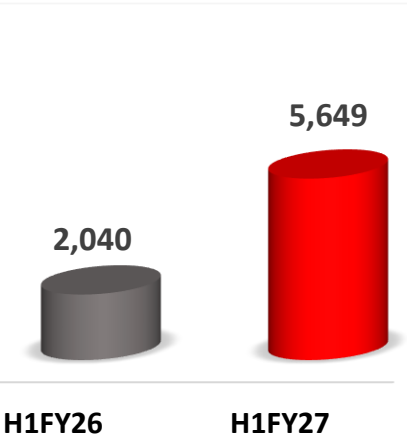
Sales (MT)

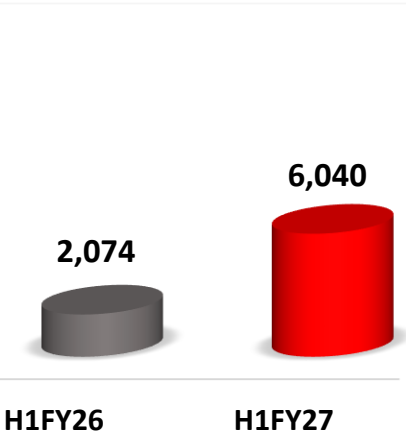


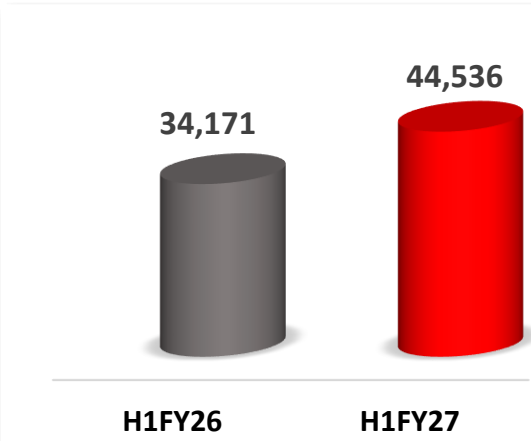
EBITDA Per Ton (Rs.)







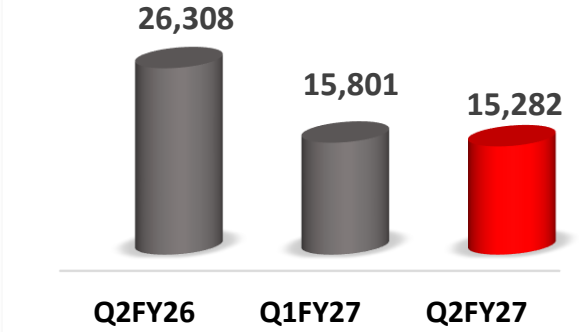




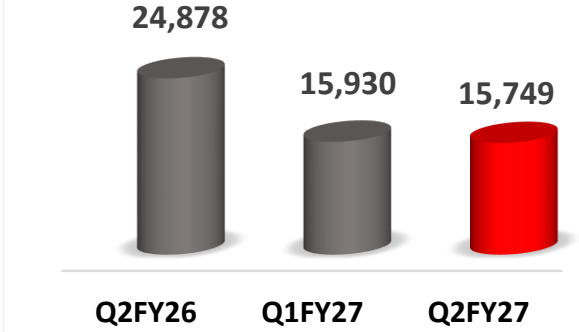
Q2FY27 Robust Operational Performance – Lead & Copper



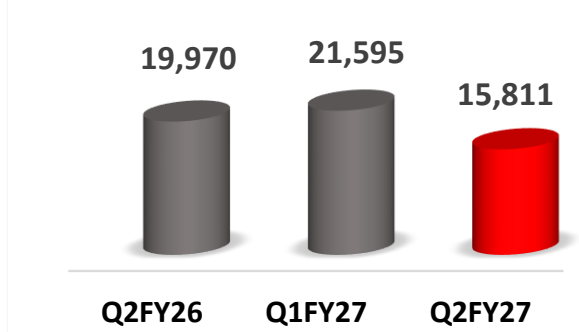
Production (MT)

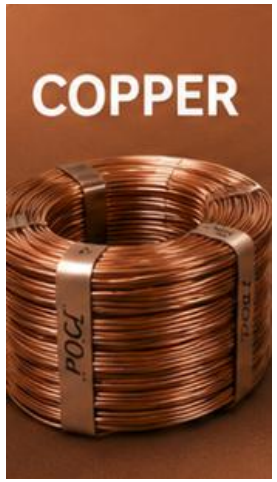


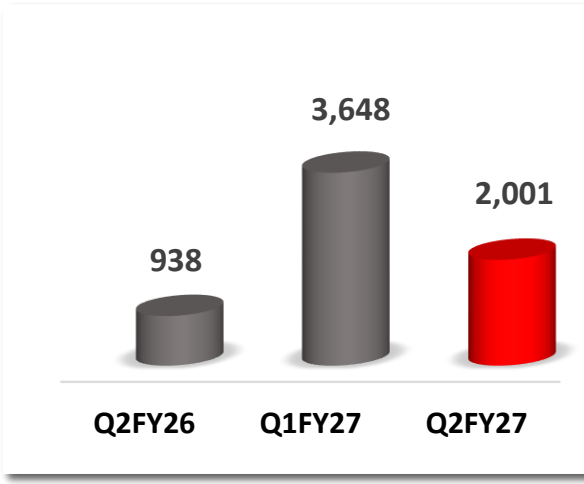
Sales (MT)

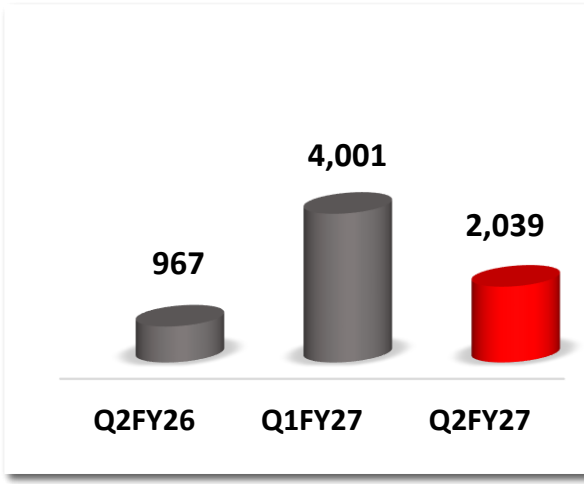


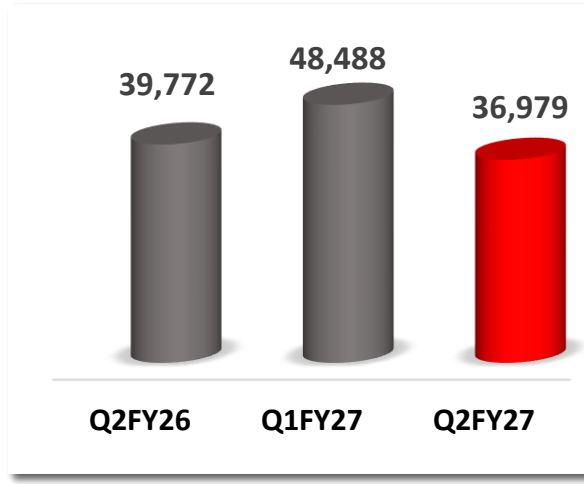
EBITDA Per Ton (Rs.)











