

ੴ ਸ੍ਰੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫਤਹ ॥



ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ
Punjab & Sind Bank
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ

ਪੀ.ਐਸ.ਬੀ. (ਭਾਰਤ ਸਰਕਾਰ ਦਾ ਉਪਕਰਮ / A Govt. of India Undertaking)

Phone : 011-25817353, 25782926, 25812922, 25728930 Telefax : 25781639, 25728919 Email:complianceofficer@psb.org.in

ਪ੍ਰ.ਕਾ. ਲੇਖਾ ਏਵਾਂ ਲੇਖਾ ਪਰਿਕਸ਼ਾ ਵਿਭਾਗ,
“ਸ਼ੇਅਰ ਕਲੱਬ”, ਬੈਂਕ ਹਾਊਸ, ਪ੍ਰਥਮ ਤਲ,
21, ਰਾਜੇਂਦਰ ਪਲੇਸ, ਨਵੀਂ ਦਿੱਲੀ-110008
H.O. Account & Audit Department,
“SHARES CELL”, Bank House, 1st Floor,
21, Rajendra Place, New Delhi-110008

Ref: PSB/HO/Shares Cell/ /2011-12

March 22nd, 2012

To,
Bombay Stock Exchange Limited,
Department of Corporate Services,
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

FAX: 022-22723121 / 2039
SCRIP CODE : 533295
SCRIP ID : PSB
email: corp.relations@bse.com

National Stock Exchange of India Ltd.,
Exchange Plaza, C – 1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

FAX: 022-26598237 / 8238
SYMBOL: PSB
SERIES : EQ
email: cmlist@nse.co.in

Dear Sir,

Reg: Notice for Extraordinary General Meeting on 27.03.2012.

On 05.03.2012, we had sent three copies on Notice dated 27.02.2012 regarding holding of Extraordinary General Meeting (EGM) for preferential issue of equity shares to Life Insurance Corporation of India (LIC) along with copy of notice that was published in newspapers on 05.03.2012. In this context we wish to inform that the following business as modified, shall be transacted at the EGM on 27.03.2012:

.....to create, offer, issue and allot:

- (a) up to 10,46,91,669 Equity Shares to Government of India (GOI); and
 - (b) up to 1,11,52,000 Equity Shares to the Life Insurance Corporation of India (LIC).
- of the face value of Rs. 10/- each on preferential basis at a issue price of Rs. 85.46 per Equity Share (including premium of Rs. 75.46 per equity share) determined in accordance with Regulation 76 of SEBI (ICDR) Regulations.

We may clarify that on page 12 (English version) and on Page 6 (Hindi version) of the Notice dated 27.02.2012 in respect of lock-in of equity shares to be issued/allotted to LIC, may be read as one year. Accordingly, lock-in of equity shares to be issued/allotted to LIC shall be for one year and to GOI for three years.

Yours faithfully,

[Ajit Singh Ahuja]
Company Secretary

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