pnb Housing Finance Limited

Ghar Ki Baat

January 14, 2019

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 540173

National Stock Exchange of India Limited,
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol: PNBHOUSING

Dear Sirs,

Sub: Board Meeting to consider the proposal to issue NCDs of INR 10,000 crore

This is further to our letter dated January 2, 2019 intimating the date of Board Meeting schedule for January 24, 2019 to consider, *inter-alia*, take on record/approve the unaudited financial results for the quarter and nine months ended December 31, 2018.

Pursuant to Regulation 29 and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that following matter will be considered in the meeting dated 24th January 2019:

"To consider the issuance of secured and unsecured non-convertible debentures aggregating upto an amount of 10,000 crore in tranches."

You are requested to take note of the same.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain
Company Secretary & Head Compliance