

# PLATINUM.

www.platinumindustriesltd.com

**Date: February 13, 2026**

To,  
Listing Department  
National Stock Exchange of India Limited  
("NSE")  
Exchange Plaza, C-1 Block G, Bandra Kurla  
Complex Bandra [E], Mumbai – 400051  
**NSE Scrip Symbol: PLATIND**  
ISIN: INE0PT501018

To,  
Listing Department  
BSE Limited ("BSE")  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400 001  
**BSE Scrip Code: 544134**  
ISIN: INE0PT501018

**Subject: Announcement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir / Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith Investors Presentation for the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended December 31, 2025.

This is for your kind information and record.

Thanking You

Yours Faithfully,

**For Platinum Industries Limited**

**Bhagyashree Mallawat**  
**Company Secretary and Compliance Officer**  
**M. No.: A51488**

**Enclosed: as above.**

THE SPARK TO SOLVE. THE SOLUTION TO SOLVE.  
Pt.

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**PLATINUM INDUSTRIES LIMITED**

CIN: L24299MH2020PLC341637

201, Ackruti Star, Pocket No. 5, Central Road, MIDC, Marol, Andheri East, Mumbai-400069, Maharashtra.

Tel.: 022-69983999 / 022-69983900 | E-mail: [compliance@platinumindustriesltd.com](mailto:compliance@platinumindustriesltd.com)

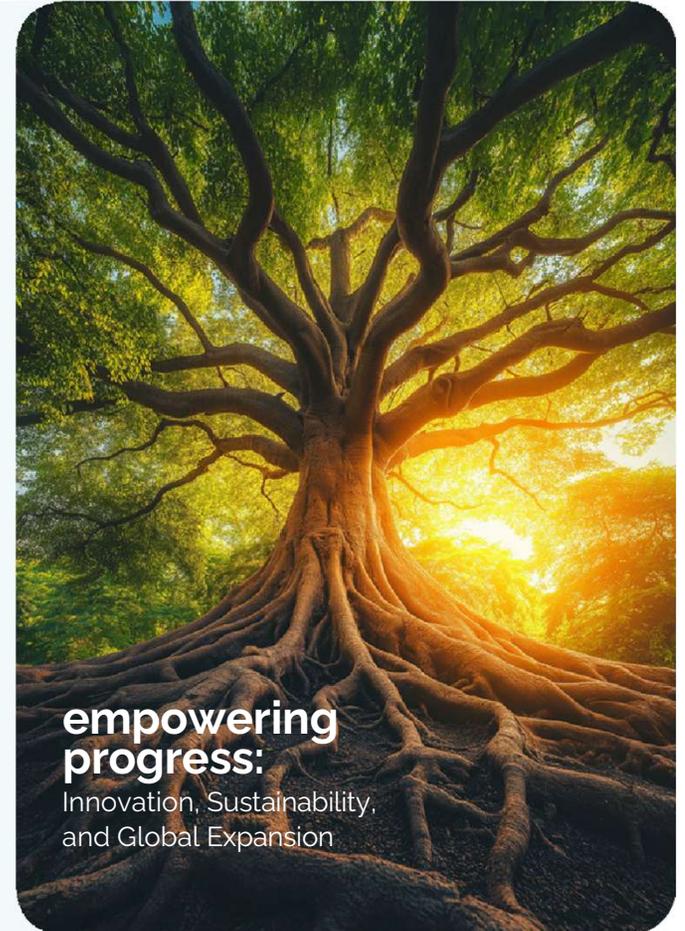


**PLATINUM.**

# Accelerating Sustainable Growth

**Investor Presentation Q3 & 9MFY26**

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**empowering  
progress:**

Innovation, Sustainability,  
and Global Expansion



# Disclaimer

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This presentation and the following discussion may contain “forward looking statements” by “Platinum Industries Limited” that are not historical in nature. Such forward-looking statements are subject to certain risks and uncertainties such as government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. “Platinum Industries Limited” will not be in any way be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



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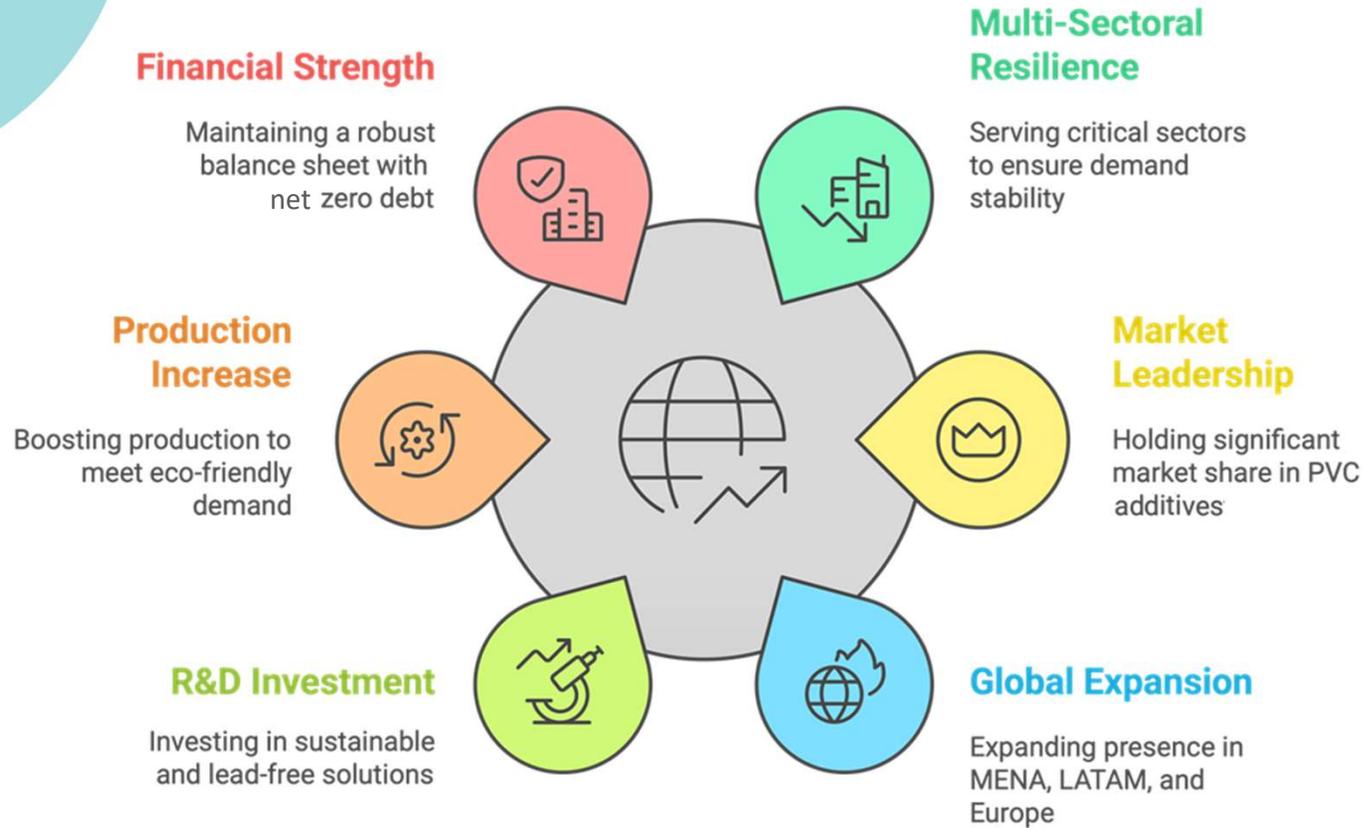
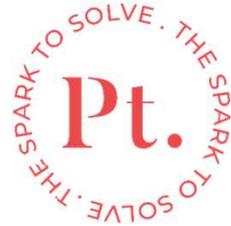
**Business Overview**

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# Why Platinum Industries?



PLATINUM.

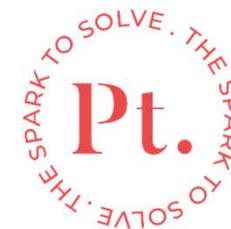
A hand holding a smartphone in the foreground, with a blurred background of a laptop screen displaying a financial candlestick chart. The chart has various data points and lines overlaid on it, including values like +1500, 1630, 1932, 2100, 2400, 1860, and 980.