Detailed Income Statement (Standalone)

POCL®
The Urban Miners

Particulars (Rs. Million)	Q2FY27	Q1FY27	QoQ	Q2FY26	YoY	H1FY27	H1FY26	YoY
Net Revenue	7,078	9,309	-24%	6,345	12%	16,387	12,307	33%
Other Income	16	8	112%	15	6%	24	33	-28%
Total Income	**7,094**	**9,317**	-24%	**6,361**	12%	**16,411**	**12,340**	33%
COGS	6,445	8,420	-23%	5,431	19%	14,865	10,694	39%
Employee Benefit Expenses	94	84	11%	87	8%	178	160	11%
Other Expenses	227	253	-10%	292	-22%	481	505	-5%
Total Expenses	6,765	8,758	-23%	5,810	16%	15,523	11,359	37%
EBITDA	**329**	**559**	-41%	**551**	-40%	**887**	**981**	-10%
EBITDA Margin %	*4.6%*	*6.0%*		*8.7%*		*5.4%*	*8.0%*	
Depreciation	60	58	3%	58	3%	118	93	27%
Finance Cost	6	25	-76%	13	-57%	30	43	-29%
Exceptional Items		-						
PBT	**263**	**476**	-45%	**479**	-45%	**739**	**845**	-13%
Tax Expenses	62	113	-46%	123	-50%	175	214	-18%
PAT	**201**	**363**	-45%	**356**	-43%	**564**	**631**	-11%
PAT Margin %	*2.8%*	*3.9%*		*5.6%*		*3.4%*	*5.1%*	
EPS - Diluted (Rs.)	2.64	4.75	-44%	4.83	-45%	7.39	8.57	-14%

Detailed Balance Sheet (Standalone)

POCL®
The Urban Miners

Current Liabilities (Rs. Million)	30 Sept'26	31 Mar'26	ASSETS (Rs. Million)	30 Sept'26	31 Mar'26
Shareholders funds			**Non-Current Assets**		
Share Capital	153	153	Property, Plant & Equipment	1,938	2,003
Reserves and Surplus	7,958	7,846	Capital Work-In-Progress	87	26
Net Worth	**8,111**	**7,999**	Goodwill	97	97
			Non-Current Investments	444	444
Non-Current Liabilities			Intangible Assets	8	9
Long term Borrowings			Other Financial & Non-Current Assets	357	308
Deferred Tax Liabilities			Deferred Tax Assets	54	47
Other Long-Term Liabilities	1	0	**Total Non-Current Assets**	**2,984**	**2,933**
Long Term Provisions	26	20			
Total Non-Current Liabilities	**27**	**21**	**Current Assets**		
Current Liabilities			Inventories	2,113	2,688
Trade Payables	180	150	Trade Receivables	1,418	2,630
Short Term Borrowings	24	1521	Other Financial Assets	233	352
Other Current & Financial Liabilities	39	119	Other Current Assets	511	1211
Short Term Provisions	158	127	Cash and Bank Balances	1280	123
Total Current Liabilities	**401**	**1,918**	**Total Current Assets**	**5,554**	**7,004**
TOTAL EQUITY AND LIABILITIES	**8,539**	**9,938**	**TOTAL ASSETS**	**8,539**	**9,938**



Investment Thesis

Investment Thesis

POCL®
The Urban Miners

Procurement Strengths

Clear ESG Roadmap

Strong Procurement Network & Global Customer Base

Levers for Strong Growth Outlook



Robust Manufacturing Facilities

Target 2030

Strong Financial & Operational Performance

Existing Portfolio & Futuristic Roadmap

Value-added & Customized Product Portfolio

Unlocking Potential Through Effective Organizational Structure

Our Procurement Strengths

POCL®
The Urban Miners

Long term association with Suppliers assures uninterrupted supplies

Strong procurement team with Global reach

Well-defined process with Responsible sourcing practices

MoEF license and permissions to Import various types of scrap

Multi-Sourcing strategy – Procured RM from over 90+ Countries

300+ Overseas Suppliers

Strong systems backed up by tailor-made software

POCL brand is listed on the **London Metal Exchange**

Robust Manufacturing Facilities

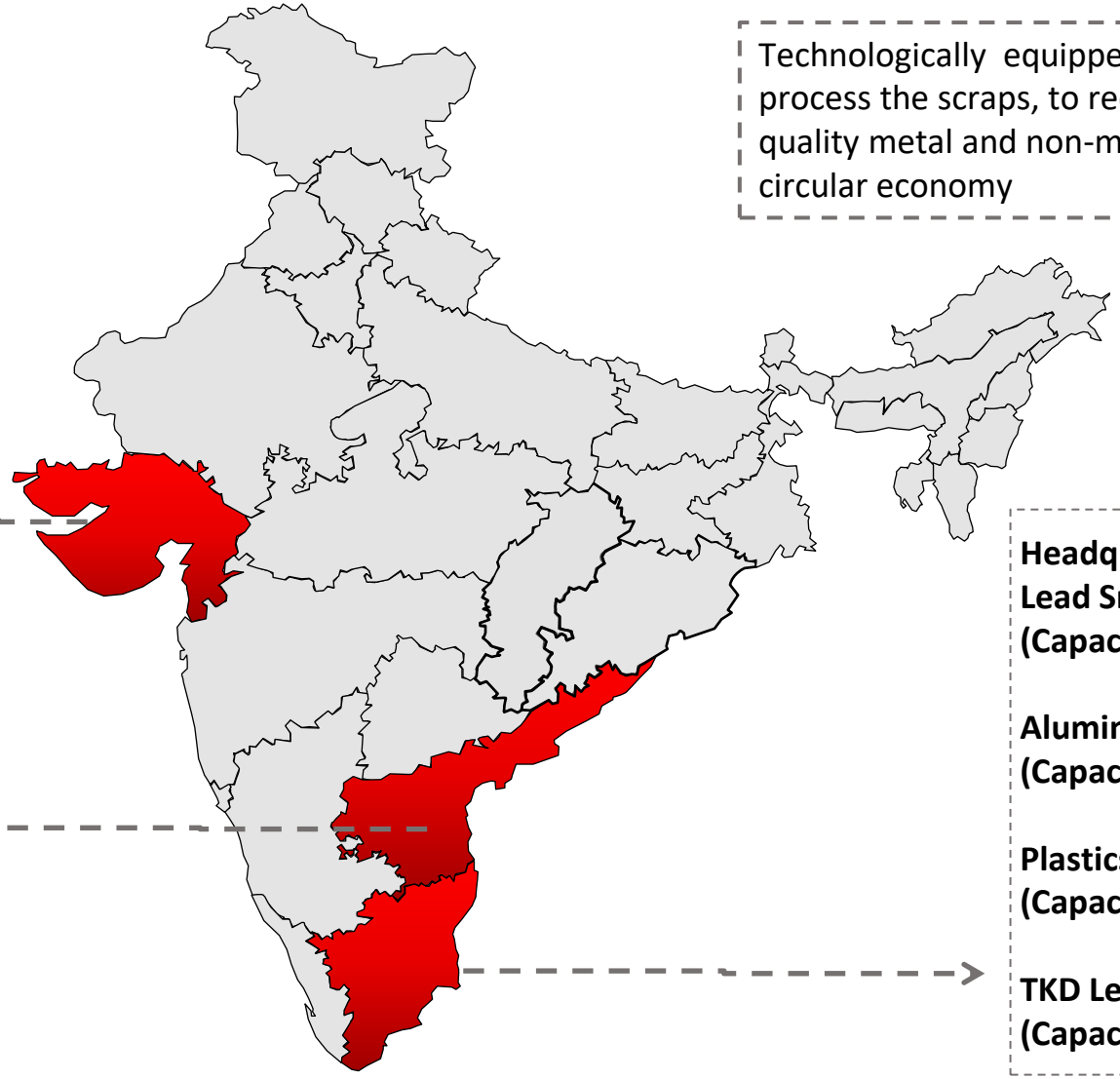
POCL®
The Urban Miners

Strategically located units with proximity to ports

In line with our strategic expansion plans aimed at establishing and expanding facilities in existing and other related manufacturing verticals and cater to both domestic & international markets and to focus on Make in India initiative

