पंजाब नैशनल बैंक punjab national bank

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

| **Scrip Code : PNB** | **Scrip Code : 532461** |
|---|---|
| The Assistant Vice President<br>National Stock Exchange of India Limited<br>"Exchange Plaza"<br>Bandra – Kurla Complex, Bandra (E)<br>**Mumbai – 400 051** | The Deputy General Manager<br>Bombay Stock Exchange Limited<br>1st Floor, PhirozeJeejeebhoy Towers,<br>Dalal Street,<br>**Mumbai – 400 001** |

Date: 22.12.2020

Dear Sir(s),

**Reg.: Information disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Please find enclosed the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of change in shareholding of Government of India, Promoter of the Bank, from 85.59% to 76.87% pursuant to issue of equity shares to the eligible QIBs under Qualified Institutional Placement (QIP).

Thanking you
Yours faithfully,

**(Ekta Pasricha)**
**Company Secretary**

पंजाब नैशनल बैंक P.N.B. शेयर विभाग बोर्ड व समन्वय प्रभाग Share Department Board & Coord. Division H.O. New Delhi-110075 प्र.का. नई दिल्ली-110075

Encl. A/a

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

## ANNEXURE – 2

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Punjab National Bank | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Shares allotted to QIBs pursuant to Qualified Institutional Placement of the Bank | | |
| Whether the acquirer belongs to Promoter/Promoter group | Shares allotted to QIBs pursuant to Qualified Institutional Placement of the Bank | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE and BSE | | |
| Details of the acquisition / disposal as follows | **Number** | **% w.r.t. total share/voting capital wherever applicable** | **% w.r.t. total diluted share/voting capital of the TC** |
| **Before the acquisition under consideration, holding of :** | | | |
| a) Shares carrying voting rights | 805,41,25,685 | 85.59 % | 85.59 % |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NA | NA |
| c) Voting rights (VR) otherwise than by shares | NIL | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NA | NA |
| e) Total (a+b+c+d) | **805,41,25,685** | **85.59 %** | **85.59 %** |
| **Details of acquisition/sale** | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | ----------NA---------- | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | | | |
| **After the acquisition/sale, holding of:** | | | |
| a) Shares carrying voting rights | 805,41,25,685 | 76.87 % | 76.87 % |
| b) Shares encumbered with the acquirer | NIL | NA | NA |
| c) VRs otherwise than by shares | NIL | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the | NIL | NA | NA |

| | | | |
|---|---|---|---|
| acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br>e) Total (a+b+c+d) | **805,41,25,685** | **76.87 %** | **76.87 %** |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | The change in the shareholding of Government of India is pursuant to the allotment of 1067052910 equity shares of face value. of Rs 2/- each to the eligible QIBs in the QIP issue of the Bank on 21.12.2020 | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 21.12.2020 (Allotment of Shares to the QIBs) | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 941,06,29,315 equity shares of face value of Rs. 2/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1047,76,82,225 equity shares of face value of Rs. 2/- each | | |
| Total diluted share/voting capital of the TC after the said Acquisition | 1047,76,82,225 equity shares of face value of Rs. 2/- each | | |

Thanking you
Yours faithfully,

**(Ekta Pasricha)**
**Company Secretary**

पंजाब नैशनल बैंक P.N.B. शेयर विभाग बोर्ड व समन्वय प्रभाग Board & Coord. Division Share Department H.O., New Delhi-110075 प्र. का., नई दिल्ली-110075