

Nandani Creation Limited

JAIPUR KURTI

AMAIVA
BY JAIPUR KURTI

Desi Fusion

Dated: 01.05.2023

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
Bandra Kurla Complex,
Bandra East, Mumbai-400 051,

SUBJECT: DISCLOSURE UNDER REGULATION 31(1) AND 31(2) OF SEBI (SAST) REGULATIONS, 2011

Respected Sir,

Please find enclosed disclosures in terms of Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011.

Also find enclosed Annexure II in terms of SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019.

You are requested to take note of the above.

Thanking You,
Yours faithfully,

FOR NANDANI CREATION LIMITED

Gunjan Jain

GUNJAN JAIN
COMPANY SECRETARY & COMPLIANCE OFFICER
M No.: A45068



CIN No.: L18101RJ2012PLC037976



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RAJASTHAN

MAHARASHTRA

KARNATAKA

HARYANA

WEST BENGAL

ANNEXURE – II

FORMAT FOR DISCLOSURE OF REASONS FOR ENCUMBRANCE

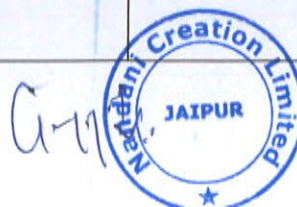
(IN ADDITION TO ANNEXURE - I PRESCRIBED BY WAY OF CIRCULAR DATED AUGUST 5, 2015)

NAME OF LISTED COMPANY	NANDANI CREATION LIMITED
NAME OF THE RECOGNISED STOCK EXCHANGES WHERE THE SHARES OF THE COMPANY ARE LISTED	NATIONAL STOCK EXCHANGE OF INDIA LTD.
NAME OF THE PROMOTER(S) / PACS WHOSE SHARES HAVE BEEN ENCUMBERED	ANUJ MUNDRA
TOTAL PROMOTER SHAREHOLDING IN THE LISTED COMPANY	NO. OF SHARES: 58,84,100 % of TOTAL SHARE CAPITAL: 51.46
ENCUMBERED SHARES AS A % OF PROMOTER SHAREHOLDING	11.71%
WHETHER ENCUMBERED SHARE IS 50% OR MORE OF PROMOTER SHAREHOLDING	NO
WHETHER ENCUMBERED SHARE IS 20% OR MORE OF TOTAL SHARE CAPITAL	NO

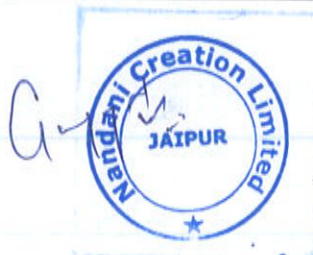


DETAILS OF ALL THE EXISTING EVENTS/ AGREEMENTS PERTAINING TO ENCUMBRANCE

		ENCUMBRANCE 1 (DATE OF CREATION OF ENCUMBRANCE: 29.11.2021)	ENCUMBRANCE 2 (DATE OF CREATION OF ENCUMBRANCE: 19.04.2023)	ENCUMBRANCE 3 (DATE OF CREATION OF ENCUMBRANCE: 28.04.2023)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		PLEDGE	PLEDGE	PLEDGE
No. and % of shares encumbered		ANUJ MUNDRA: 11,00,000 TOTAL NO. OF SHARES: 11,00,000 % OF TOTAL SHARE CAPITAL: 15.59%	ANUJ MUNDRA: 2,39,100 TOTAL NO. OF SHARES: 2,39,100 % OF TOTAL SHARE CAPITAL: 2.09%	ANUJ MUNDRA: 11,00,000 TOTAL NO. OF SHARES: 11,00,000 % OF TOTAL SHARE CAPITAL: 9.62%
SPECIFIC DETAILS ABOUT THE ENCUMBRANCE	Name of the entity in whose favour Shares encumbered	BANDHAN BANK LIMITED	BANK OF BARODA	BANK OF BARODA
	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	BANK	BANK	BANK
	Names of all other entities in the agreement	NA	NA	NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc-? If yes, provide details about	NO	NO	NO



	the instrument, including credit rating			
SECURITY COVER / ASSET COVER	Value of shares on the date of event / agreement (A)	Rs. 7,74,40,000 /-	Rs. 2,41,61,055/-	Rs. 9,85,60,000/-
	Amount involved (against which shares have been encumbered) (B)	Rs. 5,00,00,000 /-	Rs. 7,00,00,000/-	Rs. 7,00,00,000/-
	Ratio of A/ B	1.54	0.35	1.41
END USE OF MONEY	Borrowed amount to be utilized for what purpose -			
	(a) Personal use by promoters and PACs	NO	NO	NO
	(b) For the benefit of listed company	YES	YES	YES
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	FACILITY: CASH CREDIT AMOUNT: Rs. 500 LACS PURPOSE: FOR MEETING WORKING CAPITAL REQUIREMENTS REPAYMENT: PAYABLE ON DEMAND. INTEREST TO BE PAID ON MONTHLY BASIS.	FACILITY: CASH CREDIT AMOUNT: Rs. 700 LACS PURPOSE: FOR MEETING WORKING CAPITAL REQUIREMENTS REPAYMENT: PAYABLE ON DEMAND. INTEREST TO BE PAID ON MONTHLY BASIS.	FACILITY: CASH CREDIT AMOUNT: Rs. 700 LACS PURPOSE: FOR MEETING WORKING CAPITAL REQUIREMENTS REPAYMENT: PAYABLE ON DEMAND. INTEREST TO BE PAID ON MONTHLY BASIS.



Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NANDANI CREATION LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Date of reporting	29.04.2023
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	ANUJ MUNDRA

Name of the promoter(s) or PACs with him *	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] /	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ Release/ Invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal Undertakings /others)	Reasons for encumbrance*	Number	% of share capital	Name of the entity in whose favour shares encumbered***	Number	% of total share capital
ANUJ MUNDRA	3,258,125.00	28.50	239100.00	2.09%	Creation of Pledge on Shares	28.04.2023	Creation of Pledge on Shares	Security for Loan	1,100,000.00	9.52%	BANK OF BARODA	1,339,100.00	11.71%

SIGNATURE OF AUTHORIZED SIGNATORY

CS GUNJAN JAIN
COMPANY SECRETARY & COMPLIANCE OFFICER
M NO.: A45068



The names of all the Promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** Loans taken by the company, personal borrowing, third party pledge, etc.

*** include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.