Technologically equipped efficient manufacturing units to process the scraps, to recycle and manufacture high-quality metal and non-metal by-products to promote circular economy

Total Capacities:
- **Lead: 204 KTPA**
- **Plastics: 9 KTPA**
- **Copper: 12 KTPA**
- **Aluminium: 12 KTPA**



Mundra, Gujarat

Smelter Division II – Andhra Pradesh
- **Lead - Capacity - 84 KTPA**
- **Copper - Capacity - 12 KTPA**

Headquarters – Chennai, Tamil Nadu
Lead Smelter Division I – Tamil Nadu (Capacity - 48 KTPA)

Aluminium Division: Tamil Nadu (Capacity - 12 KTPA)

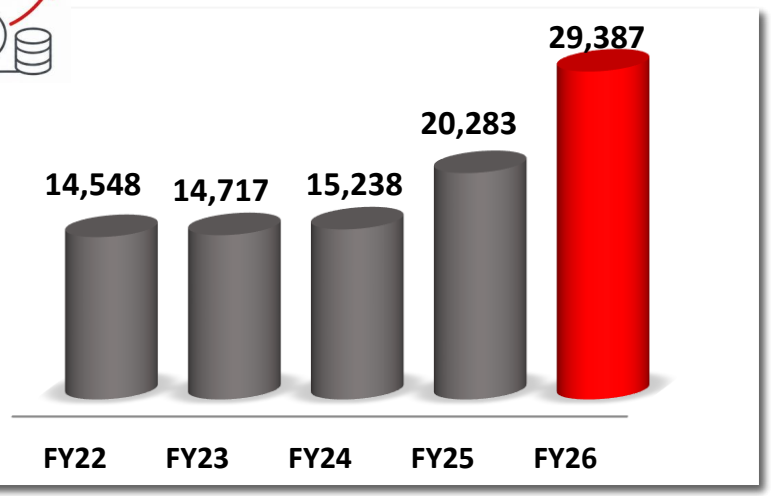
Plastics Division: Tamil Nadu (Capacity - 9 KTPA)

TKD Lead Division, Tamil Nadu – (Capacity 72 KTPA)

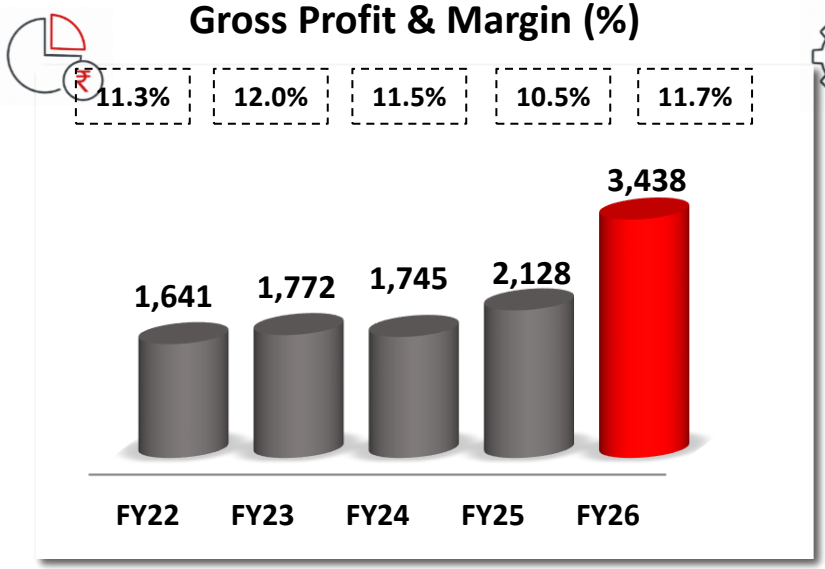
Charting Success: Financial Highlights (1/2)

POCL®
The Urban Miners

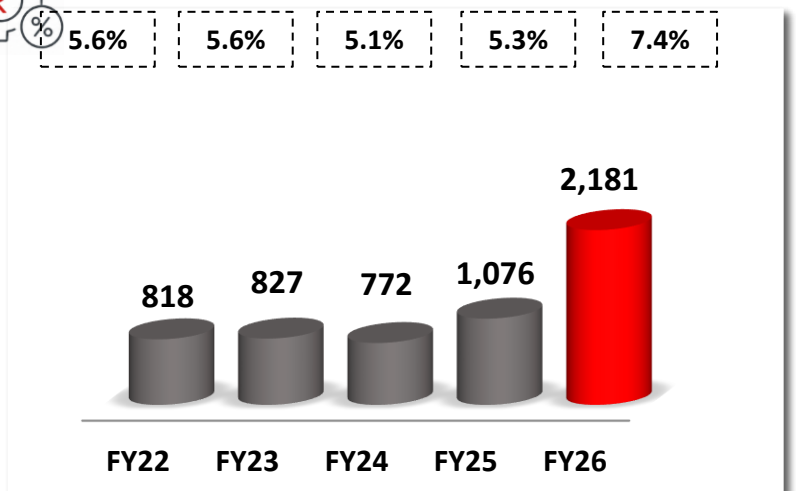
Revenue from Operations



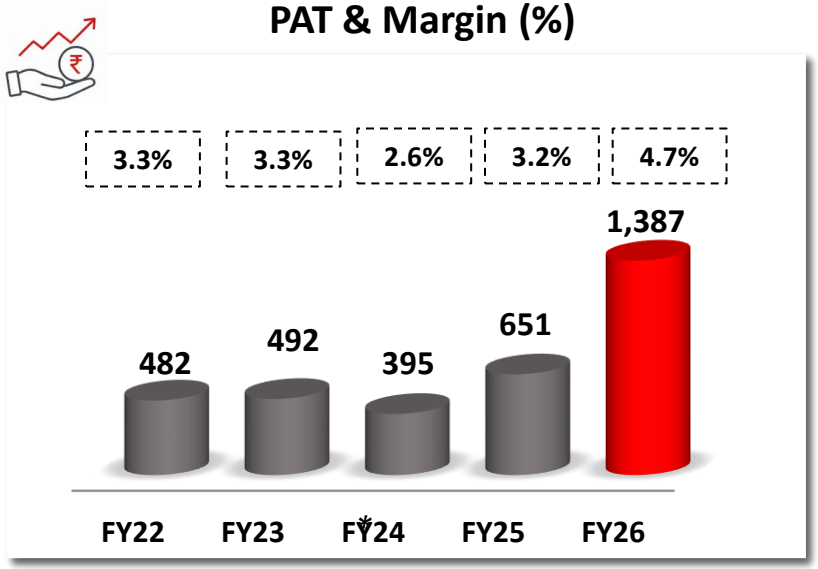
Gross Profit & Margin (%)



