

HO:FINANCE DIVISION (SHARE DEPARTMENT), 5,SANSAD MARG, NEW DELHI-110001

Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in

SDFD/SE/61/63

19th May 2016

Script Code : PNB	Script Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in	The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Email: corprelations@bse.co.in

Dear Sir,

Reg.: Price sensitive information/disclosure: Permission to raise Basel III Capital Bonds

The Exchange is hereby informed that Board of the Bank in its meeting dated 17.05.2016 has granted "Permission to raise Basel III Compliant Debt instrument – Perpetual Additional Tier I Capital bonds to the extent of Rs. 3000 Crores and Tier – II bonds up to Rs. 3000 Crore, subject to availability of headroom in one or more tranches".

This is in compliance of Regulation 30 of the SEBI (LODR) regulations 2015.

Thanking you

Yours sincerely,



(A.GOPINATHAN)
COMPANY SECRETARY