Pochiraju Industries Limited

To
The General Manager
The Listing Department
Bombay Stock Exchange Limited
1st Floor,P.J.Towers,Dalal Street
MUMBAI -400 001

13th November' 2014

Respected Sir,

Sub : Outcome of the Board meeting of the company held as on date: 13th November'2014

The outcome of the board meeting of the company held on 13th November' 2014 at 11.30a.m. is as follows:

1. The results for the quarter 30th September 2014,subjected to limited review by the auditors of the company and reviewed by the audit committee taken on record by the Board of Directors of the company .

2. The Board has reviewed the progress of the Agri, Bio and Pharma Divisions of the company.

3. Reviewed the Phase II expansion of Bio Pharma Unit and considered various funding options Viz..Raising of Debt, Preferential Allotment of Equity Shares and Preferential Allotment of Warrants to promoters. Board approved for completing the Phase II expansion raising resourcesupto Rs.150.00 crores by way of Debt/ Preferential allotment of shares / allotment of warrants to promoters/Issue of Redeemable Preference shares
4. Board has approved calling for EGM and authorized Managing Director Shri P Sudhakar to take appropriate steps in this regard.

This is for your information and records.

With best regards,

Thanking you

Yours Sincerely,
For Pochiraju Industries Limited

P.Sudhakar
Managing Director

POCHIRAJU INDUSTRIES LIMITED Satyamangalam T.N.

Cc to : The National Stock Exchange (India) Limited.

Encl: 1. Unaudited Results for the quarter 30th September 2014.
2. Limited Audit Review Report

Plant & Office : Plot No - 7, Phase - II, S.P.Biotech Park, Shameerpet, Ranga Reddy District. - 500 078. Andhra Pradesh
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M M REDDY & CO.,
Chartered Accountants

Phone : 040-40272617
Fax : 040-23418836
Mobile : 93910 15637

LIMITED REVIEW REPORT

To
M/s Pochiraju Industries Limited
Hyderabad

We have reviewed the accompanying statement of unaudited financial results of M/s Pochiraju Industries Limited for the period ended 30th September, 2014. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards[1] and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date: 13.11.2014

For M M REDDY & CO.,
Chartered Accountants

M Madhusudhana Reddy
Partner
Membership No. 213077

[1] The Accounting Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and/ or Accounting Standards issued by Institute of Chartered Accountants of India.

Pochiraju Industries Limited

Part I

POCHIRAJU INDUSTRIES LIMITED

STATEMENT FOR STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER 30.09.2014

S. No	Particulars	(Rs. In Lakhs)					
		Three months ended	Preceeding Three months ended	CorrespondingThree months ended	Year to date figures for current Year ended	Year to date figures for Previous Year ended	Previous Year ended
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14
		Un-audited	Un-audited	Un-audited	Un-audited	Un-Audited	Audited
1	Income from operations:						
	(a) Net sales/income from operations (Net of excise duty)	3935.54	3615.53	2436.54	7551.07	4656.61	11973.63
	(b) Other operating income	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations (net)	3935.54	3615.53	2436.54	7551.07	4656.61	11973.63
2	Expenses:						
	(a) Cost of materials consumed	458.07	408.80	236.51	866.87	445.26	1202.93
	(b) Purchases of stock-in-trade	1959.65	1800.55	1420.67	3760.20	2684.21	7313.55
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-51.91	-100.58	1.49	-152.49	11.75	-385.88
	(d) Employee benefits expense	102.60	101.60	96.35	204.20	183.25	378.48
	(e) Depreciation and amortisation expense	171.67	171.67	133.09	343.34	266.18	570.94
	(f) Other expenses(Any item exceeding 10% of total expenses relating to continuing operations to be shown seperately)(includes rates and taxes)(Including R & D revenue expenditure of Rs.51.27 lakhs)	686.04	629.80	131.21	1315.84	256.48	1247.87
	Total expenses	3326.12	3011.84	2019.32	6337.96	3847.13	10327.89
3	Profit / (Loss) from operations before other income, finance costs and exceptional items(1-2)	609.42	603.69	417.22	1213.11	809.48	1645.74
4	Other income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	609.42	603.69	417.22	1213.11	809.48	1645.74
6	Finance costs	148.11	155.70	116.42	303.81	235.78	535.20
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	461.31	447.99	300.80	909.30	573.70	1110.54

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Pochiraju Industries Limited

8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	461.31	447.99	300.80	909.30	573.70	1110.54
10	Tax expense	19.99	10.29	-4.84	30.28	25.74	73.87
11	Net profit or loss from ordinary activities after tax(9+/-10)	441.32	437.70	305.64	879.02	547.96	1036.67
12	Extraordinary items (net of tax expense Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	441.32	437.70	305.64	879.02	547.96	1036.67
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	441.32	437.70	305.64	879.02	547.96	1036.67
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	1890.67	1890.67	1890.67	1890.67	1890.67	1890.67
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	11435.06	11435.06	10398.39	11435.06	10398.39	11435.06
19.i.	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	2.33	2.32	1.62	4.65	2.90	5.48
	(b) Diluted	2.33	2.32	1.62	4.65	2.90	5.48
19.ii.	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	2.33	2.32	1.62	4.65	2.90	5.48
	(b) Diluted	2.33	2.32	1.62	4.65	2.90	5.48

For POCHIRAJU INDUSTRIES LIMITED

P Sudhakar

POCHIRAJU INDUSTRIES LIMITED Satyamangalam T.N.