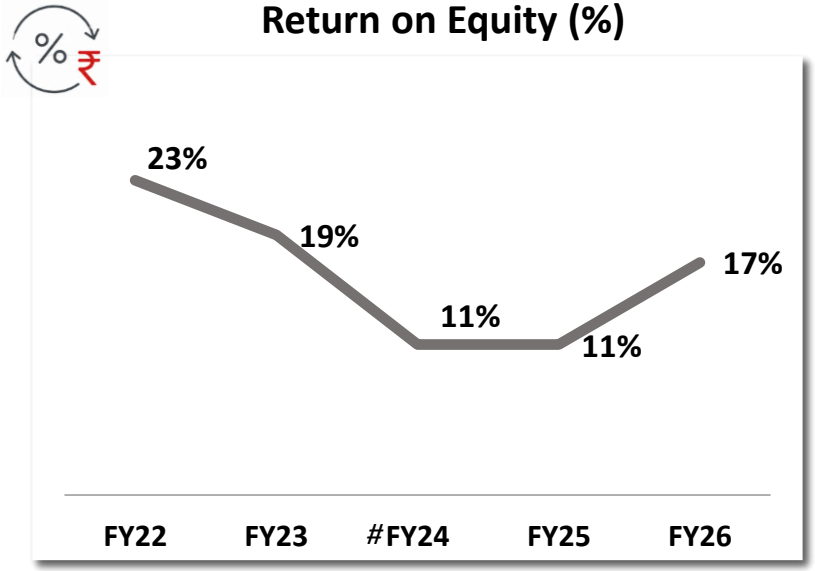
EBITDA & Margin (%)



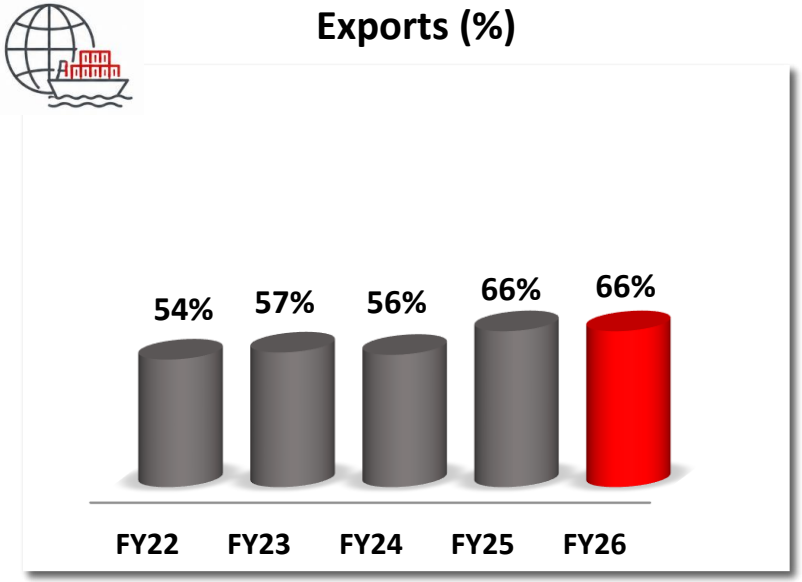
PAT & Margin (%)



Return on Equity (%)



Exports (%)



**FY 24: Slight drop is due to Increase in Finance Cost*

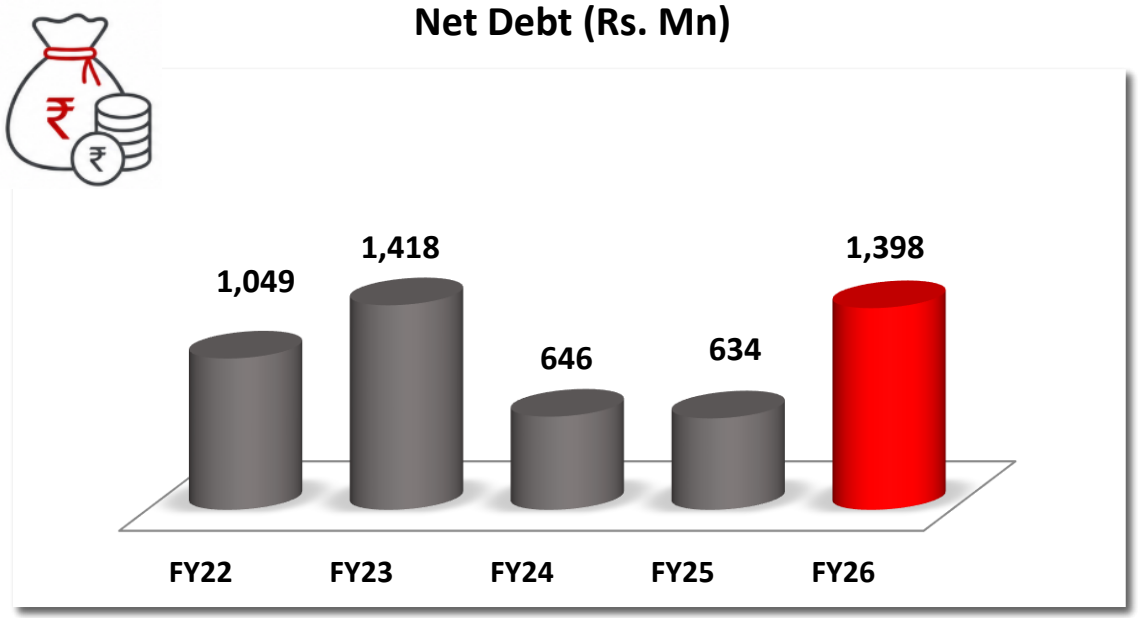
#FY 24: Drop is due to Increase in Equity Share Capital

Note – Nos. are in Rs. Mn unless otherwise mentioned

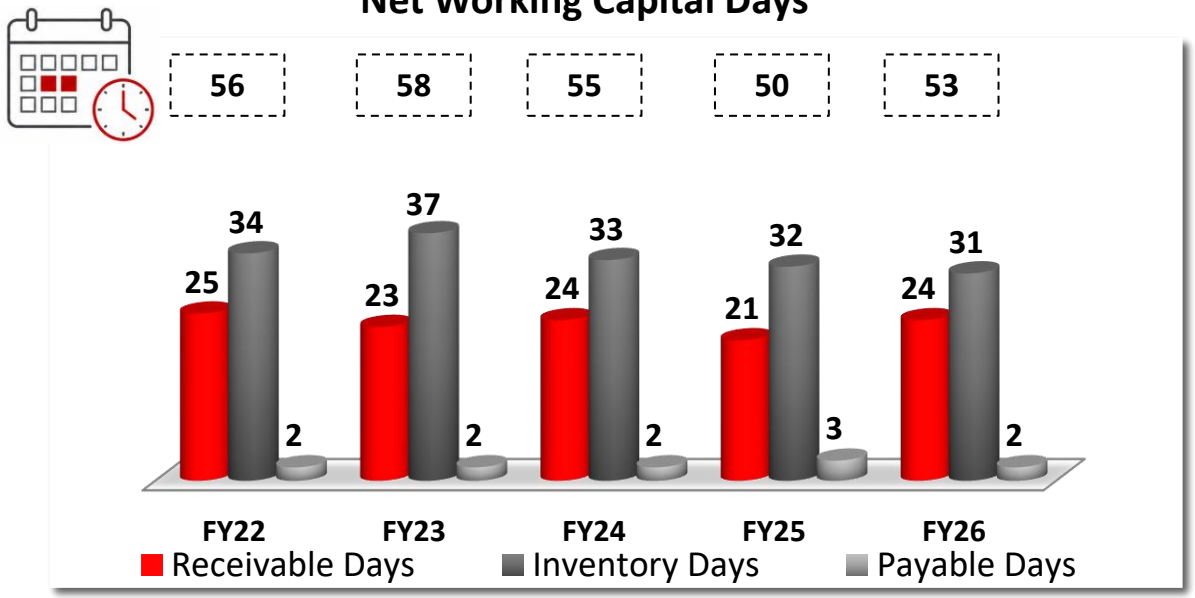
Balance Sheet Strength – Financial Highlights (2/2)