# Key Highlights – Q3 & 9MFY26

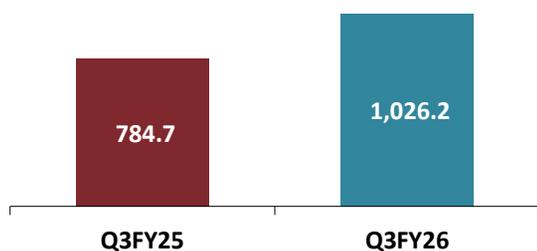
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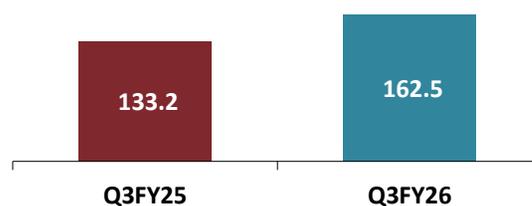
# Key Financial Highlights – Q3 FY26 – Standalone



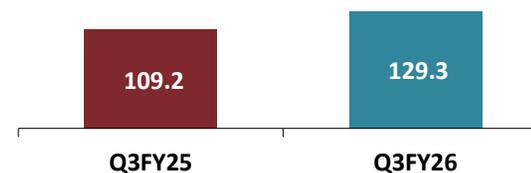
Revenue (INR mn)



EBITDA (INR mn)



PAT (INR mn)



**REVENUE**

**30.8% YoY** ▲

**EBITDA**

**22.0% YoY** ▲

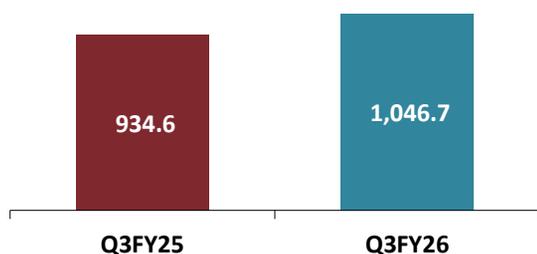
**PROFIT AFTER TAX**

**18.4% YoY** ▲

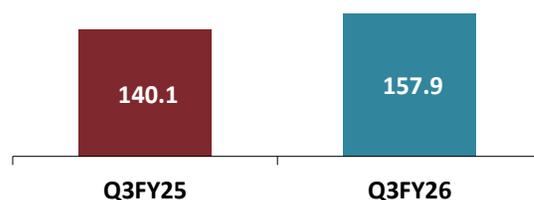
# Key Financial Highlights – Q3 FY26 – Consolidated



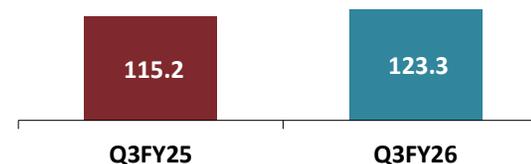
Revenue (INR mn)



EBITDA (INR mn)



PAT (INR mn)



REVENUE

12.0% YoY ▲

EBITDA

12.7% YoY ▲

PROFIT AFTER TAX

7.0% YoY ▲

# Income Statement – Q3 & 9MFY26 – Standalone



Amounts in Mn	Q3FY26	Q2FY26	Q3FY25	YoY%	9MFY26	9MFY25	YoY%
<b>Revenue From Operations</b>	<b>1026.2</b>	<b>968.7</b>	<b>784.7</b>	<b>30.8</b>	<b>3023.8</b>	<b>2426.2</b>	<b>24.6</b>
<b>Gross Profit</b>	<b>317.2</b>	<b>287.8</b>	<b>255.6</b>	<b>24.1</b>	<b>891.7</b>	<b>832.9</b>	<b>7.1</b>
<b>Gross Margin (%)</b>	<b>30.9%</b>	<b>29.7%</b>	<b>32.6%</b>		<b>29.5%</b>	<b>34.3%</b>	
<b>EBITDA</b>	<b>162.5</b>	<b>141.5</b>	<b>133.2</b>	<b>22.0</b>	<b>441.1</b>	<b>463.4</b>	<b>-4.8</b>
<b>EBITDA Margin (%)</b>	<b>15.8%</b>	<b>14.6%</b>	<b>17.0%</b>		<b>14.6%</b>	<b>19.1%</b>	
Other Income	29.9	37.4	32.2	-7.1	113.5	137.6	-17.5
Depreciation	12.4	11.9	10.2	21.6	34.3	19.6	75.0
<b>PBIT</b>	<b>180.0</b>	<b>167.0</b>	<b>155.3</b>	<b>16.0</b>	<b>520.4</b>	<b>581.4</b>	<b>-10.5</b>
Interest	4.6	5.5	2.9	59.5	14.7	8.8	67.7
<b>Profit Before Tax</b>	<b>175.4</b>	<b>161.5</b>	<b>152.4</b>	<b>15.1</b>	<b>505.7</b>	<b>572.7</b>	<b>-11.7</b>
Tax	46.2	40.1	43.2	6.9	129.9	147.6	-12.0
<b>Profit After Tax</b>	<b>129.3</b>	<b>121.3</b>	<b>109.2</b>	<b>18.4</b>	<b>375.8</b>	<b>425.1</b>	<b>-11.6</b>
<b>PAT Margin (%)</b>	<b>12.6%</b>	<b>12.5%</b>	<b>13.9%</b>		<b>12.4%</b>	<b>17.5%</b>	
<b>Earnings Per Share (Rs.)</b>	<b>2.35</b>	<b>2.21</b>	<b>1.99</b>	<b>18.4</b>	<b>6.8</b>	<b>7.74</b>	<b>-11.6</b>

# Income Statement – Q3 & 9MFY26 – Consolidated



Amounts in Mn	Q3FY26	Q2FY26	Q3FY25	YoY%	9MFY26	9MFY25	YoY%
<b>Revenue From Operations</b>	<b>1,046.7</b>	<b>983.8</b>	<b>934.6</b>	<b>12.0</b>	<b>3,184.3</b>	<b>2957.5</b>	<b>7.7</b>
<b>Gross Profit</b>	<b>330.0</b>	<b>292.6</b>	<b>283.5</b>	<b>16.4</b>	<b>944.7</b>	<b>920.9</b>	<b>2.6</b>
<b>Gross Margin (%)</b>	<b>31.5%</b>	<b>29.7%</b>	<b>30.3%</b>		<b>29.7%</b>	<b>31.1%</b>	
<b>EBITDA</b>	<b>157.9</b>	<b>135.9</b>	<b>140.1</b>	<b>12.7</b>	<b>445.3</b>	<b>495.7</b>	<b>-10.2</b>
<b>EBITDA Margin (%)</b>	<b>15.1%</b>	<b>13.8%</b>	<b>15.0%</b>		<b>14.0%</b>	<b>16.8%</b>	
Other Income	32.4	40.9	37.5	-13.5	120.0	141.0	-14.9
Depreciation	16.3	14.1	14.0	16.2	43.3	28.3	52.8
<b>PBIT</b>	<b>174.0</b>	<b>162.7</b>	<b>163.6</b>	<b>6.4</b>	<b>522.1</b>	<b>608.4</b>	<b>-14.2</b>
Interest	6.2	9.7	6.1	1.8	23.0	17.9	28.6
<b>Profit Before Tax</b>	<b>167.9</b>	<b>153.0</b>	<b>157.5</b>	<b>6.6</b>	<b>499.1</b>	<b>590.5</b>	<b>-15.5</b>
Exceptional Items	-	- 5.2	-	-	- 5.2	-	-
<b>PBT (After Exceptional &amp; Other)</b>	<b>167.9</b>	<b>147.8</b>	<b>157.5</b>	<b>6.6</b>	<b>493.9</b>	<b>590.5</b>	<b>-16.4</b>
Tax	44.6	38.0	42.3	5.4	130.0	152.6	-14.8
<b>Profit After Tax</b>	<b>123.3</b>	<b>109.8</b>	<b>115.2</b>	<b>7.0</b>	<b>363.9</b>	<b>437.9</b>	<b>-16.9</b>
<b>PAT Margin (%)</b>	<b>11.8%</b>	<b>11.2%</b>	<b>12.3%</b>		<b>11.4%</b>	<b>14.8%</b>	
<b>Earnings Per Share (Rs.)</b>	<b>2.29</b>	<b>2.11</b>	<b>2.12</b>	<b>8.0</b>	<b>6.71</b>	<b>7.91</b>	<b>-15.2</b>



# Way Forward



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# Targeted Revenue Growth – FY26 to FY29



>40%  
FY27

35% CAGR  
FY26–FY29

We expect to achieve revenue growth exceeding 40% in FY27, while targeting a 35% CAGR from FY26 to FY29, driven by:

Commissioning and ramp-up of our **new Egypt manufacturing facility expected by Q3 FY 27**, unlocking high-growth international markets and cost-efficient capacity addition

**Increased utilization and operational scaling at the new Palghar facility** through efficiency improvements & process optimizations, **expected to be fully operational by Q1 FY 27**.

