

HO: SHARE DEPARTMENT, FINANCE DIVISION, 5, SANSAD MARG, NEW DELHI-110001

Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in

SDFD/61-63
24.03.2015

The Assistant Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex Bandra (E), <u>Mumbai – 400 051</u>	The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai – 400 001</u>
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Dear Sir,

Reg: Raising of Rs.1800 crores long term Bonds.

The Exchange is hereby informed that Bank has raised Rs. 1800 crores Long term bonds for Infrastructure (Project) Finance and Affordable Housing in the nature of debentures at an annual coupon of 8.35% on private placement basis on 24.03.2015 and same will mature on 24.03.2025.

This is in compliance of Clause-36 of the Listing Agreement.

Thanking you,

Yours faithfully,


(A. Gopinathan)
Company Secretary