POCL®
The Urban Miners

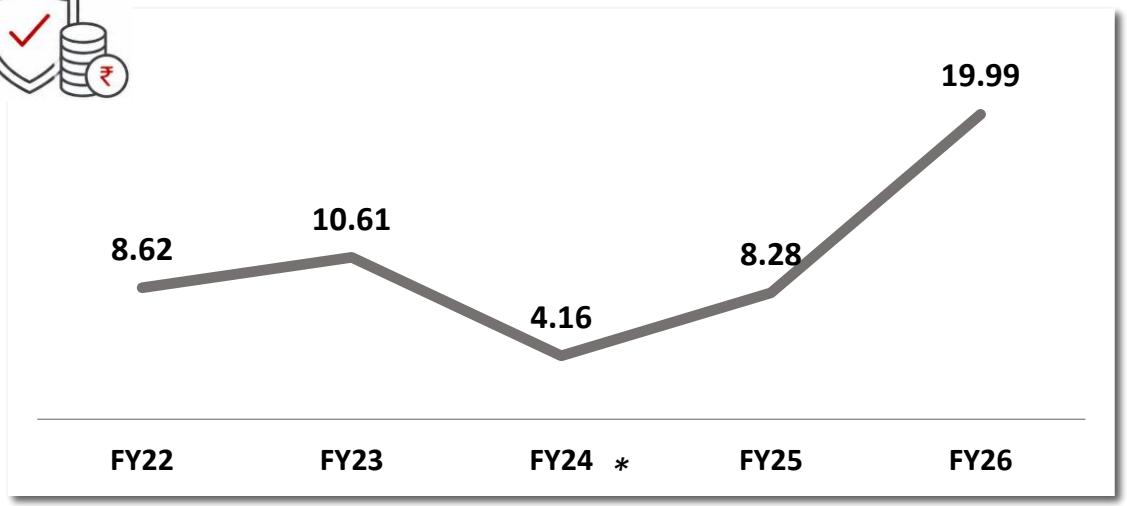
Net Debt (Rs. Mn)



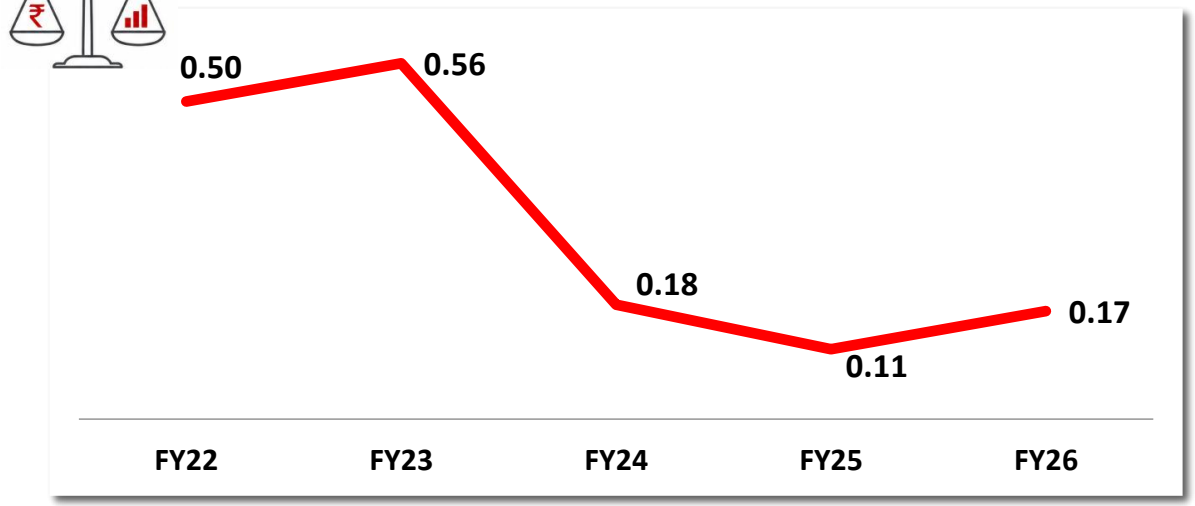
Net Working Capital Days



Interest Coverage Ratio (x)



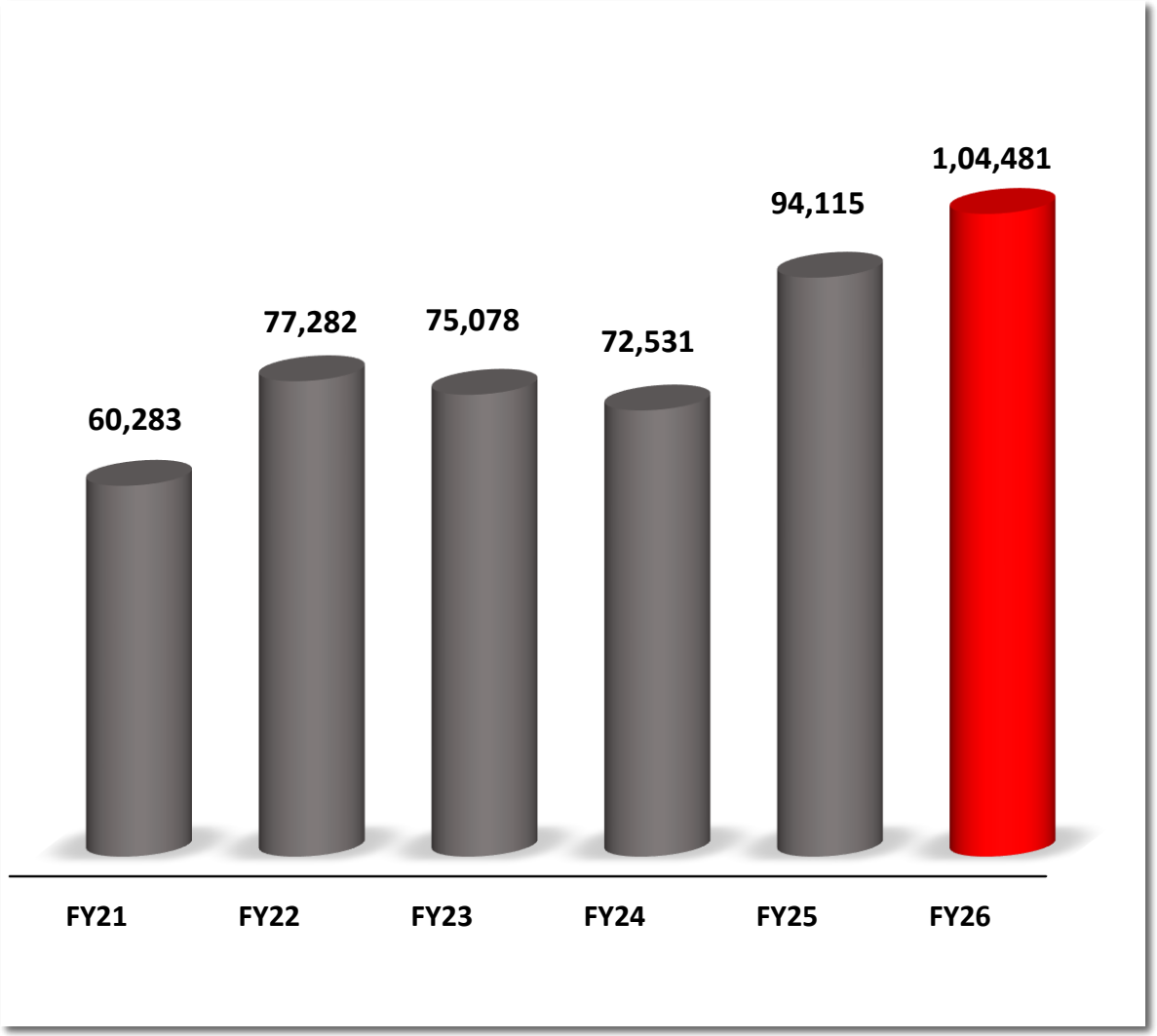
Net Debt to Equity (x)



