

पंजाब नैशनल बैंक **punjab national bank**

SHARE DEPARTMENT, FINANCE DIVISION, 5, SANSAD MARG, NEW DELHI-110001
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SDFD/SE/61/63

28.03.2012

Script Code : PNB The Dy. General Manager National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), <u>Mumbai – 400 051</u>	Script Code : 532461 The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai – 400 001</u>
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Sir,

Reg: Allotment of Equity Shares on preferential basis in favour of LIC of India

In continuation to our letter dated 21.03.2012 vide which the Exchange was informed outcome of Extraordinary General Meeting of the Bank held on 20.03.2012, the Exchange is now informed that on receipt of allotment money of ₹1589,90,58,839.83 from LIC of India, the Bank has allotted 1,58,40,607 Equity Shares of the face value of ₹10/- each at a premium of ₹993.69 to LIC of India on preferential basis.

This is in compliance of relevant Clause of the Listing Agreement.

Thanking you

Yours sincerely,


(A. Gopinathan)
Company Secretary