**Deeper market penetration** in existing geographies with existing and new product portfolio

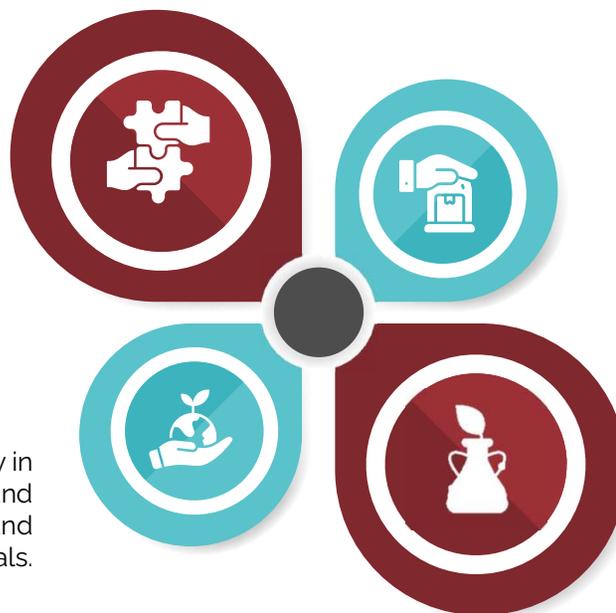
**Successful launch & scaling of new product lines** to broaden the portfolio & capture incremental demand

This multi-pronged strategy of combining new capacity, geographic diversification, enhanced utilization, and innovation positions the Company to deliver sustained high-growth momentum while capitalizing on structural tailwinds in core markets.

# Strategic Partnerships Driving Market Expansion



Forming collaborations with leading raw material suppliers and industry innovators, enabling Platinum to ensure quality, reliability, and innovation in its product offerings.



Actively showcasing our product portfolio at renowned international exhibitions to expand our market reach and connect with new clients.

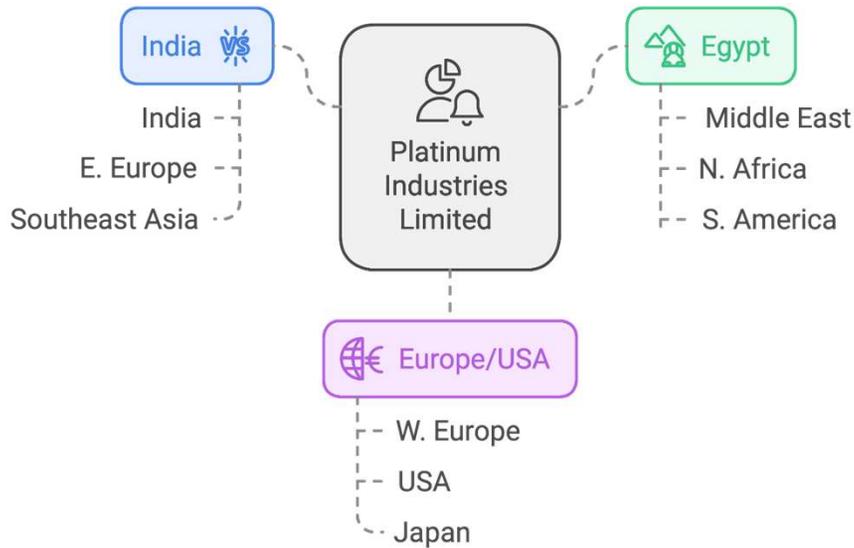
Engaging in technical partnerships, particularly in the development of eco-friendly stabilizers and additives, to meet regulatory demands and advance our sustainability goals.

Highlighting Platinum's cutting-edge lead-free and organic solutions, aligning with the global shift towards sustainable specialty chemicals.

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# Regional Strategic Hub Focus

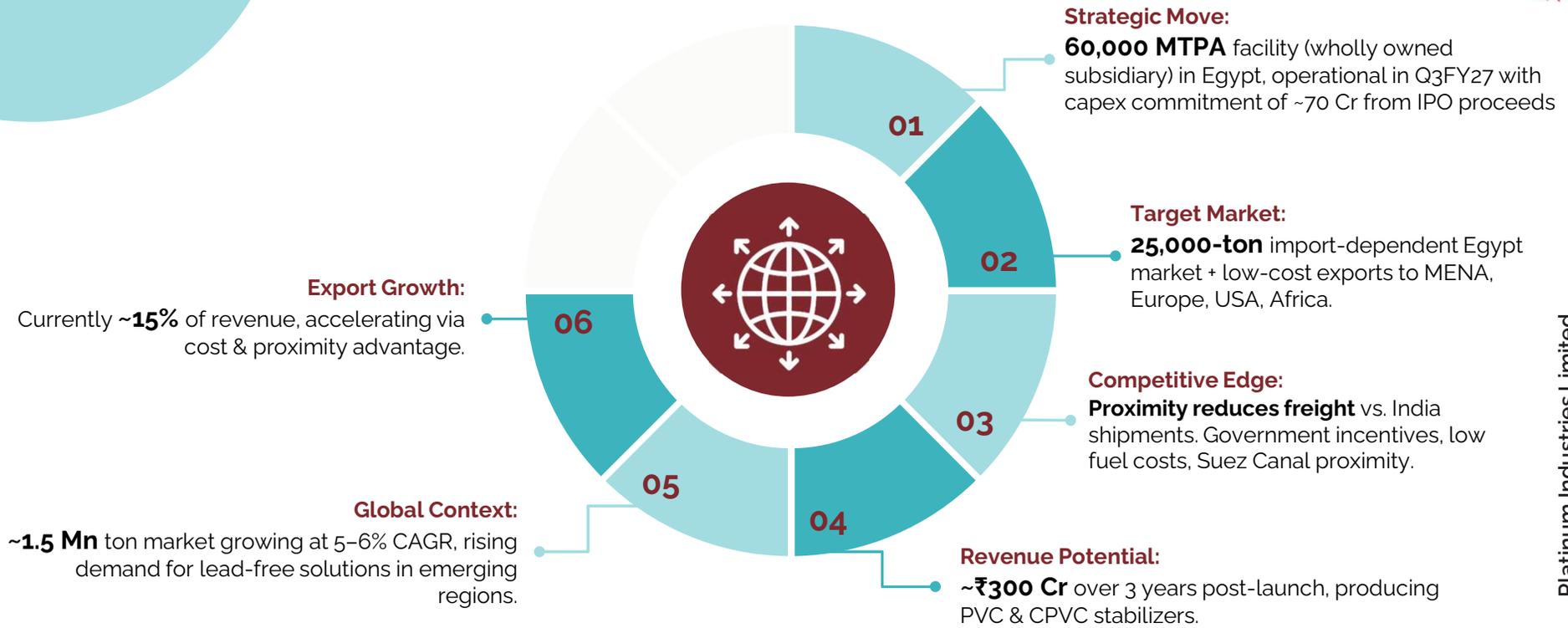


## Global Market Reach Through Strategic Hubs

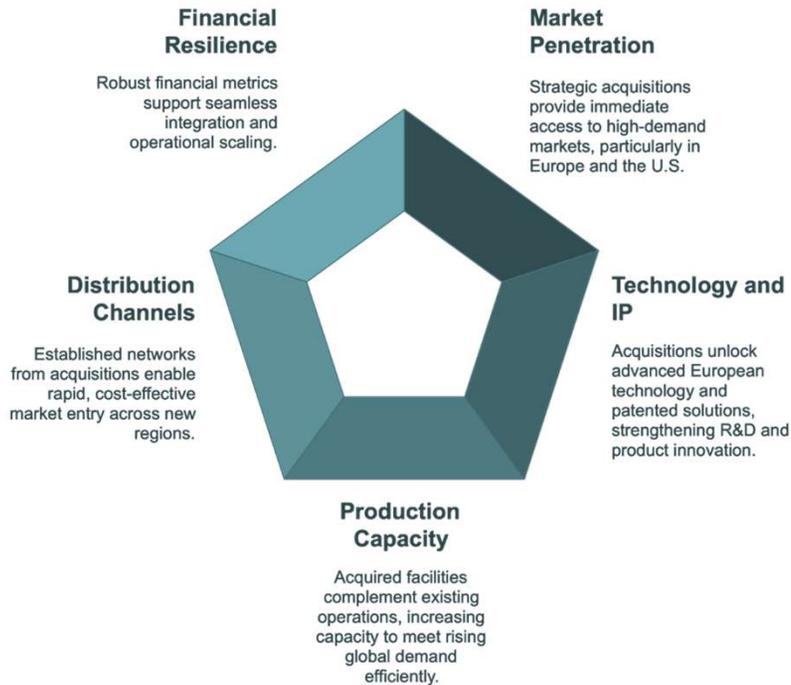
Platinum Industries is strategically positioning itself to address key global markets through its dedicated operations in India and Egypt. The India hub is poised to serve the domestic market, Eastern Europe, and Southeast Asia, thereby capturing emerging markets with growing demand.