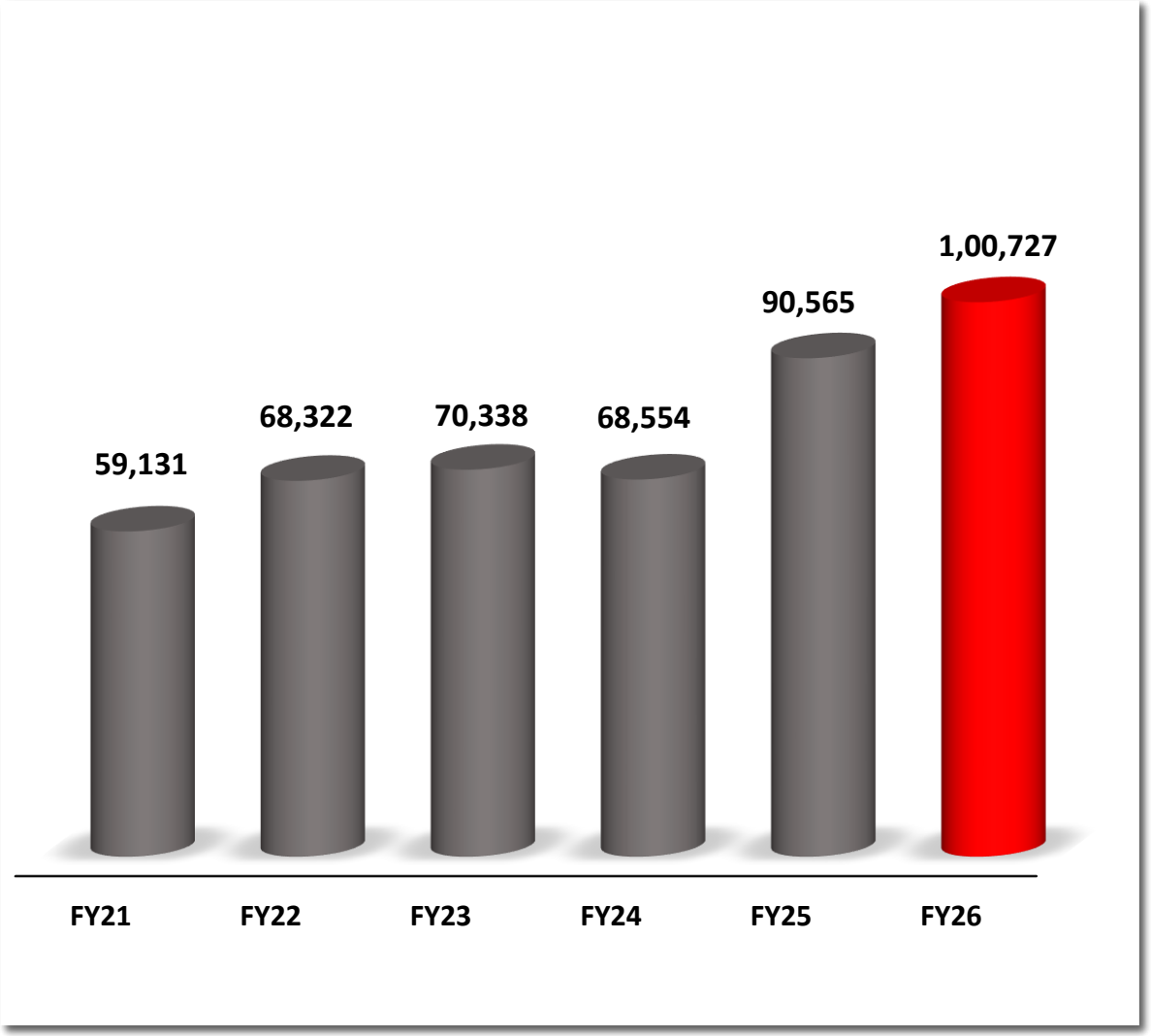
*FY 24: Drop is due to an increase in Finance Cost

Robust Operational Performance

Lead Production (MT)



Lead Sales (MT)



Value Added & Customized Products Portfolio

POCL®
The Urban Miners

LEAD



- Pure Lead
- Lead Calcium Alloys
- Lead Tin Alloys
- Lead Antimony Alloys
- Lead Master Alloys
- Specialty Alloys

100+ Other Specialized Alloys manufactured

PLASTICS



Industrial & Engineering Plastic Granules:

- PPCP
- ABS
- HDPE
- LDPE
- PC
- PPHP
- Nylon 6, 66

COPPER



- Clove



- Cobra



- Mill Berry

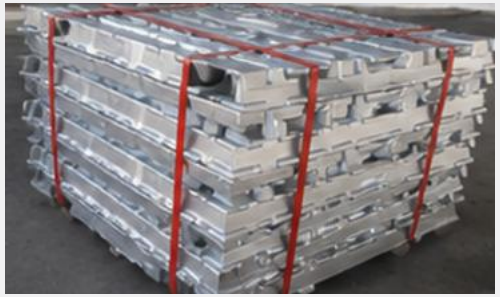


- Grease Mill Berry



- Tin Mill Berry

ALUMINIUM





- ADC Series (JIS Standard)
- LM Series (BS Standard)
- Tailor-made alloys as per Customer Requirement

Targeting 60%+ Share of Value-Added Products

Unlocking Potential Through Effective Organizational Structure

POCL®
The Urban Miners

CORPORATE STRUCTURE

A strong foundation that drives clarity, accountability and performance across the organization.

