

Sl.No.	Particulars	Quarter Ended			Half Year ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	9544.69
16. i	Earnings per share (before extraordinary items) (of Rs.10/- each - not annualised)						
	(a) Basic	0.90	0.52	2.87	1.41	3.52	7.30
	(b) Diluted	0.90	0.52	2.87	1.41	3.52	7.30
16. ii	Earnings per share (after extraordinary items) (of Rs.10/- each - not annualised)						
	(a) Basic (Rs)	0.90	0.52	2.87	1.41	3.52	7.30
	(b) Diluted (Rs)	0.90	0.52	2.87	1.41	3.52	7.30

PART II

Sl.No.	Particulars	Quarter Ended				Half Year ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013	
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	- Number of shares	5397010	5397010	5397010	5397010	5397010	5397010	
	- Percentage of shareholding	40.00	40.00	40.00	40.00	40.00	40.00	
2	Promoters and Promoter Group Shareholding							
	(a) Pledged / Encumbered							
	- Number of shares	-	-	1358356	-	1358356	272236	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	16.78	-	16.78	3.36	
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	10.07	-	10.07	2.02	
3	(b) Non - encumbered							
	- Number of shares	8094690	8094690	6736334	8094690	6736334	7822454	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	83.22	100.00	83.22	96.64	
	- Percentage of shares (as a % of the total share capital of the Company)	60.00	60.00	49.93	60.00	49.93	57.98	
4	Paid-up equity share capital (Face Value Rs.10/- per Share)	13491700	13491700	13491700	13491700	13491700	13491700	

	Particulars	Quarter ended 30.09.2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL



Statement of Assets and Liabilities			Rs.in lacs	
Sl. No.	Particulars	As at 30th September 2013 Un- Audited	As at 31st March 2013 Audited	
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share Capital	1349.59	1349.59	
	(b) Reserves and Surplus	9735.17	9544.69	
	Sub total - Shareholders' fund	11084.76	10894.28	
2	Share application money pending allotment			
3	Minority interest			
4	Non-current liabilities			
	(a) Long term borrowings	1127.54	1421.55	
	(b) Differed tax liabilities	666.98	674.33	
	(c) Long -term provision	44.40	64.40	
	Sub total - Non current liabilities	1838.92	2160.28	
5	Current liabilities			
	(a) Short -term borrowings	9929.91	13053.52	
	(b) Trade payables	3552.63	4386.18	
	(c) Other current liabilities	1369.73	1060.42	
	(d) Short term provisions	255.33	687.16	
	Sub total - Current liabilities	15107.60	19187.28	
	TOTAL EQUITY AND LIABILITIES	28031.28	32241.84	
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	8169.80	8504.68	
	(b) Non-current Investments	408.00	408.00	
	(d) Long term loans and advances	72.34	66.22	
	(e) Other non current assets	3.15	101.59	
	Sub total - Non current assets	8653.29	9080.49	
2	Current assets			
	(a) Current Investments	0.10	0.10	
	(b) Inventories	8356.93	10108.25	
	(c) Trade receivables	6949.32	8882.23	
	(d) Cash and cash equivalents	610.33	630.92	
	(e) Short-term loans and advances	3371.80	3514.64	
	(f) Other current assets	89.51	25.21	
	Sub total - Current assets	19377.99	23161.35	
	TOTAL - ASSETS	28031.28	32241.84	



Notes:

- 1 The above financial results have been reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at the meetings held on 04th November, 2013.
- 2 As required under Clause 41 of the Listing Agreement, the Limited Review by the Statutory auditors has been completed.
- 3 The Company has one business segment only, namely manufacture of electrical laminations & stampings and machining of stator bodies and as such reporting is done on a single segment basis. However the geographical segment Revenue and Assets are as under:

Particulars	Quarter Ended				Half year ended		Year Ended	
	30.09.2013	Un-Audited	30.06.2013	Un-Audited	30.09.2012	Un-Audited	30.09.2013	31.03.2013
1. Segment Revenue								
a) India	4,067.33		3,764.66		4,282.35		7,831.99	17,232.33
b) Outside India	3,265.44		3,030.21		4,699.10		6,295.65	15,792.66
Total	7,332.77		6,794.87		8,981.45		14,127.64	33,024.99
2. Segment Assets								
a) India	24,098.27		25,930.33		32,428.16		24,098.27	26,367.75
b) Outside India	3,933.00		4,186.53		5,573.31		3,933.00	5,874.08
Total	28,031.27		30,116.86		38,001.47		28,031.27	32,241.83

- 4 The other operating income broadly comprises of Interest on Deposits kept for operational purposes, Insurance claim and export incentives.
- 5 The finance costs include loss arising out of exchange fluctuations amounting to Rs.986.84 lacs determined as of 30th September 2013 part of which is notional in nature.
- 6 Figures of the previous quarters/year have been regrouped and reclassified wherever necessary to correspond with current year's presentation

By order of the Board
For PITT LAMINATIONS LIMITED

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Place: Hyderabad
Date: 04th November, 2013

(SHARAD B PITTI)
CHAIRMAN & MANAGING DIRECTOR





Laxminiwas
Neeth & Co
chartered accountants

Limited Review Report

To
The Board of Directors
Pitti Laminations Limited
Hyderabad.

We have reviewed the accompanying statement of unaudited financial results of **Pitti Laminations Limited** for the period ended 30.09.2013 except for the disclosures regarding 'Public shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of interim financial information performed by the independent auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 2113(C) of the Companies Act, 1956 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Laxminiwas Neeth & Co
Chartered Accountants
Firm Registration No: 002460S

Dayaniwas Sharma
Partner



Membership No: 216244
Place: Hyderabad
Date: 4th November 2013