

HO: SHARE DEPARTMENT, FINANCE DIVISION, 5, SANSAD MARG, NEW DELHI-110001
Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in

SDFD/SE/61/63
30.09.2014

The Assistant Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex Bandra (E), <u>Mumbai – 400 051</u>	The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai – 400 001</u>
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Dear Sir,

**Reg: Price sensitive information/disclosure; Raising of Rs.1000 Crore
Capital by Bank through Tier-II, Basel III compliant bonds.**

The Exchange is hereby informed as under:-

**“Bank is raising Rs.1000 Crore Tier-II (Basel III compliant) Capital Bonds at an annual
coupon rate of 9.25% on Private placement basis”.**

This is in compliance of Clause 36 of the Listing Agreement.

Thanking you,

Yours faithfully,


(A. Gopinathan)
Company Secretary