Meanwhile, the Egypt facility is strategically placed to access the Middle East, North Africa, South America, while the planned expansion into Europe/USA will provide direct access to Western Europe, the USA, and Japan, leveraging established distribution channels and market demand in these high-growth regions. **This multi-regional structure allows Platinum to optimize its reach, cater to diverse regulatory environments, and enhance resilience across global markets.**

# Global Expansion: Egypt Greenfield Project



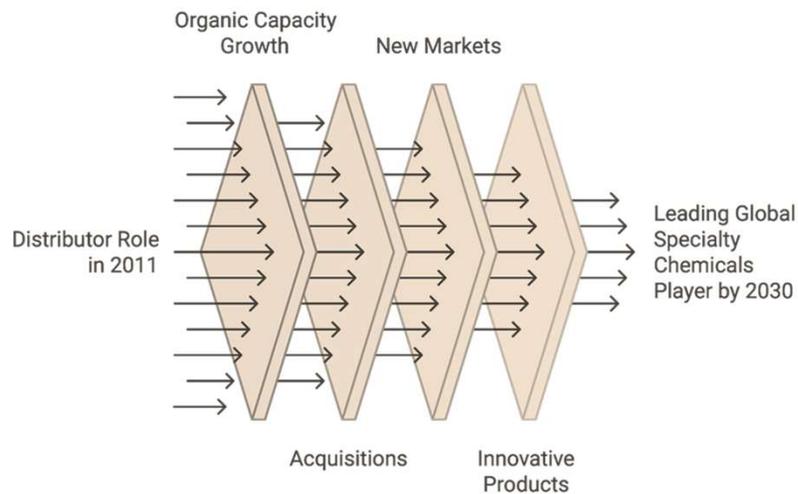
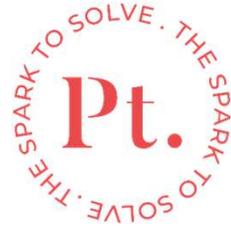
# Exploring Growth Through Acquisitions



## Exploring Inorganic Expansion

Platinum Industries' inorganic growth strategy will endeavour to target high-potential markets in Europe, the U.S., and MENA. Acquiring established players can accelerate its market entry, leveraging advanced technology and distribution channels for a competitive edge. This approach will also enhance operational efficiency, expand capacity, and meets global customer demands, positioning Platinum for accelerated growth and long-term shareholder value.

# And Transitioning into a Global Player by 2030



## Strategic Path to Global Leadership

With a proven track record of consistent capacity expansion, ongoing technological advancements, and successful international ventures, the company has established itself as a resilient and prominent player in the specialty chemicals sector, particularly in PVC stabilizers. Its successful IPO and strong revenue growth—achieved through both organic initiatives and inorganic opportunities—highlight its strong position to capture additional market share and deliver long-term value to investors.



# About Us

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# About Us

**Manufacturer** of PVC and CPVC additives, Metal soaps, and Lubricants,

**Global Reach:** We serve over 30 countries from our ISO 9001:2015 certified facility in Palghar, Maharashtra, strategically close to JNPT Port

## Product Range:

**Our portfolio includes:**

- Lead Additives / Stabilizers
- Calcium – Zinc / Calcium - Org additives
- Hybrid™ low lead Additives
- Highstab™ / Lead free Stabilizer
- CPVC compounds / CPVC Add Packs
- Metal Soaps
- Lubricants

**Industries Served:** Our products support key sectors like PVC pipes, fittings, profiles, electrical wires, SPC floor tiles, roofing, and packaging.

**Market Position:** We are the third-largest player in India's PVC additives market with a market share of ~13%

**Innovation and R&D:** Continued investment in R&D, supported by a state-of-the-art facility in Palghar

**Patented Stabilizer Composition:** A patent has been granted for our stabilizer composition for thermostable chlorinated vinyl chloride resin and its products, securing exclusive rights for **the next 20 years**.

**Exchange Listing:** Listed on the BSE / NSE in March 2024, as a premier, multi-product company in the specialty chemicals sector.



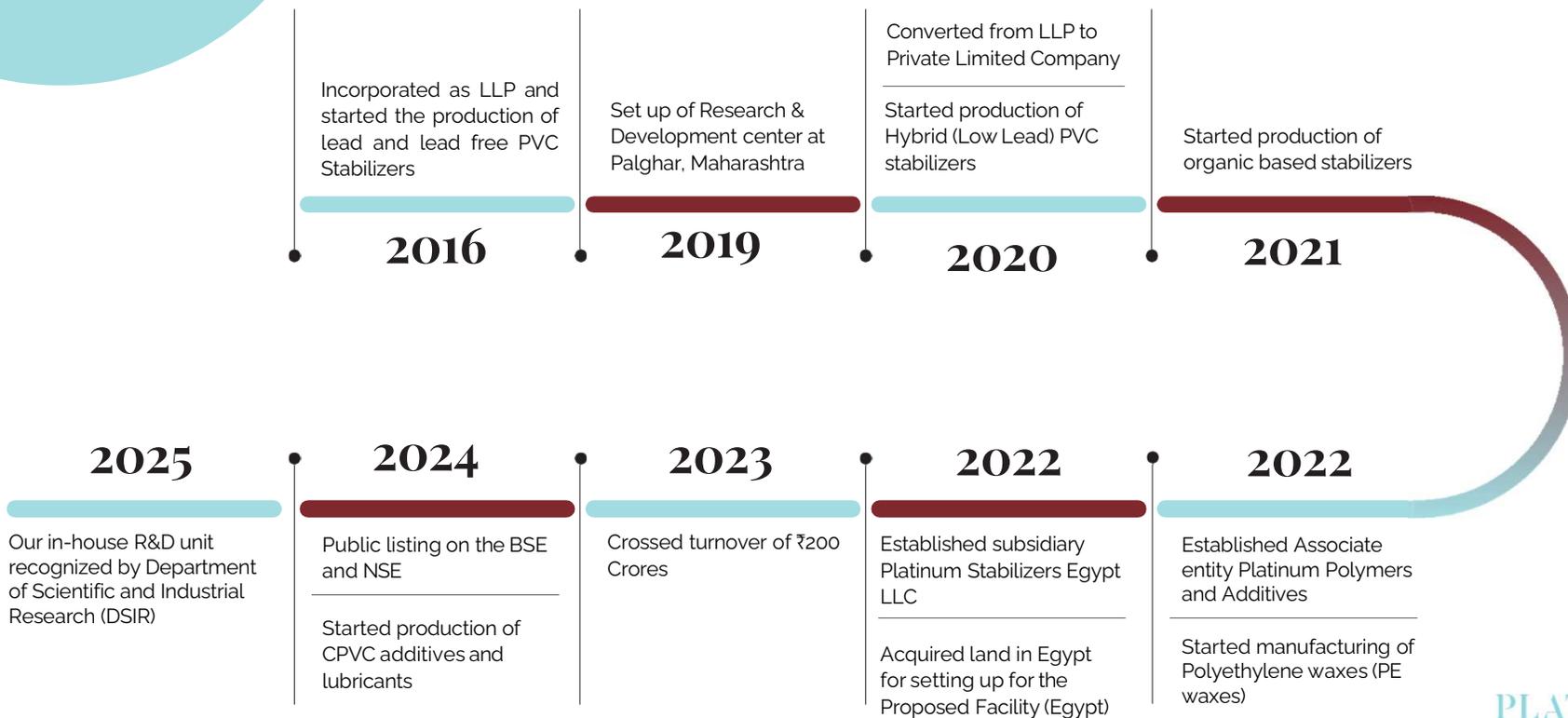
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\* CRISIL Report 2023

# Our Journey



# Key Management Team (1/2)



**Krishna Rana**  
(CMD)

Bachelor in Commerce (Mumbai University); 17+ years in the chemical industry. Responsible for restructuring operations and integrating global best practices. Passionate mentor, drives innovation and values relationships.



**Parul Rana**  
(Director)

Bachelor in Apparel Manufacturing and Design. Leads Branding, Corporate Communications, and Human Asset Management at Platinum Industries. Passionate about innovation, mentorship, and building strong stakeholder relationships.



**Anup Singh**  
Executive Director

Bachelor of Technology in Chemical Engineering (Uttar Pradesh Technical University); 10+ years in chemical and PVC production, specializing in operational management and quality control.



**Ashok Bothra**  
(CFO)

Member of ICAI with PG Diploma in Forex Risk Management and Export-Import Management. Over 28 years of experience in accounts & finance, cost control, budgeting & internal controls, taxation, export-import, business strategy, M&A, and investor relations



**Bhagyashree Mallawat**  
(CS)

Member of Institute of Company Secretaries in India (ICSI) with 7+ years of professional experience as Company Secretary and Compliance Officer in a Listed Company. Bachelor's degree in commerce from MDS University, Rajasthan

## Key Management Team (2/2)



**Anand Shankhar Jha**  
(Strategy Business Director)

UDCT alumnus and Welingkar postgraduate with ~30 years' experience in R&D, Product Development, and Technical Services across plastics and specialty chemicals, holding senior roles in global firms



**Milind Magar**  
Business Head (CPVC Division)

MBA (Symbiosis, Pune); 30+ years in engineering, operations, and process control, with 20+ years in plastics. Spearheaded Technical and R&D at Lubrizol Advanced Materials India for 9 years. Member of BIS standard committees.



