



Ref: PNBHFL/SE/EQ/FY2025-26/154  
March 30, 2026

The BSE Limited,  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
**Scrip Code:** 540173

The National Stock Exchange of India Limited,  
Listing Department  
“Exchange Plaza”  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051  
**Symbol:** PNBHOUSING

Dear Sir(s),

**Sub: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

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Pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform that the Management Committee for allotment of Non-Convertible Debentures (NCDs), as authorized by the Board of Directors of the Company, has today i.e. March 30, 2026, approved the allotment of 30,000 Listed, Secured, Rated, Taxable, Redeemable NCDs of face value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs.300 Crore (Rupees Three Hundred Crore Only). The allotment has been made through private placement via the Electronic Book Provider (EBP) platform of NSE.

The details of the aforesaid allotment are provided in Annexure ‘A’ enclosed herewith.

We request to take the above intimation on record.

Thanking You,

Yours faithfully,  
For **PNB Housing Finance Limited**

**Veena G Kamath**  
**Company Secretary**

Encl: As above

**Annexure -A**

Sl. No.	Terms	Particulars
1.	Size of the issue	30,000 Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures (“Debentures”) of face value of Rs. 1,00,000/- each aggregating up to Rs. 3,00,00,00,000/- (Rupees Three Hundred Crore Only).  PNB Housing Finance Limited 2029 Series LXXV - Floating
2.	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes  On the Wholesale Debt Market (WDM) Segment of the National Stock Exchange of India Ltd. (“NSE”)
3.	Tenure of the instrument	3 Years
	Date of allotment	March 30, 2026
	Date of Maturity	March 30, 2029
4.	Coupon/interest offered	First coupon rate shall be 7.10%, thereafter, the coupon rate shall be a floating rate linked to the Benchmark Rate plus the Spread. The benchmark rate shall be 3 Month TBill as published by Financial Benchmarks India Pvt. Ltd. (“FBIL”) and currently available on page <a href="https://www.fbil.org.in/#/home">https://www.fbil.org.in/#/home</a> as on Coupon Reset Date and the Spread shall be 187 bps.
5.	Schedule of payment of Coupon/interest and principal	<u>For Principal:</u> March 30, 2029  <u>For Interest:</u> June 30, 2026, September 30, 2026, December 30, 2026, March 30, 2027, June 30, 2027, September 30, 2027, December 30, 2027, March 30, 2028, June 30, 2028, September 30, 2028, December 30, 2028 and March 30, 2029.
6.	Charge/Security, if any, created over the assets	An exclusive charge on the specific book debts of the Company with minimum security coverage of 1 time.
7.	Special rights/interest/privileges attached to the instruments and changes thereof	There are no special rights/ privileges attached to the Debentures.
8.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	In case of default in payment of Interest and/or redemption of the principal amount of the Debentures on the respective due dates, additional interest of 2% p.a. over and above the coupon rate shall be payable by the Company for the defaulting period.
9.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments therein, if any.	Not Applicable
10.	Details of redemption of Debentures	The redemption amount shall be repaid in full at maturity on March 30, 2029, as mentioned in the term sheet.