



PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Ref No: PNC/SE/98/24-25

Date: 16.01.2025

To,
The Manager
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 539150

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai- 400 051
NSE Symbol: PNCINFRA

Dear Sir,

Sub: Updates under Regulation 30 of SEBI (LODR) Regulations, 2015-Receipt of In-Principle Approval from National Highways Authority of India (“Authority”) for transfer of 100% stake in shares held by PNC Infra Holdings Ltd. (along with its associates) in the Subsidiary Companies (“Target SPVs”) to Highways Infrastructure Trust (The InvIT)

Sir,

This is in continuation of our intimation dated January 15, 2024, September 28, 2024, November 20, 2024, December 14, 2024, December 27, 2024 and December 31, 2024 relating to the proposed sale or disposal of the assets/undertakings (“**Divestment**”) of PNC Infra Holdings Ltd. (100% subsidiary of the Company) subject to receipt of various statutory and regulatory approvals.

In this regard, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations 2015”) and any other applicable provisions of the SEBI Listing Regulations 2015, we would like to inform you that the below mentioned subsidiaries of the Company have received the In-Principle Approval for the Divestment of the Company’s interests in these entities, from National Highways Authority of India (“Authority”) on 16.01.2025:

<i>S.No.</i>	<i>Name of Target SPVs /Assets</i>	<i>In Principal Approval Status</i>
1.	PNC Bundelkhand Highways Private Limited	Received
2.	PNC Khajuraho Highways Private Limited	Received

We request you to take the above information on record.

Thanking you,

For PNC Infratech Limited

Tapan Jain
Company Secretary & Compliance Officer
M. No.: A22603



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