BOARD OF DIRECTORS
Strategic Oversight & Governance

SENIOR MANAGEMENT
Leadership, Planning & Decision Making

FUNCTIONAL DEPARTMENTAL MANAGERS
Policy, Process & Functional Excellence

PLANT FUNCTIONAL MANAGERS
Operational Execution & Performance Management

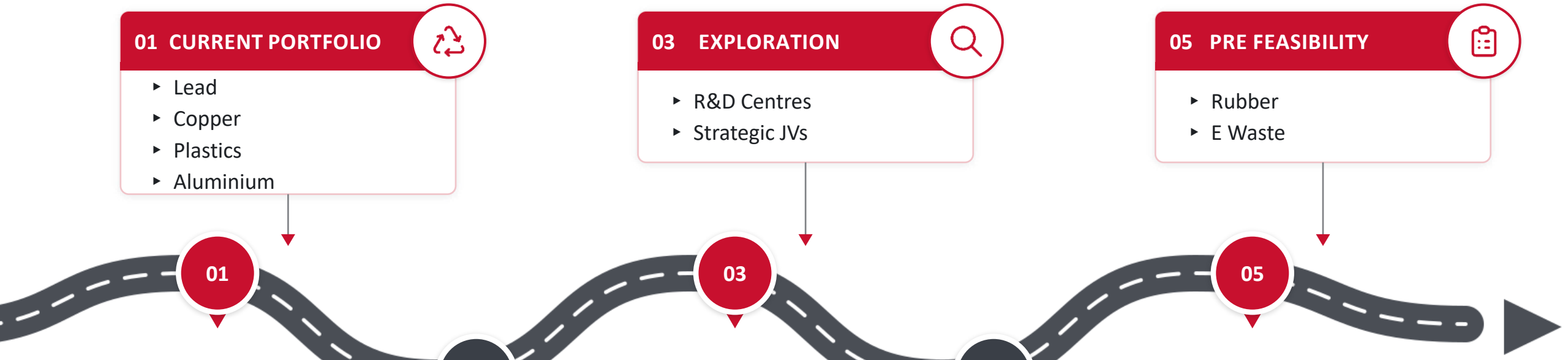
DIVISIONAL EXECUTIVES
Business Delivery, Results & Continuous Improvement

Well defined corporate structure with defined roles and responsibilities for ***Organization's Human Resources***

REDEFINING RECYCLING, REINVENTING TOMORROW

Portfolio and Futuristic Road Map

POCL®
The Urban Miners



01 CURRENT PORTFOLIO

- Lead
- Copper
- Plastics
- Aluminium

03 EXPLORATION

- R&D Centres
- Strategic JVs

05 PRE FEASIBILITY

- Rubber
- E Waste

01 02 03 04 05

02 EXECUTION

Post expansion, Lead & Copper Capacity has become 204,000 MTPA & 12,000 MTPA resp.

- 36,000 MTPA of Copper Cathode Capacity in two phases

04 FEASIBILITY

- Lithium Ion

Target 2030

Forward Integration & Additional Verticals:
- Capacity Expansions – Lead & Copper
- Lithium Ion

20% +
Revenue CAGR

20% +
Profitability Growth

50% +
Renewable Power Usage

Value Creation for Shareholders

Diversified Portfolio with Value-Added Products



15% +
Volume Growth

20% +
ROCE

8%+
EBITDA Margins

60%+
Value Added Products

Optimum use of Capital Mix

20%+
Reduction in Energy Consumption to Reduce Carbon Footprint

Levers for Strong Growth Outlook

POCL®
The Urban Miners



01 **Capacity Expansion** of existing verticals & diversifying further into new verticals –Lithium-ion and Forward Integration

02 **Strong Capex plan** in place funded by ideal mix of debt, equity and internal accruals

03 **Strict Government Norms** of BWMR & EPR to increase domestic scrap availability

04 **Open to explore** Mergers & Acquisitions,Joint Ventures & collaboration

05 **Improving operational efficiencies** through improved technology and automation for enhanced margins

Favorable Government Initiatives & Incentives

1 EXTENDED PRODUCER RESPONSIBILITY

EPR requires manufacturers to take responsibility for the disposal of their products at the end of their useful life by purchasing EPR credits from approved recyclers.

EVOLVING REGULATORY LANDSCAPE

- **2008:** Hazardous Waste (Management, Handling & Transboundary Movement) Rules mark the initial framework
- **Subsequent Years:** Expansion of EPR programs covered Batteries (2022) and Plastics (2016)

KEY PRINCIPLES

- Producers /Recyclers Responsibility
- Environmental Sustainability
- Public Awareness & Participation
- Cost Internalisation

2 BWMR

The rules aim to promote the proper collection, storage, transportation, treatment, and disposal of batteries, including lead-acid batteries.

COMPLIANCE TARGET FOR PRODUCERS (%)

TYPE OF BATTERY	2024-25	2025-26	2026-27
Portable	70	80	90
Automotive	55	60	60
Industrial	55	60	60
Electric Vehicle	70	80	90

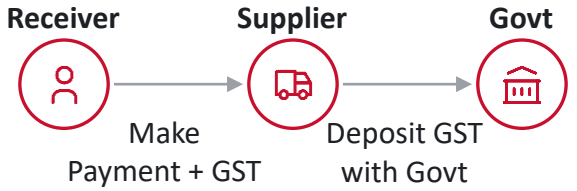
3 GST – REVERSE CHARGE MECHANISM

The GST Council has implemented RCM for metal scrap transactions and recommended a 2% TDS in supplies of metal scrap by registered businesses in B2B transactions.

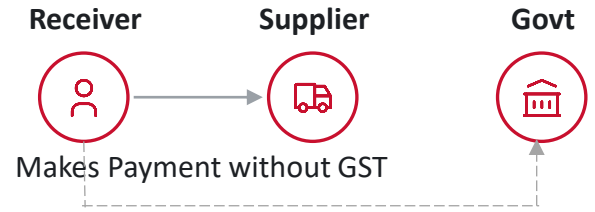
ADVANTAGES

- Level playing field
- Unregistered metal scrap sellers above a sales threshold must register for GST and follow RCM rules

NORMAL MECHANISM OF LEVY OF GST



REVERSE CHARGE MECHANISM OF LEVY OF GST



OVERALL IMPACT

- Better Collection & Recycling
- Regulatory Compliance
- Cost Efficiency & Transparency
- Strengthening Circular Economy

Focus on ESG

ENVIRONMENT

- **Substitution of Fuel** from Furnace Oil to cleaner fuels to reduce carbon footprint
- **Air & Water Pollution Mitigation** is done through state-of-the-art Air Pollution Control Systems & Effluent Treatment Plants
- **Increasing Green Coverage** – Tree plantation programs in factory premises

SOCIAL

- **Employee Well-Being** – Employee safety & well-being programs implemented
- **Diversity & Inclusion** – Opportunities to develop cross-cultural, ethnic, & lifestyle collaboration skills
- **Social Engagement** – Includes promoting education, employment, vocational skills & preventive healthcare and sanitation

CORPORATE GOVERNANCE

- **Board Composition** – 67% Independent Directors
- **Board Diversity** – 17%
- **Executive compensation policy** – Incentive Based
- **Zero Complaints** – of any breaches

SDGs IMPACTED



ESG Roadmap

POCL®
The Urban Miners

01 BUILDING STRONG FOUNDATIONS

Recycling Portfolio FG:
- Lead: 204 KTPA
- Plastics: 9 KTPA
- Copper: 12 KTPA
- Aluminum: 12 KTPA

4 Live State-of-the-Art Recycling Plants

Alternate Energy Source: Implementation of Renewable Source of Energy (Solar Energy), Efficient Water & Waste Management,

