



31 May 2021

National Stock Exchange of India Limited

Listing Department

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex,

Bandra (E), Mumbai – 400 051

Dear Sir(s)

Subject: Public Announcement in relation to open offer for acquisition of up to 70,793,011 (Seventy million seven hundred ninety three thousand and eleven) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each (“Equity Shares”) of PNB Housing Finance Limited (“Target Company”), representing 26% (twenty six percent) of the Expanded Voting Share Capital, from the Shareholders of the Target Company (“Open Offer” or “Offer”)

Pluto Investments S.à r.l (“**Acquirer**”), together with Salisbury Investments Private Limited (“**PAC 1**”), Carlyle Asia Partners IV, S.C.Sp (“**PAC 2**”), Carlyle Asia Partners V, S.C.Sp (“**PAC 3**”), Quality Investment Holdings (“**PAC 4**”) and CAP IV AIV Mauritius Limited (“**PAC 5**”), collectively the “**PACs**”, in their capacity as persons acting in concert with the Acquirer, have made the captioned Open Offer to the Shareholders of the Target Company.

The Open Offer is a mandatory offer in compliance with Regulation 3(1), Regulation 3(2) and Regulation 4 of the SEBI (SAST) Regulations

We are pleased to inform you that HSBC Securities and Capital Markets (India) Private Limited has been appointed as manager to the Open Offer (the “**Manager**”).

In accordance with regulation 14(1) of the SEBI (SAST) Regulations, we have enclosed a copy of the public announcement dated 31 May 2021 (“PA”) for the Open Offer. We request you to kindly upload the PA on your website at the earliest.

Terms not defined herein shall have the same meaning as specified in the enclosed PA.

Should you require any further information / clarifications on the same, please contact the following persons:

Name	Designation	Contact	Email ID
Ayush Jain	Associate Director	+91 22 2268 1083	ayush1.jain@hsbc.co.in
Ramakrishna Rao Chappidi	Associate Director	+91 22 2268 1712	ramakrishnaraochappidi@hsbc.co.in
Dhananjay Sureka	Analyst	+91 22 6628 3700	dhananjay.sureka@hsbc.co.in

HSBC Securities and Capital Markets (India) Private Limited

Regd. Off: 52/60 Mahatma Gandhi Road, Fort, Mumbai-400 001, India.



Telephone: +91 22 2268 5555 Facsimile: +91 22 6653 6206 /07/08

CIN-U67120MH1994PTC081575

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Yours faithfully,

For HSBC Securities and Capital Markets (India) Private Limited	
 Name: Ayush Jain Designation: Associate Director	 Name: Ramakrishna Rao Chappidi Designation: Associate Director

Encl.: As stated above

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