**Dr. Frank Abraham**  
(Global Director, R&D)

Dr. rer. Nat. Dipl. Chem., Polymer Chemistry, University, graduate in Chemistry. Manager of Polymer Additives. Achievements in International Certification, Product development and process optimization.



**Nilesh Bendale**  
(VP Sales & Marketing)

An alumnus of IIM Calcutta (Senior Management Program), MBA in Marketing & Finance, a Bachelor's Degree in Chemical Engineering from Pune University, and a Diploma in Chemical Engineering from Mumbai University



**Dr. Yogesh Chimankar**  
(GM Domestic Sales)

M.Tech in Polymer Technology (ICT, Mumbai); 20+ years of experience in polymer and plastics sales with expertise in PVC stabilizers in India.

With a leadership team rich in industry expertise and specialized knowledge across R&D, operations, and global sales, Platinum Industries is well-positioned to drive acquisitions that are not only successful, but also accretive, ensuring seamless integration, innovation-driven growth, and sustained profitability.



# Business Overview

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# Manufacturing Facilities - India

## Plant - Unit 1

Industrial Shed, 136, Gut No. 984, Plot No. 36,  
Shirgoan Village, Palghar - 401404, Maharashtra



## New Plant - Unit 2\*

Gut No. 496/2 & 560/2, Old Satpati Road, Shirgaon  
Village, Palghar - 401404, Maharashtra



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\* Estimated completion of the project - Q1FY27

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# Advanced R&D Infrastructure: Where Innovation Begins



## Cutting-Edge Analytical Capabilities:

Our R&D facilities feature advanced instruments like the XRF Spectrophotometer, Rheology Analyzer, and Xenon Arc Weathering Instrument, ensuring precise analysis and durability testing under diverse conditions.

## Comprehensive Quality Assurance:

We conduct detailed inspections on incoming raw materials, batch quality control, and performance evaluations, guaranteeing that all products meet global standards for quality and sustainability.

## Real-World Application Testing:

Our Application Laboratory simulates real-world conditions with high-speed mixers, Two-Roll Mills, and Hydraulic Presses, allowing for rigorous thermal stability, colour consistency, and weathering tests.

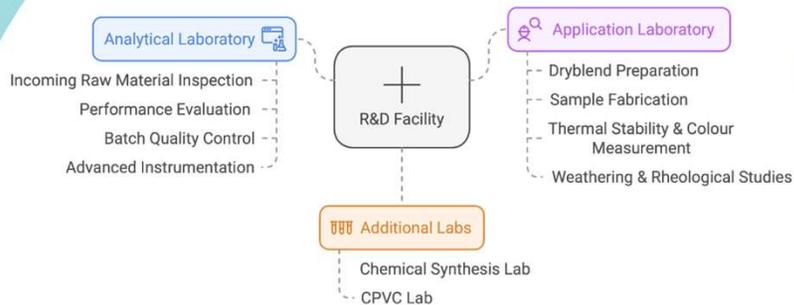
## NSF Certification:

Our CPVC Uni Pack is certified under NSF 533 standards by NSF, a globally recognized authority for public health and safety. NSF 14 and NSF 61 ensure products are safe for use in potable drinking water systems. This certification confirms the use of high-quality raw materials with no harmful leaching. It ensures regulatory compliance and enhances trust, safety, and market acceptance.

## The Department of Scientific and Industrial Research (DSIR):

This DSIR certificate registers company's in-house R&D unit to avail customs duty exemption on imports of equipment, instruments, spares, consumables, and other items used exclusively for scientific and industrial research. It enables duty-free / reduced-duty imports for R&D purposes, supporting the company's ongoing research and innovation activities.

Structure and Functions of our R&D Facilities



# Products

## PVC Additives



### A. Lead Free Additives

- **Highstab Calcium Zinc Additives:** A non-toxic, environmentally friendly alternative to lead-based additives, commonly used in applications requiring high transparency and weatherability.
- **Highstab Calcium Organic Additives:** Another non-toxic option that provides excellent long-term heat stability, particularly in demanding applications like clear rigid PVC products.
- **Pack (Lead-Free):** A pre-formulated mix designed for ease of use in lead-free applications.

### B. Lead-Based Additives

- **Lead-Based Additives:** Traditional additives that offer excellent thermal stability, commonly used in rigid PVC applications like pipes and profiles.
- **Hybrid Low Lead Additives:** Combines the benefits of lead and non-lead additives, reducing lead content while maintaining performance.
- **Booster Lead Additives:** Enhances the thermal stability of PVC products, often used in conjunction with other additives to optimize performance.
- **PVC Add Pack (Lead-Based):** A pre-mixed package of additives designed to simplify the stabilization process for PVC manufacturers.



# Products

## CPVC Additives



### A. CPVC Compounds

CPVC compound is formulated as per the requirements of IS 15225:2002 BIS standard. Compound meets the End product (Pipe) specification requirements as per IS 15778:2007. CPVC Compound can be used for manufacturing pipes for Hot & Cold-water applications. CPVC compound can be further developed to suit Industrial applications, Fire sprinkler applications.

### B. CPVC Add Packs

CPVC One pack is an Integrated unique additive combination pack for making CPVC compound. CPVC compound can be processed on Extrusion for manufacturing of CPVC pipes for Potable Hot & Cold-water distribution supplies as per IS 15778:2007 BIS standard. CPVC One Pack guarantees a wider processing window, good initial color performance, and a good static & dynamic heat stability. CPVC One pack is available in free-flowing Powder form & can be further customized to suit the clients need.



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# Products

## Lubricants



### A. PE Wax

A polyethylene-based wax used in a variety of applications to reduce friction and improve the processing of materials, especially in plastics and polymers.



### B. OPE Wax

Oxidized polyethylene wax, which offers additional benefits like increased compatibility with polar materials and improved lubrication.



### C. Lubpack

A specialized lubricant formulation designed to optimize the processing of PVC compounds, ensuring smooth manufacturing operations.



# Products

## Metallic Soaps



### A. Calcium Stearates

Widely used as a release agent and stabilizer in PVC processing, it prevents sticking and improves the flow of materials.



### B. Zinc Stearates

Functions as a heat stabilizer and lubricant in the production of plastics, providing good thermal stability and flow properties.



### C. Magnesium Stearates

Commonly used as a lubricant in various manufacturing processes, particularly in plastics and rubber, where it enhances the product's smoothness and processability.



# Diverse End-Use Applications

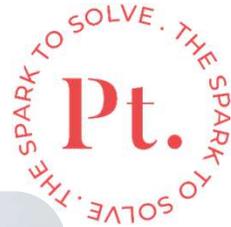


**Extensive Industry Applications:** Platinum's specialty chemicals and additives cater to diverse sectors such as agriculture, construction, healthcare, and automotive, positioning us as a vital supplier across high-growth markets.

**Tailored Solutions for Critical Industries:** Our product portfolio includes PVC additives for irrigation and industrial piping, high-performance additives for EV and electronics safety, and specialty additives for durable medical and automotive components.

**Sustainable Innovation Across Markets:** By offering eco-friendly, high-quality solutions in applications ranging from consumer goods to petrochemicals, Platinum supports industry shifts toward sustainability and efficiency.

# Highly-Specialised R&D Teams



## New product every year

Emphasizes continuous product development with agile market responsiveness.

Product Development

## Partnership with DRFRANK CONSULTING (CONSULTANT)

Strengthens collaboration through strategic partnerships.



