

Scrip Code: PNBGILTS

January 16, 2015

Sr. Manager-Listing
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai

Dear Sir,

Fax No. 91-22-265982 37/ 38 / 47 / 48, 66418124 /25 /26

Reg: Notice of Board Meeting

Pursuant to Clause 41 of Listing Agreement, notice is hereby given that the meeting of Board of Directors of the company, to inter alia, consider and approve the unaudited financial results for the quarter/nine months ended 31st December, 2014 will be held on Thursday, 29th January, 2015.

Further, please note that in pursuance of Company' Code of Conduct for Prevention of Insider Trading framed under SEBI (Prohibition of insider Trading) Regulations, 1992 the trading window for dealing in shares of the company will remain closed from 17th January, 2015 to 30th January, 2015 (both days inclusive) for all the employees, directors and other insiders.

This is in compliance of relevant clause(s) of Listing Agreement.

Thanking you,

Yours faithfully,
For PNB Gilts Ltd.


(Monika Kochar)
Company Secretary

