



Ref: PNBHFL/SE/EQ/FY2025-26/117
December 05, 2025

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540173

The National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PNBHOUSING

Dear Sir(s),

Sub: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform that the Management Committee for allotment of NCDs, as authorized by the Board of Directors of the Company, has today i.e. December 05, 2025, approved allotment of 24,500 Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures of the face value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 245 Crore (Rupees Two Hundred Forty-Five Crore Only), through private placement.

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request to take the above intimation on record.

Thanking You,

Yours faithfully,
For **PNB Housing Finance Limited**

Veena G Kamath
Company Secretary

Encl: As above



Ghar Ki Baat
Annexure -A

S. No.	Terms	Particulars
1.	Size of the issue	24,500 Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures ("Debentures") of face value of Rs. 1,00,000/- each aggregating up to Rs.2,45,00,00,000/- (Rupees Two Hundred Forty-Five Crore Only). 7.28% PNB Housing Finance Limited 2028 Series LXXII
2.	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes On the Wholesale Debt Market (WDM) Segment of the National Stock Exchange of India Ltd. ("NSE")
3.	Tenure of the instrument	2 Years and 6 Months
	Date of allotment	December 05, 2025
	Date of Maturity	June 05, 2028
4.	Coupon/interest offered	7.28%
5.	Schedule of payment of Coupon/interest and principal	<u>For Principal:</u> June 05, 2028 <u>For Interest:</u> June 05, 2026; June 07, 2027; June 05, 2028
6.	Charge/Security, if any, created over the assets	An exclusive charge on the specific book debts of the Company with minimum security coverage of 1 time.
7.	Special rights/interest/privileges attached to the instruments and changes thereof	There are no special rights/ privileges attached to the Debentures.
8.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	In case of default in payment of Interest and/or redemption of the principal amount of the Debentures on the respective due dates, additional interest of 2% p.a. over and above the coupon rate shall be payable by the Company for the defaulting period.
9.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments therein, if any.	Not Applicable
10.	Details of redemption of Debentures	The redemption amount shall be repaid in full at maturity on June 05, 2028, as mentioned in the term sheet.