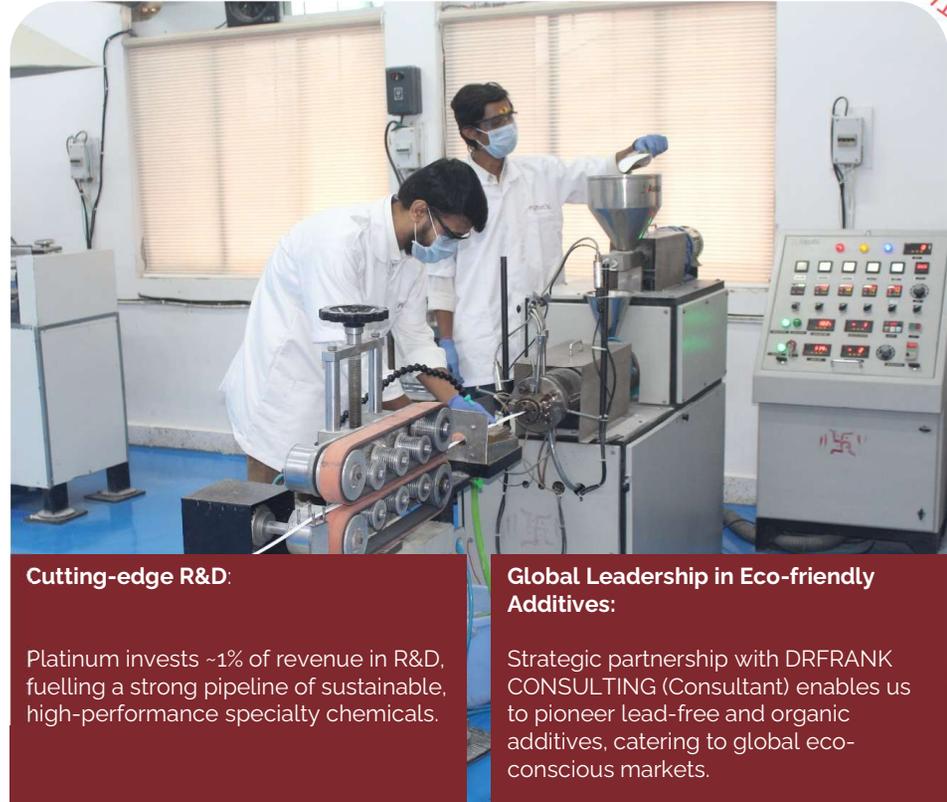
## Development of lead-free stabilizers

Focuses on sustainable innovation through advanced R&D efforts.

Sustainability

## Organic-based stabilizers alignment

Aligns sustainability with collaborative organic product initiatives.



### Cutting-edge R&D:

Platinum invests ~1% of revenue in R&D, fuelling a strong pipeline of sustainable, high-performance specialty chemicals.

### Global Leadership in Eco-friendly Additives:

Strategic partnership with DRFRANK CONSULTING (Consultant) enables us to pioneer lead-free and organic additives, catering to global eco-conscious markets.

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## Exporting to a Global Clientele alongside a strong India presence

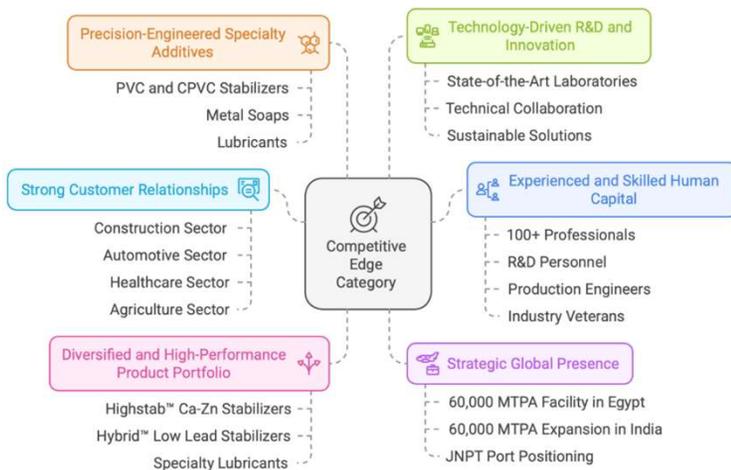


Platinum Industries exports its products extensively across multiple continents, highlighting its strong international presence. Key regions include **Europe** (including France, Germany, and the UK), the **Middle East, Africa** (with significant presence in **Egypt, South Africa, and Nigeria**), and **Asia** (including **Saudi Arabia, and Indonesia**). This diverse geographic footprint demonstrates Platinum Industries' capability to meet global demand, reaching both mature and emerging markets.

**Platinum Industries is third largest player of PVC Additives in terms of sales with an 13% market share for the financial year 2022-23 in the domestic market.**

Source: CRISIL Report 2023

# Our Competitive Edge



## Precision in Specialty Additives:

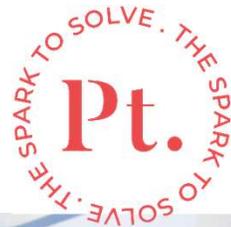
As a leading producer of PVC and CPVC additives, metal soaps, and specialty lubricants, we serve construction, automotive, healthcare, and agriculture with products meeting high global standards for performance and environmental compliance.

## Strategic Global Presence with Expanded Capacity:

With operations in 30+ countries and upcoming 60,000 MTPA capacity in Egypt, Platinum Industries is well-positioned for global growth. Its strategic location near JNPT Port further enhances import-export efficiency across key markets.

## Innovation-Driven R&D for Sustainable Growth:

Our advanced labs and collaboration with DRFRANK CONSULTING (Consultant) enable us to lead in sustainable solutions like lead-free and calcium organic stabilizers, aligning with global regulations and reinforcing our competitive edge.

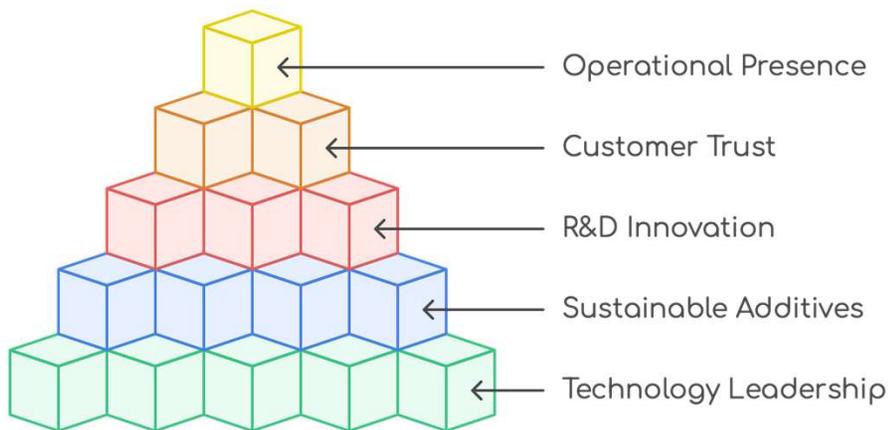


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# Strong Defensive Moats



Platinum's Strategic Moats



**Industry Leadership:** Platinum leads in eco-friendly PVC and CPVC additives.

**Sustainability Pioneer:** India's first in lead-free, sustainable additives.

**Innovation-Driven:** Advanced R&D fuels high-performance, eco-conscious product development.

**Strong Client Loyalty:** Long-term relationships build brand loyalty and retention.

**Global Reach:** Strategic locations enable efficient service across 30+ countries.

# Driven by Our Talented People Pool



**Visionary Leadership:** Experienced leaders drive growth and sustainability at Platinum.

**Skilled Teams:** Diverse, skilled teams ensure excellence in all operations.

**Innovation & Quality:** R&D specialists pioneer eco-friendly, high-standard solutions.

**Customer Focus:** Strong client relationships built on reliable, customized support.

**Global, Local Expertise:** Strategic locations and local insight fuel market expansion.

# Our Growth Strategy

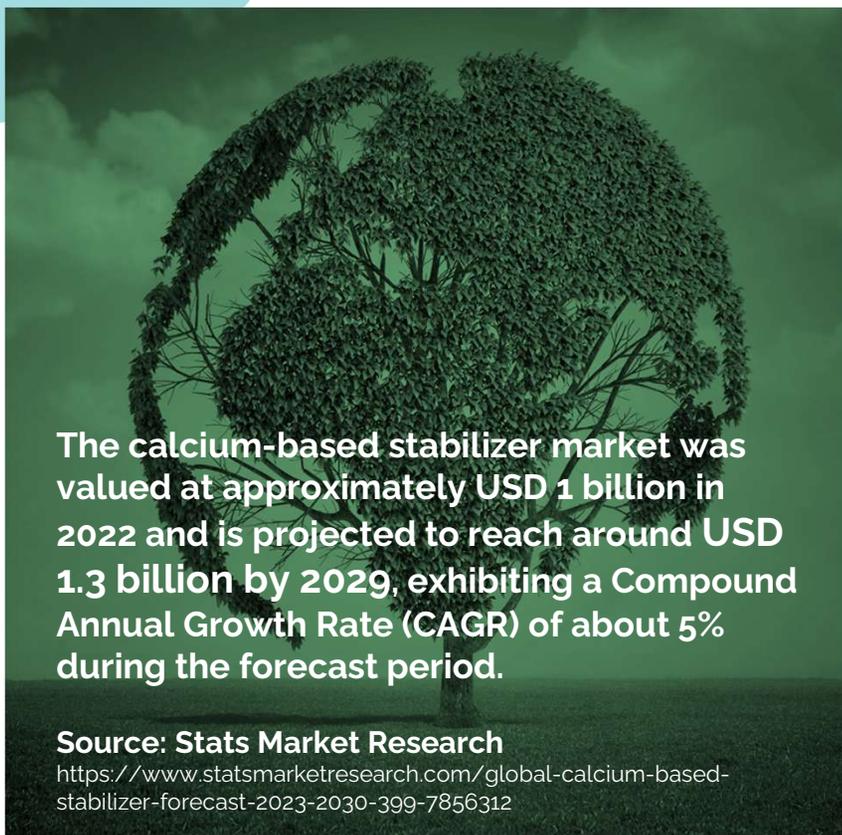


**Delivering Market-Aligned, Eco-Friendly Solutions:** We are focussing on creating lead-free and eco-friendly additives tailored for construction, automotive, and consumer goods, meeting rising demand.

