

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEP, 2013

Rs in Lakh

Sr. No.	Particulars	Independent Financials						Consolidated Financials					
		3 Month Ended			9 Month Ended			3 Month Ended			9 Month Ended		
		30.09.13 (Unaudited)	30.06.13 (Unaudited)	30.09.12 (Unaudited)	30.09.13 (Unaudited)	30.09.12 (Unaudited)	31.12.12 (Audited)	30.09.13 (Unaudited)	30.06.13 (Unaudited)	30.09.12 (Unaudited)	30.09.13 (Unaudited)	30.09.12 (Unaudited)	31.12.12 (Audited)
1	Income from Operations												
a)	Net Sales/Income from Operations	10,547.23	13,043.23	11849.01	39011.46	33699.30	47505.97	43912.37	46465.64	41584.27	138274.20	115991.10	163154.12
b)	Other Operating Income	3,156.92	5,335.62	(2314.44)	9646.53	1394.04	3555.86	3156.92	5355.61	(2295.97)	9666.51	1651.61	3632.76
	Total Income from operations (1+2)	13,704.15	18,378.85	9534.57	48657.99	35093.34	51061.84	47069.30	51821.25	39288.30	147940.71	117642.71	166786.88
2	Expenses												
a)	Cost of Material Consumed	4,481.40	5,066.43	6807.25	14232.92	17604.72	25155.50	8299.04	14590.56	10193.73	29224.65	27350.70	37998.20
b)	Purchase of Finished goods	3,401.62	5,614.63	617.08	17660.44	8285.22	15311.45	24901.35	10282.12	5266.27	63578.97	42793.30	58941.28
c)	(Increase) / Decrease in Stock in trade & work in progress	(38.45)	(122.05)	(50.84)	211.33	(4.79)	(93.14)	(2160.49)	(2917.97)	4563.02	(4608.24)	(9463.60)	(1251.16)
d)	Employees Cost	722.55	681.49	854.09	2204.38	2652.44	2891.51	2996.70	2182.67	3015.84	8399.66	8983.40	11891.54
e)	Depreciation/Amortization	207.26	247.82	218.01	625.08	657.59	880.24	723.17	1005.31	470.53	2102.09	1386.70	1772.98
f)	Other Expenditure	924.59	1,397.70	920.27	3094.27	2805.15	4980.88	5209.26	15929.93	8655.93	28569.72	26165.70	39777.03
	Total Expenses	9,698.98	12,886.03	9365.86	38028.42	32000.33	49126.43	39969.02	41072.62	32165.31	127266.86	97216.20	149129.88
3	Profit / (Loss) from operation before other income, finance costs and exceptional items (1-2)	4,005.17	5,492.83	168.71	10629.57	3093.01	1935.40	7100.28	10748.63	7122.99	20673.85	20426.51	17657.00
4	Other income	21.20	3.60	1.32	36.32	4.39	20.06	21.20	121.63	1.32	154.35	4.39	20.06
5	Profit (+) / Loss (-) from Ordinary Activities before finance costs and exceptional items (3+4)	4,026.37	5,496.43	170.04	10665.89	3097.41	1955.46	7121.48	10870.26	7124.31	20828.20	20430.90	17677.06
6	Finance Costs	1,368.37	1,389.31	1251.55	3968.15	3525.14	4992.62	2265.01	3526.80	1535.33	7336.18	4368.50	6143.22
7	Profit / Loss from Ordinary Activities after finance costs but before exceptional items (5+6)	2,658.00	4,107.12	(1081.51)	6697.74	(427.73)	(3037.16)	4856.47	7343.46	5588.98	13492.02	16062.40	11533.84
8	Exceptional items	-	(249.42)	-	-	3749.48	3749.48	-	(249.42)	-	-	3749.48	811.48
9	Profit / Loss from Ordinary Activities before tax (7-8)	2,658.00	4,356.54	(1081.51)	6697.74	3321.75	712.32	4,856.47	7,592.88	5588.98	13492.02	19811.88	12345.32
10	Tax expense	83.87	252.71	50.58	336.58	584.05	84.05	348.24	(676.29)	891.13	(75.90)	2326.90	779.03
11	Net Profit / Loss from Ordinary Activities after tax (9-10)	2,574.13	4,103.83	(1132.09)	6361.16	2737.70	628.27	4508.22	8269.17	4697.86	13567.92	17484.98	11566.30
12	Extra-Ordinary Items (net of tax expense)	(2,411.25)	(3,828.75)	2070.00	(5707.50)	187.50	(1417.50)	(2411.25)	(3828.75)	2070.00	(5707.50)	187.50	(1417.50)
13	Net Profit/Loss for the period (11+12)	162.88	275.08	937.91	653.66	2925.20	(789.23)	2096.97	4440.42	6767.86	7860.42	17672.48	10148.80
14	Share of profit / (Loss) of associates												
15	Minority interest												
16	Net Profit / Loss after taxes, minority interest and share of profit / (Loss) of associates (13+14+15)	162.88	275.08	937.91	653.66	2925.20	(789.23)	2096.97	4440.42	6767.86	7860.42	17672.48	10148.80
17	Paid-up equity share capital (Nominal Value – Rs. 10/- each)	3,406.67	3,406.67	3,406.67	3,406.67	3,406.67	3,406.67	3,406.67	3,406.67	3,406.67	3,406.67	3,406.67	3,406.67
18	Reserves excluding Revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	51329.21	-	-	-	-	-	133290.26
19.i	Earning per share (before Extra-Ordinary items) (not to be annualized) (Rs.)												
	Basic	7.56	12.05	(3.32)	18.67	8.04	1.84	13.23	24.27	13.79	39.83	51.33	33.95
	Diluted	7.56	12.05	(2.79)	18.67	6.74	1.84	13.23	24.27	11.56	39.83	43.03	33.95
19.ii	Earning per share (After-Ordinary items) (not to be annualized) (Rs.)												
	Basic	0.48	0.81	2.75	1.92	8.59	(2.32)	6.16	13.03	19.87	23.07	51.88	29.79
	Diluted	0.48	0.81	2.31	1.92	7.20	(2.32)	6.16	13.03	16.65	23.07	43.49	29.79
A	PARTICULARS OF SHAREHOLDING												
1	Public Shareholding												
a)	Number of equity shares	7855622	7595622	5782622	7855622	5782622	5892622	7855622	7595622	5782622	7855622	5782622	5892622
b)	Percentage of Shareholding	23.06%	22.30%	16.97%	23.06%	16.97%	17.30%	23.06%	22.30%	16.97%	23.06%	16.97%	17.30%
2	Promoter and Promoter Group Shareholding :												
a)	Pledged/Encumbered												
-	Number of shares	22732000	22992000	27875450	22732000	27875450	27564950	-	-	-	-	-	-
-	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	86.73%	86.86%	98.56%	86.73%	98.56%	97.84%	-	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the Company)	66.73%	67.49%	81.83%	66.73%	81.83%	80.91%	-	-	-	-	-	-
b)	Non-encumbered												
-	Number of shares	3479045	3479045	408595	3479045	408595	609095	-	-	-	-	-	-
-	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	13.27%	13.14%	1.44%	13.27%	1.44%	2.16%	-	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the Company)	10.21%	10.21%	1.20%	10.21%	1.20%	1.79%	-	-	-	-	-	-

