



7 June 2021

**National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400 051

Dear Sir(s)

**Subject: Open offer for acquisition of up to 70,793,011 (Seventy million seven hundred ninety three thousand and eleven) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each (“Equity Shares”) of PNB Housing Finance Limited (“Target Company”), representing 26% (twenty six percent) of the Expanded Voting Share Capital, from the Shareholders of the Target Company (“Open Offer” or “Offer”)**

Pluto Investments S.à r.l (“**Acquirer**”), together with Salisbury Investments Private Limited (“**PAC 1**”), Carlyle Asia Partners IV, S.C.Sp. (“**PAC 2**”), Carlyle Asia Partners V, S.C.Sp. (“**PAC 3**”), Quality Investment Holdings (“**PAC 4**”) and CAP IV AIV Mauritius Limited (“**PAC 5**”), collectively the “**PACs**”, in their capacity as persons acting in concert with the Acquirer, have made the captioned Open Offer to the Shareholders of the Target Company.

The public announcement for the captioned Open Offer was made on 31 May 2021, by HSBC Securities and Capital Markets (India) Private Limited, as manager to the Open Offer (the “**Manager**”). Further, in compliance with regulation 13(4) and 14(3) of the SEBI (SAST) Regulations, the detailed public statement (“**DPS**”) in relation to the Open Offer has been published on 7 Jun 2021, in the following newspapers:

Newspaper	Language	Editions
Financial Express	English	All editions
Jansatta	Hindi	All editions
Navshakti	Marathi	Mumbai

Please find enclosed a copy of the DPS for your reference.

Terms not defined herein shall have the same meaning as specified in the enclosed DPS.

Should you require any further information / clarifications on the same, please contact the following persons:

Name	Designation	Contact	Email ID
Ayush Jain	Associate Director	+91 22 2268 1083	ayush1.jain@hsbc.co.in
Ramakrishna Rao Chappidi	Associate Director	+91 22 2268 1712	ramakrishnaraochappidi@hsbc.co.in
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**HSBC Securities and Capital Markets (India) Private Limited**

Regd. Off: 52/60 Mahatma Gandhi Road, Fort, Mumbai-400 001, India.  
Telephone: +91 22 2268 5555 Facsimile: +91 22 6653 6206 /07/08  
CIN-U67120MH1994PTC081575

RESTRICTED



Yours faithfully,

For <b>HSBC Securities and Capital Markets (India) Private Limited</b>	
 Name: Ayush Jain Designation: Associate Director	 Name: Ramakrishna Rao Chappidi Designation: Associate Director

Encl.: As stated above

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