

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजी नगर, पुणे - 5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/I STEX/COMPL/2014-15

Date 08.05.2014

**The General Manager,
 Department of Corporate Services,
 Bombay Stock Exchange Ltd.,
 P.J TOWERS,
 Dalal Street, Fort
 Mumbai-400 001**

**The Vice President,
 Listing Department,
 National Stock Exchange Of India Ltd,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai.-400 051.**

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Conversion of Perpetual Non Cumulative Preference Shares (PNCPS) into Equity
 The Board Meeting to be held on 13.05.2014

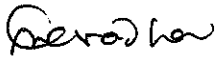
In this matter, we inform you as under:

The Board of Directors of the Bank in the meeting to be held on Tuesday, 13.05.2014 , will consider the matter of conversion of PNCPS of Rs 588 Crore held by Government of India into equity shares.

We request you to consider the above information as due notice pursuant to the provisions Listing Agreement.

Thanking you,

Yours faithfully,



(Mrs M P Devadhar)
 Company Secretary.