**Enhancing Efficiency and Capacity:** By optimizing production processes and expanding capacity, we achieve cost-effectiveness and maintain a competitive position in specialty chemicals.

**Global Reach and Strategic Partnerships:** Expanding presence in high-growth regions and fostering strong client relationships, we drive international penetration and build lasting brand loyalty.

# Committed to Forging a More Sustainable Future



The calcium-based stabilizer market was valued at approximately USD 1 billion in 2022 and is projected to reach around USD 1.3 billion by 2029, exhibiting a Compound Annual Growth Rate (CAGR) of about 5% during the forecast period.

**Source: Stats Market Research**  
<https://www.statsmarketresearch.com/global-calcium-based-stabilizer-forecast-2023-2030-399-7856312>

**Lead-Free Commitment:** Pioneering eco-friendly stabilizers, Platinum aligns with global regulations and captures growth in the lead-free stabilizer market, projected at 5.8% CAGR (MarketsandMarkets).

**Dedicated R&D for Environmental Benefits:** With ~1% of revenue invested in R&D, Platinum develops advanced calcium-organic stabilizers that reduce toxic emissions by up to 60% (EPA).

**Sustainability Across Industries:** Platinum's sustainable additives enhance durability in construction, healthcare, and energy applications, extending product lifecycles by 20-30% (IISD).

**Global Leadership in Eco-Friendly Solutions:** Serving 30+ countries, Platinum meets global demand for green materials, with the eco-friendly additives market expected to reach \$7.8 billion by 2027 (Allied Market Research).

"Driven by stringent environmental regulations and a global shift towards sustainability, the PVC additives market is witnessing a significant transition towards lead-free solutions, particularly in regions like Europe and North America. Emerging markets are gradually following this trend as awareness and regulatory frameworks evolve."

**Source: Mordor Intelligence - PVC Stabilizer Market Report**  
<https://www.mordorintelligence.com/industry-reports/pvc-stabilizer-market>

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# Market & Opportunity

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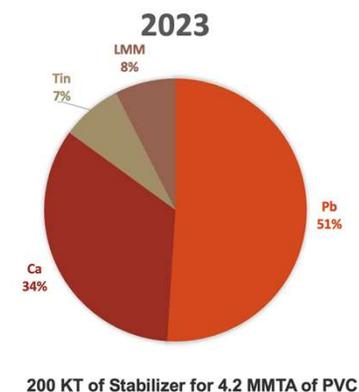
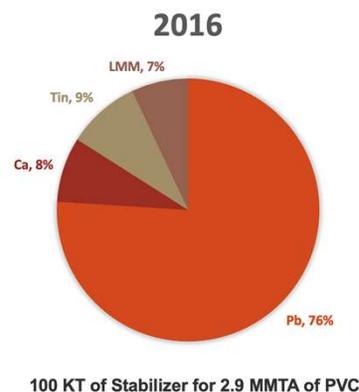
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# Transitioning to Sustainable Stabilisers



## Reducing Lead, Enhancing Sustainability

The shift from lead (Pb) dominance at 76% in 2016 to a reduced 51% in 2023, with calcium-based stabilizers increasing from 8% to 34%, highlights **Platinum's commitment to sustainable product evolution**, aligning with global environmental trends—a strategic positioning that enhances appeal to environmentally conscious markets.



# Domestic Opportunity: India PVC Additives Market



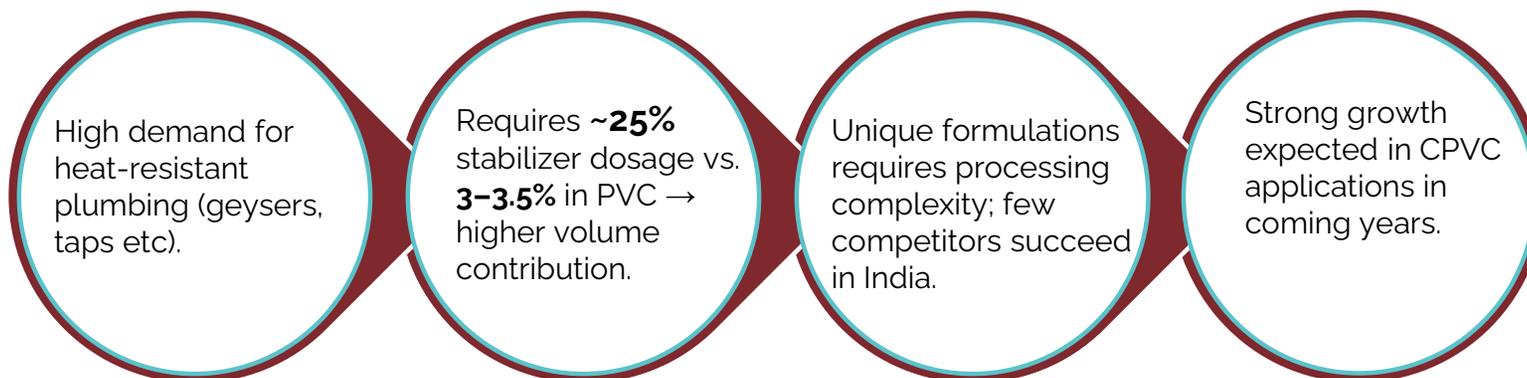
## Market Size & Growth:

~**120,000 TPA** in 2023, growing at **8% CAGR**, fueled by infrastructure, urbanization, and shift to lead-free stabilizers (NJT norms).

## PIL's Position:

~**13%** market share, 3rd largest player, driving volume-led growth in high-margin CPVC segment.

## CPVC Growth Driver:





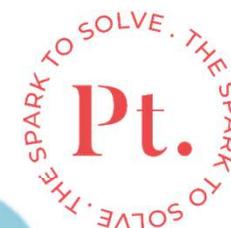
# Annual Financials

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# Annual Income Statement - Standalone

Amounts in Mn	FY22	FY23	FY24	FY25
Revenue From Operations	1,843.5	2,342.1	2,517.9	3,248.9
Gross Profit	466.4	877.3	975.9	1,066.7
Gross Margin (%)	25.3%	37.5%	38.8%	32.8%
EBITDA	222.9	516.5	602.9	547.6
EBITDA Margin (%)	12.1%	22.1%	23.9%	16.9%
Other Income	11.0	5.9	14.8	162.7
Depreciation	8.9	11.1	16.5	29.4
PBIT	225.0	511.3	601.2	680.9
PBIT Margin (%)	12.2%	21.8%	23.9%	21.0%
Interest	15.8	19.9	17.2	17.6
Profit Before Tax	209.1	491.3	584.0	663.3
Tax	53.6	129.4	150.7	175.0
Profit After Tax	155.5	361.9	433.3	488.4
PAT Margin (%)	8.4%	15.5%	17.2%	15.0%
Earnings Per Share (Rs.)	3.87	9.00	10.45	8.89



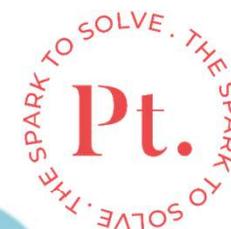
~21%  
Revenue CAGR  
FY22 to FY25

~35%  
EBITDA CAGR  
FY22 to FY25

~46%  
PAT CAGR  
FY22 to FY25

# Annual Income Statement – Consolidated

Amounts in Mn	FY22	FY23	FY24	FY25
Revenue From Operations	1,881.6	2,314.8	2,643.9	3,922.6
Gross Profit	504.5	923.9	1,023.3	1,175.9
Gross Margin (%)	26.8%	39.9%	38.7%	30.0%
EBITDA	253.5	538.6	611.0	577.6
EBITDA Margin (%)	13.5%	23.3%	23.1%	14.7%
Other Income	10.8	10.7	25.9	171.2
Depreciation	8.9	18.3	29.2	41.1
PBIT	255.4	531.0	607.7	707.7
PBIT Margin (%)	13.6%	22.9%	23.0%	18.0%
Interest	15.8	21.7	23.7	28.0
Profit Before Tax	239.6	509.4	584.0	679.7
Tax	62.1	133.5	149.0	178.7
Profit After Tax	177.5	375.8	435.0	501.0
PAT Margin (%)	9.4%	16.2%	16.5%	12.8%
Earnings Per Share (Rs.)	4.41	9.42	10.55	9.07



