

Date: 02/04/2021

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051

Dear Sir,

**Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we hereby declare and confirms that we along with persons acting in concert, have not made any encumbrance over the shares held by us aggregating 143841000 equity shares (56.07%) of PNC Infratech Limited directly or indirectly, during the financial year ended March 31, 2021.

This declaration is submitted from & on behalf all the members of Promoter and Promoter Group of PNC Infratech Ltd.

I request you to take note of the same.

Thanking you,

Sincerely,



**(Pradeep Kumar Jain)**  
Promoter  
PNC Infratech Limited  
D-23, Kamla Nagar, Agra

Cc:

PNC Infratech Limited  
NBCC Plaza, Tower II,  
4<sup>th</sup> Floor, Pushp Vihar,  
Sector-V, Saket New Delhi-17