

January 20, 2017

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited,
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 540173

Symbol: PNBHOUSING

Dear Sir,

Sub: Notice of Board Meeting to consider the issuance of non-convertible secured/ unsecured debentures

This is further to our letter dated December 23, 2016 intimating the date of Board Meeting schedule for January 24, 2017 to consider, *inter alia*, take on record/ approve the unaudited financial results for the quarter ended December 31, 2016.

Pursuant to Regulation 29 and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that following matter shall also be considered in the same meeting:

- a) To consider the issuance of non-convertible secured/ unsecured debentures aggregating upto an amount Rs. 6,000 crore in tranches.

You are requested to take note of the same and arrange to inform your constituents accordingly.

Thanking You,

For PNB Housing Finance Limited


Sanjay Jain
Company Secretary & Head Compliance