



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division, Head Office, Plot No.4, Sector 10, Dwarka,
New Delhi – 110075 Tel Nos : 011 – 28044866, E-mail : hosd@pnb.co.in



Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Punjab National Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Govt of India)		
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Yes NSE, BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	138,34,59,223	57.04%	57.04%
(a) Shares carrying voting rights	138,34,59,223	57.04%	57.04%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
(c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
(e) Total (a+b+c+d)	138,34,59,223	57.04%	57.04%
Details of acquisition			
(a) Shares carrying voting rights acquired	33,49,85,922	5.21%	5.21%
(b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil

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(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
(e) Total (a+b+c+/-d)	33,49,85,922	5.21%	5.21%
After the acquisition, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	171,84,45,145	62.25	62.25
(b) VRs otherwise than by equity shares	Nil	Nil	Nil
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
(e) Total (a+b+c+d)	171,84,45,145	62.25	62.25
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Issue of Equity Shares on preferential basis to Government of India		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27.03.2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.485,11,74,610/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.552,11,46,454/-		
Total diluted share/voting capital of the TC after the said acquisition	NIL		

प्रधान कार्यालय : प्लॉट संख्या-4, सेक्टर-10, द्वारका, नई दिल्ली-110075 • दूरभाष : 011-28075000, 28045000 • वेबसाइट : www.pnb.co.in

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पंजाब नैशनल बैंक की निरुद्ध 24 घंटे कालसेंटर सेवा में आपका स्वागत है Punjab National Bank welcomes you to toll free 24 hours call center : 1800-180-2222/1800 103 2222

बलबीर सिंह/BALBIR SINGH
कम्पनी सचिव/Company Secretary



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Part-B***

कृते पंजाब नैशनल बैंक / For Punjab National Bank


(Balbir Singh) / BALBIR SINGH
Company Secretary

Place: New Delhi

Date: 31.03.2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.