B	INVESTOR COMPLAINTS			3 Month Ended
				30.09.13
	Pending at the beginning of the quarter			Nil
	Received during the quarter			4
	Disposed of during the quarter			4
	Remaining unresolved at the end of the quarter			Nil

- The above Unaudited Financial Results for the quarter ended on 30th Sep, 2013 were approved at the meeting of the Board of Directors held on 11th Nov, 2013, after being approved and recommended by the Audit Committee.
- The Statutory Auditors have carried out a limited audit review of the results for the quarter ended on 30th Sep, 2013.
- The Company is engaged in a single segment viz. Pharmaceuticals which is governed by the same set of risks and returns, therefore the Accounting Standard (AS-17) on "Segment Reporting" issued by ICAI, is not applicable.
- The EPS has been computed in accordance with the accounting standards (AS-20) issued by the ICAI.
- Figures of the previous quarter / year wherever necessary have been regrouped and reclassified to confirm to those of the current quarter.
- The cost of Packing materials has been included in Material cost, whereas Directors' remuneration has been included in the employees cost.
- The consolidated financial results comprise unaudited results of its wholly owned subsidiary Plethico International Ltd and Plethico Global Holdings B.V., Netherlands having different step-down subsidiaries particularly Plethico US Holding KFT Hungary, Natrol Inc., USA. and Natrol Global UAE., The financial results of subsidiary companies have been regrouped and / or rearranged wherever necessary due to Indian GAPP audit conducted.
- Extra-ordinary items is related to unrealized exchange loss of Rs. 2411.25 Lacs arising on account of restatement of outstanding Foreign Currency Convertible Bonds (FCCB) at the rate prevailing at the end of quarter, however FCCBs amount has been disputed by the Company and there are legal proceedings pending in Courts in this behalf.
- The Company has not provided for contingent liabilities, including contingent tax liabilities in its books.

Date : 11.11.2013
Place : Indore



For PLETHICO PHARMACEUTICALS LIMITED

SHASHIKANT PATEL
CHAIRMAN CUM MANAGING DIRECTOR