



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division, Head Office, Plot No.4, Sector 10, Dwarka,
New Delhi – 110075 TelNos : 011 – 28044866, E-mail : hosd@pnb.co.in

Script Code : PNB	Script Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051	The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001

Ref: SD/FD/SAST/2018-19

Date: 08.11.2018

Dear Sir(s),

Reg: Information disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (ANNEXURE – 2)

Name of the Target Company (TC)	Punjab National Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Through Government of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	203,14,38,364	66.09 %	66.09 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NA	NA
e) Total (a+b+c+d)	203,14,38,364	66.09 %	66.09 %



Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	63,81,90,364		
b) VRs acquired /sold otherwise than by shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA		
d) Shares encumbered / invoked/released by the acquirer	NIL		
e) Total (a+b+c+/-d)	63,81,90,364		
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	266,96,28,728	71.92 %	71.92 %
b) Shares encumbered with the acquirer	NIL	NA	NA
c) VRs otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	266,96,28,728	71.92 %	71.92 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01.11.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	307,35,66,446		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	371,17,56,810		
Total diluted share/voting capital of the TC after the said Acquisition	371,17,56,810		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

कृते पंजाब नैशनल बैंक / For Punjab National Bank
Thanking you,

Yours sincerely,
(Balbir Singh)
कम्पनी सचिव / Company Secretary

