

HO: SHARE DEPARTMENT, FINANCE DIVISION, 5, SANSAD MARG, NEW DELHI-110001
Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in

SDFD/61/63
12.02.2015

The Assistant Vice President
National Stock Exchange of India
Limited
"Exchange Plaza",
Bandra – Kurla Complex
Bandra (E),
Mumbai – 400 051

The Dy. General Manager
Bombay Stock Exchange Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Dear Sir,

Reg: Raising of Rs.1500 crore through Basel III compliant Perpetual Debt Instruments.

The Exchange is hereby informed that "Bank has raised Rs.1500 crore through Basel III compliant Perpetual Debt instruments in the nature of Debentures for inclusion in Additional Tier I Capital at an annual coupon of 9.15% p.a. with call option at the end of 10 years through Private placement and issue stands closed".

This is in compliance of Relevant Clause of the Listing Agreement.

Thanking you,

Yours faithfully,

(A. Gopinathan)
Company Secretary