**~28%**  
Revenue CAGR  
FY22 to FY25

**~32%**  
EBITDA CAGR  
FY22 to FY25

**~41%**  
PAT CAGR  
FY22 to FY25

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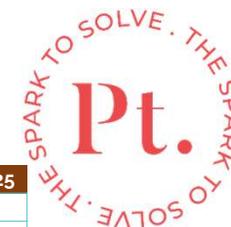
# Balance Sheet – Standalone

Particulars (INR Mn)	FY24	FY25
<b>Equity &amp; Liabilities</b>		
<b>Equity</b>		
Share Capital	549.3	549.3
Other Equity	2,729.2	3,217.5
<b>Total Equity</b>	<b>3,278.4</b>	<b>3,766.8</b>
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
Borrowings	11.1	16.9
Lease Liabilities	10.6	61.4
Deferred Tax Liabilities		5.2
Provisions	4.9	
<b>Total Non-Current Liabilities</b>	<b>26.5</b>	<b>83.4</b>
<b>Current Liabilities</b>		
<b>Financial Liabilities</b>		
Borrowings	3.6	3.0
Lease Liabilities	8.6	13.1
Trade Payables	231.4	404.5
Other Financial Liabilities	108.1	22.6
Other Current Liabilities	0.0	5.5
Provisions	6.4	1.9
Current Tax Liabilities	29.7	25.5
<b>Total Current Liabilities</b>	<b>387.9</b>	<b>476.1</b>
<b>Total Equity &amp; Liabilities</b>	<b>3,692.8</b>	<b>4,326.2</b>

Particulars (INR Mn)	FY24	FY25
<b>Assets</b>		
<b>Non-Current Assets</b>		
Property Plant & Equipment	244.9	306.8
Capital work in Progress	76.6	433.9
Investment Property		210.1
Intangible Assets		16.4
Intangible assets under development	1.6	3.1
Right to use assets	21.1	74.0
<b>Financial Assets</b>		
Investments	119.2	179.8
Long-Term Loans & Advances		169.0
Other Financial Assets	5.5	13.9
Other Non-Current Assets	46.2	18.1
Deferred Tax Assets	2.6	0.0
<b>Total Non-Current Assets</b>	<b>517.8</b>	<b>1,425.0</b>
<b>Current Assets</b>		
Inventories	152.3	346.0
<b>Financial Assets</b>		
Investments		206.2
Trade Receivables	447.3	725.0
Cash & Cash Equivalent	1,693.7	59.5
Bank Balance other than Cash & Cash Equivalents	799.9	1,390.7
Short Term Loans & Advances		15.0
Other Financial Assets	31.3	53.1
Other Current Assets	50.6	105.7
<b>Total Current Assets</b>	<b>3,175</b>	<b>2,901.2</b>
<b>Total Assets</b>	<b>3,692.8</b>	<b>4,326.2</b>



# Balance Sheet – Consolidated



Particulars (INR Mn)	FY24	FY25
<b>Equity &amp; Liabilities</b>		
<b>Equity</b>		
Share Capital	549.3	549.3
Other Equity	2,762.1	3,288.4
<b>Total Equity</b>	<b>3,311.4</b>	<b>3,837.6</b>
<b>Non-Controlling Interests</b>	<b>94.5</b>	<b>127.5</b>
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
Borrowings	11.1	30.7
Lease Liabilities	24.6	69.5
Deffered Tax Liabilities		5.2
Provisions	5.1	
<b>Total Non-Current Liabilities</b>	<b>40.8</b>	<b>105.3</b>
<b>Current Liabilities</b>		
<b>Financial Liabilities</b>		
Borrowings	63.6	62.9
Lease Liabilities	13.9	18.6
Trade Payables	255.6	425.9
Other Financial Liabilities	132.1	55.9
Other Current Liabilities	0.0	7.2
Provisions	7.9	14.8
Current Tax Liabilities	30.0	26.2
<b>Total Current Liabilities</b>	<b>503.1</b>	<b>611.4</b>
<b>Total Equity &amp; Liabilities</b>	<b>3,949.7</b>	<b>4,681.8</b>

Particulars (INR Mn)	FY24	FY25
<b>Assets</b>		
<b>Non-Current Assets</b>		
Property Plant & Equipment	358.2	503.5
Capital work in Progress	76.6	438.0
Investment Property	0.0	210.1
Intangible Assets		16.4
Intangible assets under development	1.6	3.1
Right to use assets	45.2	83.6
Goodwill on Consolidation	0.0	0.0
<b>Financial Assets</b>		
Long-Term Loans & Advances		142.5
Other Financial Assets	8.3	17.1
Other Non-Current Assets	46.2	69.5
Income Tax Assets (Net)	0.8	1.0
Deferred Tax Assets	9.1	4.0
<b>Total Non-Current Assets</b>	<b>546.0</b>	<b>1,488.7</b>
<b>Current Assets</b>		
Inventories	213.1	476.2
<b>Financial Assets</b>		
Investments		206.2
Trade Receivables	499.2	793.7
Cash & Cash Equivalent	1,757.4	125.7
Bank Balance other than Cash & Cash Equivalents	799.9	1,390.8
Short Term Loans & Advances		
Other Financial Assets	31.4	51.5
Other Current Assets	102.7	149.0
<b>Total Current Assets</b>	<b>3,403.7</b>	<b>3,193.1</b>
<b>Total Assets</b>	<b>3,949.7</b>	<b>4,681.8</b>

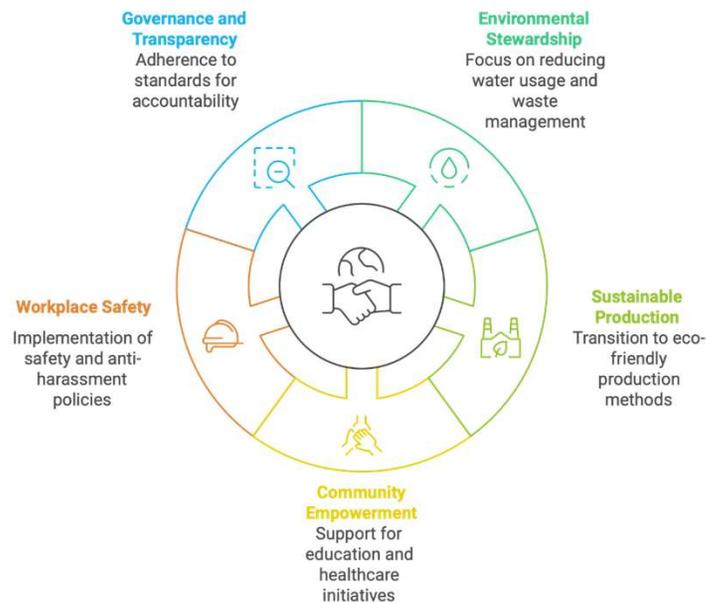


# ESG Focus

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# ESG Focus: Driving Sustainability, Empowering Communities, and Ensuring Integrity



## **Environmental Commitment::**

Achieving Zero Liquid Discharge & adopting eco-friendly stabilizers,

**Social Responsibility:** Empowering communities through education, healthcare, hunger relief, and tree plantation initiatives, reinforcing social impact and community welfare.

**Governance Excellence:** Upholding transparency with robust internal controls, a proactive whistleblower policy, and adherence to SEBI governance standards for stakeholder trust.

# Sustaining Platinum's Core Advantages



**Future-Ready for Sustainability:** Aligned with global eco-conscious trends, Platinum is well-positioned to meet evolving market and regulatory demands.

**Economic Moat and Financial Strength:** Strong market position with high-entry barriers, backed by strategic financial flexibility for growth and R&D.

**Competitive Edge in Technology and Client Loyalty:** Efficient manufacturing, high-value intellectual property, long-term client contracts, and scalable facilities reinforce Platinum's leadership and stability.

# CSR initiatives



## Diwali Gifts Distribution Initiative

As part of community development, Gifts were distributed to local students and the children of labour employees, bringing joy and supporting their education.



## Joy of Giving Initiative (Urja Special School)

Children from Urja Special School showcased their handcrafted Diwali products at the Head Office, which the team enthusiastically purchased, spreading joy and pride.



## CSR Initiatives at Palghar

Platinum Support Abhinav Shikshan Santhan by providing Infrastructure development by preparing Boundary wall, Fencing sides, a main school gate, renovation of Class room and Drinking Water system for the school for supporting health and hygiene for the students and staff.





**empowering  
progress:**

Innovation, Sustainability,  
and Global Expansion

## Platinum Industries Limited

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