P SUDHAKAR

MANAGING DIRECTOR

Place:HYDERABAD

Date: 13-11-2014

See accompanying note to the financial results

* Applicable in the case of consolidated results.

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956. Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

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Pochiraju Industries Limited

Part II

POCHIRAJU INDUSTRIES LIMITED							
SELECT INFORMATION FOR THE QUARTER 30.09.2014							
		Three months ended	Preceeding Three months ended	Corresponding Three months ended	Year to date figures for current Year ended	Year to date figures for Previous Year ended	Previous Year ended
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14
		Un-audited	Un-audited	Un-audited	Un-audited	Audited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	i. Number of shares	12584411	12584411	12584411	12584411	12584411	12584411
	ii.Percentage of Shareholding	66.56%	66.56%	66.56%	66.56%	66.56%	66.56%
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	i. Number of shares	0	0	0	0	0	0
	ii.Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0	0
	iii.Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0	0
	b) Non - encumbered						
	i. Number of shares	6322264	6322264	6322264	6322264	6322264	6322264
	ii.Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	iii.Percentage of shares (as a % of the total share capital of the company)	33.44%	33.44%	33.44%	33.44%	33.44%	33.44%

	Particulars	Three months ended 30.09.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	0

For POCHIRAJU INDUSTRIES LIMITED

P Sudhakar

Place:HYDERABAD

Date: 13-11-2014

P SUDHAKAR

MANAGING DIRECTOR

POCHIRAJU INDUSTRIES LIMITED Satyamangalam T.N.

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POCHIRAJU INDUSTRIES LIMITED			
STATEMENT STANDALONE OF ASSETS AND LIABILITIES			
		Rs. In lakhs	
S.NO	Particulars	As at 31.03.2014	As at 30.09.2014
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,890.67	1,890.67
	(b) Reserves and surplus	11,435.05	12,314.07
	(c) Money received against share warrants	110.28	110.28
	Sub-total - Shareholders' funds	13,436.00	14,315.02
2	Share application money pending allotment	-	-
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	1,547.81	1,647.62
	(b) Deferred tax liabilities (net)	210.56	195.32
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	1,758.37	1,842.94
5	Current liabilities		
	(a) Short-term borrowings	1,571.05	1,971.32
	(b) Trade payables	25.27	30.64
	(c) Other current liabilities	1,025.50	866.54
	(d) Short-term provisions	40.58	32.21
	Sub-total - Current liabilities	2,662.40	2,900.71
	TOTAL - EQUITY AND LIABILITIES	**17,856.77**	**19,058.67**
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	6,089.34	6,350.80
	(b) Capital Work in Progress	2,175.45	3,396.79
	(c) Non-current investments	2,132.78	2,441.19
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	11.03	11.03
	(f) R & D Capital Expenditure	422.30	422.30
	Sub-total - Non-current assets	10,830.90	12,622.11
	Current assets		
	(a) Current investments	-	-
	(b) Inventories	2,173.95	2,026.44
	(c) Trade receivables	3,014.79	1,815.86
	(d) Cash and cash equivalents	22.94	35.35
	(e) Short-term loans and advances	1,814.19	2,558.91
	(f) Other current assets	-	-
	Sub-total - Current assets	7,025.87	6,436.56
	TOTAL - ASSETS	**17,856.77**	**19,058.67**

For POCHIRAJU INDUSTRIES LIMITED

P.Sudhakar

Place: HYDERABAD
Date: 13-11-2014

P.SUDHAKAR
MANAGING DIRECTOR

POCHIRAJU INDUSTRIES LIMITED
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POCHIRAJU INDUSTRIES LIMITED

Report on segment wise Revenue, Results and Capital Employed

Rs. In Lakhs

Particulars	QUARTER ENDED		YEAR ENDED	
	30.09.2014 Un-audited	30.09.2013 Un-audited	31.03.2014 Audited	31.03.2013 Audited
1. Segment Revenue				
a. Agri- Division	3095.25	2436.54	10524.68	10705.83
b. Pharma - Division sales and stocks	840.29	0.00	1448.95	179.97
Total	3935.54	2436.54	11973.63	10885.80
2. Segment Result (Profit before tax and interest (net of interest income) from each segment)				
a. Agri- Division	483.18	417.22	1641.46	1329.51
b. Pharma - Division	126.24	0.00	4.28	-161.72
Total	609.42	417.22	1645.74	1167.79
Add:Interest income (net)	(148.11)	(116.42)	(535.20)	(479.61)
Profit before tax	461.31	300.80	1110.54	688.18
3.Capital Employed (Segment Assets - Segment Liabilities)				
a. Agri- Division	8,447.12	5982.81	7,753.63	5441.58
b. Pharma - Division	635.22	635.22	635.22	635.22
c. Bio Pharma & R&D	9976.33	9858.48	9,467.92	9592.30
Total	19,058.67	16476.51	17,856.77	15,669.10

For POCHIRAJU INDUSTRIES LIMITED

POCHIRAJU INDUSTRIES LIMITED Satyamangalam T.N.

Place:HYDERABAD
Date: 13-11-2014

P SUDHAKAR
MANAGING DIRECTOR

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NOTES:

1. The above results were reviewed by the audit committee taken on record by the Board of Directors of the company at its meeting held on 13th November' 2014 and subject to limited review by the auditors of the company.
2. Previous quarter figures have been regrouped/ re-casted wherever necessary.

Place: Hyderabad
Date: 13th November' 2014

For Pochiraju Industries Limited

P.Sudhakar
Managing Director.

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