

From,  
**Prakash M. Sanghvi**  
23, Hindu Colony, Opp.  
Sardar Patel Stadium,  
Navrangpura,  
Ahmedabad - 380009

Date : 02/08/2017

To,

**BSE Ltd.**

Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P. J. Tower,  
Dalal Street, Fort, Mumbai – 400 001  
Company Code : 520111

**National Stock Exchange of India Ltd.**

"Exchange Plaza", 5th Floor,  
Bandra – Kurla Complex,  
Bandra (E),  
Mumbai - 400 051  
Company code : RATNAMANI

**The Company Secretary,**

Ratnamani Metals & Tubes Limited,  
17, Rajmugat Society,  
Naranpura Char Rasta,  
Ankur Road, Naranpura,  
Ahmedabad – 380 013

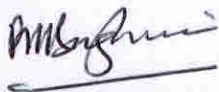
**Subject : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the above subject, I, Prakash M. Sanghvi, belonging to promoter group have acquired 17,59,695 Equity Shares of the Company by way of transmission and in this regard, please find enclosed herewith prescribed format as specified under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,



**PRAKASH M. SANGHVI**

Encl.: As above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                                         |                                                            |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | Ratnamani Metals & Tubes Limited                        |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | Mr. Prakash M. Sanghvi                                  |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                                     |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE Limited<br>National Stock Exchange of India Limited |                                                            |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                                       | Number                                                  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                        |                                                         |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                       | 54,26,690                                               | 11.61                                                      | 11.61                                                      |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                | -                                                       | -                                                          | -                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         |                                                         | -                                                          | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |                                                         | -                                                          | -                                                          |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                              | <b>54,26,690</b>                                        | <b>11.61</b>                                               | <b>11.61</b>                                               |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |                                                         |                                                            |                                                            |
| a) Shares carrying voting rights acquired/ sold                                                                                                                                        | 17,59,695                                               | 3.77                                                       | 3.77                                                       |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | -                                                       | -                                                          | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                                       | -                                                          | -                                                          |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | -                                                       | -                                                          | -                                                          |
| <b>e) Total (a+b+c+/-d)</b>                                                                                                                                                            | <b>17,59,695</b>                                        | <b>3.77</b>                                                | <b>3.77</b>                                                |



|                                                                                                                                                                                            |                                           |              |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|--------------|--------------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                           |              |              |
| a) Shares carrying voting rights                                                                                                                                                           | 71,86,385                                 | 15.38        | 15.38        |
| b) Shares encumbered with the acquirer                                                                                                                                                     | -                                         | -            | -            |
| c) VRs otherwise than by shares                                                                                                                                                            | -                                         | -            | -            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                         | -            | -            |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                  | <b>71,86,385</b>                          | <b>15.38</b> | <b>15.38</b> |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                 | By way of transmission                    |              |              |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | 31-07-2017                                |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   | 4,67,28,000 Equity Shares of Rs.2/- each. |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                     | 4,67,28,000 Equity Shares of Rs.2/- each. |              |              |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 4,67,28,000 Equity Shares of Rs.2/- each. |              |              |



**PRAKASH M. SANGHVI**

Place: Ahmedabad

Date: 02-08-2017