02 DRIVING RESPONSIBLE OPERATIONS

Societal Impact: OHSMS, Health Insurance Coverage, Employee Engagement and Grievance Redressal Mechanism

Air & Water Pollution Mitigation & Conserving Nature, EMS

Usage of Cleaner Fuels to Reduce Carbon Footprint – From Furnace Oil to PNG and Oxygen

03 CREATING LONG TERM SUSTAINABLE VALUE

Corporate Governance: Code of Conduct and Ethics Manual, Compliance, Accountability & Transparency, Disclosures

Determining Targets for Energy Reduction, Carbon Footprints, GHG Emissions (Scope 1, 2 and 3)

Go Live with ESG Reporting with Base Year and Safety Base Year

- Sustainable Business Practices
- Air & Water Pollution Mitigation
- Waste Management
- Ensuring Efficient Energy Management

Increasing **Green Coverage** Around the Plants



Annexures

Robust Management & focus on HR Assets



Ashish Bansal
Chairman & Managing Director



K. Kumaravel
Director – Finance and Company Secretary



R. S. Vaidhyanathan
Executive Director



Vijay Balakrishnan
Chief Financial Officer (CFO)



Mayank Sharma
President Operations



Pratik Gupta
AVP - Operations

24+ Years
of average management experience in diverse industries

500+
Employees

9+ Years
Average Employee Association

35 years
Median Employee Age

67% Independent Directors and
17% Board Diversity

Employee Well-being programs

Diversity & Inclusion

Lean Manpower for Functional Roles

Continuous Talent Exploration

Yearly Trends | Income Statement (Standalone)

POCL®
The Urban Miners

Particulars (Rs. Million)	FY 2026	FY 2025	FY 2024	FY 2023	FY 2022	FY 2021
Net Revenue	29,387	20,283	15,238	14,717	14,548	10,043
Other Income	72	37	46	43	46	33
Total Income	**29,458**	**20,319**	**15,284**	**14,759**	**14,594**	**10,076**
COGS	26,020	18,191	13,538	12,987	12,954	9,323
Gross Profit	**3,438**	**2,128**	**1,745**	**1,772**	**1,641**	**753**
Employee Benefit Expenses	318	253	242	223	200	165
Other Expenses	939	799	731	723	623	321
Total Expenses	27,277	19,244	14,511	13,933	13,777	9,809
EBITDA	**2,181**	***1,076***	***772***	***827***	***818***	***267***
EBITDA Margin %	*7.4%*	*5.3%*	*5.1%*	*5.6%*	*5.6%*	*2.7%*
Depreciation	209	112	92	101	90	84
Finance Cost	99	116	164	68	84	45
Exceptional Items	-9	-	-	-	-	-
PBT	**1,864**	**847**	**516**	**658**	**643**	**138**
Tax Expenses	477	197	121	166	161	30
PAT	**1,387**	***651***	***395***	***492***	***482***	***108***
PAT Margin %	*4.7%*	3.2%	2.6%	3.3%	3.3%	1.1%

Yearly Trends | Balance Sheet (Standalone)

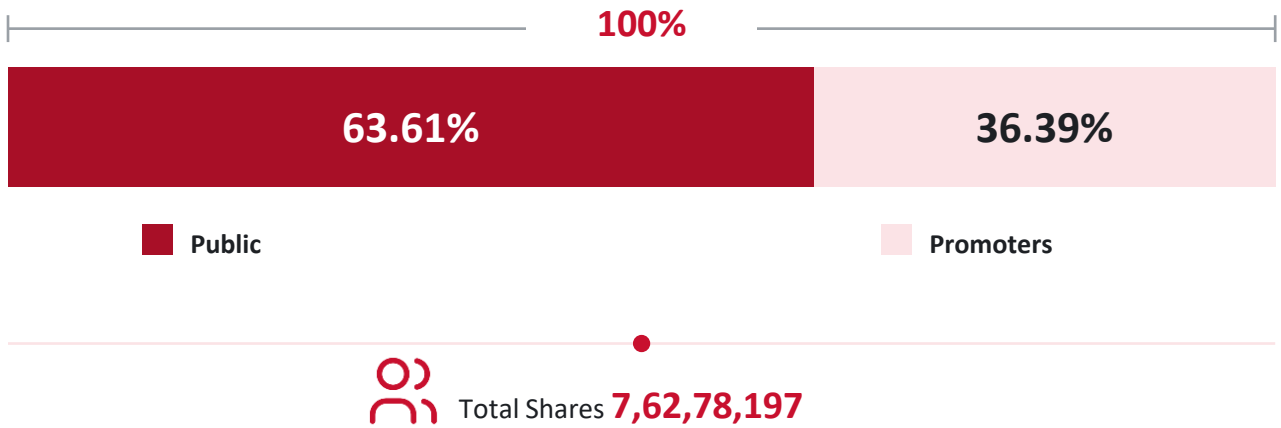
POCL®
The Urban Miners

Particulars (Rs. Million)	FY 2026	FY 2025	FY 2024	FY 2023	FY 2022	FY 2021
EQUITY AND LIABILITIES						
Share Capital	153	141	126	116	58	58
Reserve and Surplus	7,846	5,835	3,422	2,425	2,023	1,555
Net Worth	**7,999**	**5,975**	**3,548**	**2,541**	**2,081**	**1,613**
Borrowings	1,521	1,031	945	1,420	1,072	1,455
Other Liabilities	418	307	205	379	148	123
Total Equity and Liabilities	**9,938**	**7,313**	**4,698**	**4,341**	**3,301**	**3,191**
ASSETS						
Non-Current Assets						
Fixed Assets	2,003	1,189	1,136	959	605	536
Capital Work-In-Progress	26	747	83	70	35	57
Other Non-Current Assets	904	677	607	476	37	28
Current Assets						
Inventories	2,688	2,322	1,239	1,510	1,460	1,236
Trade Receivables	2,630	1,268	1,012	992	873	1,088
Cash and Bank Balances	123	397	298	2	22	9
Other Financial Assets	352	105	76	1		
Other Current Assets	1,211	608	247	332	268	238
Total Assets	**9,938**	**7,313**	**4,698**	**4,341**	**3,301**	**3,191**

Shareholding Pattern as on 30th Sept'2026

POCL®
The Urban Miners

OWNERSHIP OVERVIEW



MARKET SNAPSHOT

BSE Symbol
532626
BSE (Main)

NSE Symbol
POCL
NSE (Main)

Market Cap
INR 3,056.85 Cr.
(11-11-26)

52 Week High / Low
INR 647 / 373

Market Price
INR 400.75
(11-11-26)

SHAREHOLDING PATTERN

Particulars	No. of Shares	% of Holding
Public	4,85,18,197	63.61%
Promoters	2,77,60,000	36.39%
Total	**7,62,78,197**	**100%**

Investor Relations

Sana Kapoor
Go India Advisors
sana@GoIndiaAdvisors.com
M:+91 81465 50469

Sakshi Narvekar
Go India Advisors
sakshiN@GoIndiaAdvisors.com
M:+91 87792 63625

Company Contact

K. Kumaravel
Director – Finance & CS
kk@pocl.com

Vijay Balakrishnan
Chief Financial Officer (CFO)
vijay.b@pocl.com

Pratik Gupta
AVP - Operations
pratik.g@pocl.com

Website: www.pocl.com
Contact: +91 – 44 – 4296 5454

THANK YOU

Infinite Opportunities through Recycling

