

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2011

Sr. No.	Particulars	Independent Financials					Consolidated Financials					Rs. In Lacs	
		3 Month Ended		9 Month Ended		Year Ended	3 Month Ended		9 Month Ended		Year Ended		
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.12.2010	30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.12.2010		
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
1	Net Sales/Income from Operations	13321.36	9748.93	38062.89	32174.35	43282.78	41195.30	41608.23	122011.50	110475.23	151811.50		
2	Other Incomes	6.13	(1.47)	25.70	31.78	40.04	15.00	13.13	52.10	101.83	116.10		
3	Total Income (1+2)	13327.49	9747.46	38088.59	32206.13	43322.81	41210.30	41621.36	122063.60	110577.06	151927.60		
4	Expenditure												
	a) (Increase) / Decrease in Stock in trade & work in progress	(399.71)	(156.32)	(678.14)	(167.30)	165.82	(2479.40)	(1607.92)	(1794.90)	(1685.62)	(2734.20)		
	b) Consumption of Raw Materials	5122.14	3635.26	18913.01	16078.38	21348.58	7139.60	13396.96	23785.50	30112.86	37538.90		
	c) Purchase of Finished goods	2554.23	63.06	3280.01	195.43	425.72	14076.50	9164.56	37686.50	24682.66	39065.90		
	d) Employees Cost	848.42	767.70	2636.76	2208.55	3109.20	1937.00	2430.30	7693.20	7368.60	11730.60		
	e) Depreciation/Amortization	212.51	228.01	713.02	682.02	937.61	432.70	528.71	1395.40	1441.51	2836.00		
	f) Other Expenditure	2869.16	2461.76	7427.83	5619.90	8021.04	11352.20	8707.96	29735.10	24559.06	34882.60		
	Total Expenditure	11206.75	6999.47	31291.48	24616.98	34007.96	32438.60	32620.37	98500.80	86479.07	123319.80		
5	Interest (Net)	993.51	833.69	2332.12	2159.98	2930.54	1047.70	863.29	2448.90	2254.39	3054.60		
6	Exceptional items	-	-	-	-	-	-	-	-	-	-		
7	Profit (+) Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	1127.23	1914.30	3463.99	5429.17	6384.30	7704.00	8137.50	21113.90	21843.60	25553.20		
8	Tax expense	212.26	905.16	890.52	1035.71	1962.52	638.30	817.36	1091.80	1246.16	2482.20		
9	Net Profit (+) Loss (-) from Ordinary Activities after tax (7-8)	914.97	1009.14	2573.47	4393.46	4421.79	7065.70	7320.14	20022.10	20597.44	23071.00		
10	Extra-Ordinary Items (net of tax expense)	(3206.25)	1132.50	(3202.50)	1196.25	1368.75	(3206.30)	1132.50	(3202.50)	1196.30	1368.80		
11	Net Profit (+)/Loss(-) for the period (9 - 10)	(2291.28)	2141.64	(629.03)	5589.71	5790.54	3859.40	8452.64	16819.60	21793.74	24439.80		
12	Paid-up equity share capital (Nominal Value - Rs. 10/- each)	3406.67	3406.67	3406.67	3406.67	3406.67	3406.67	3406.67	3407.67	3406.67	3406.67		
13	Reserves excluding Revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	66517.40	-	-	-	-	-		
14	Earning Per Share (EPS)												
	(a) EPS before Extra-Ordinary items for the period, for the year to date and for the previous year (not to be annualized) (Rs.)												
	Basic	2.69	2.96	7.55	12.90	12.98	20.74	21.49	58.77	60.46	67.72		
	Diluted	2.26	2.51	6.35	10.95	11.02	17.42	18.24	49.37	51.32	57.48		
	(b) EPS after Extra-Ordinary items for the period, for the year to date and for the previous year (not to be annualized) (Rs.)												
	Basic	(6.73)	6.29	(1.85)	16.41	17.00	11.33	24.81	49.37	63.97	71.74		
	Diluted	(5.65)	5.34	(1.55)	13.93	14.43	9.52	21.06	41.47	54.30	60.89		
15	Public Shareholding												
	a) Number of equity shares	4426667	4426667	4426667	4426667	4426667	4426667	4426667	4426667	4426667	4426667		
	b) Percentage of Shareholding	12.99%	12.99%	12.99%	12.99%	12.99%	12.99%	12.99%	12.99%	12.99%	12.99%		
16	Promoter and Promoter Group Shareholding :												
	a) Pledged/Encumbered												
	- Number of shares	24932050	25436865	-	-	24186865	-	-	-	-	-		
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	84.12%	85.82%	-	-	81.60%	-	-	-	-	-		
	- Percentage of shares (as a % of the total share capital of the Company)	73.19%	74.67%	-	-	71.00%	-	-	-	-	-		
	b) Non-encumbered												
	- Number of shares	4707950	4203135	-	-	5453135	-	-	-	-	-		
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	15.88%	14.18%	-	-	18.40%	-	-	-	-	-		
	- Percentage of shares (as a % of the total share capital of the Company)	13.82%	12.34%	-	-	16.01%	-	-	-	-	-		

- The above unaudited financial results for the quarter ended on 30th Sep, 2011 were approved at the meeting of the Board of Directors held on 14th Nov, 2011, after being approved and recommended by the Audit Committee.
- The Statutory Auditors have carried out a limited review of the results for the quarter ended on 30th Sep, 2011.
- The Company is engaged in a single segment viz. Pharmaceuticals which is governed by the same set of risks and returns, therefore the Accounting Standard (AS-17) on "Segment Reporting" issued by ICAI, is not applicable.
- The EPS has been computed in accordance with the accounting standards (AS-20) issued by the ICAI.
- Figures of the previous quarter wherever necessary have been regrouped and reclassified to conform to those of the current quarter.
- The cost of Packing materials has been included in other expenditure, whereas Directors' remuneration has been included in the employees cost.
- The consolidated financial results comprise results of its wholly owned subsidiary Plethico International Ltd and Plethico Global Holdings B.V., Netherlands having different step-down subsidiaries particularly Plethico US Holding KFT Hungary, Natrol Inc., USA. and Natrol Global UAE., The financial results of subsidiary companies have been regrouped and / or rearranged wherever necessary due to Indian GAAP.
- Extra-ordinary items is related to unrealized exchange loss of Rs. 3208.25 Lacs arising on account of restatement of outstanding Foreign Currency Convertible Bonds (FCCB) at the rate prevailing at the end of quarter.
- At the end of quarter 20,00,000 warrants are outstanding, which are convertible into equivalent number of equity shares till 14.08.2012.
- Provision on account of premium payable on redemption of FCCB has been made amounting to Rs. 1875.94 Lacs during the quarter ended 30.09.2011.
- Details of Investors complaints for the quarter ended: Unresolved at the beginning of the quarter - Nil, Received during the quarter-3, Disposed off during the quarter-3, Unresolved at the end of the quarter - Nil.

For PLETHICO PHARMACEUTICALS LIMITED

SHASHIKANT PATEL
CHAIRMAN CUM MANAGING DIRECTOR

Date : 14.11.2011
Place : Indore