

Date : 25th October, 2023
Ref. : BSE/NSE/58/2023-2024

To,
Corporate Relationship Dept (CRD)
BOMABY STOCK EXCHANGE LIMITED
P. J. Towers,
Dalal Street,
Mumbai – 400 001.

To,
Mr. Hari K.-Manager
NATIONAL STOCK EXCHANGE OF
INDIA LIMITED
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Ref: Pioneer Embroideries Limited (BSE Scrip code – 514300 & NSE Scrip Code: PIONEEREMB)

Dear Sir/Madam,

With reference to the above mentioned subject enclosing herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please note that this reporting / intimation is pursuant to Acquisition of 38,40,000 Share Warrants of Pioneer Embroideries Limited (Company) through preferential issue by the allottees on 28th September, 2023.

Kindly take the same on record.

Yours Faithfully,
For Pioneer Embroideries Limited

Ami Thakkar
Company Secretary & Compliance Officer
Date: 25th October, 2023
Place: Mumbai
Encl:- As above

PIONEER EMBROIDERIES LIMITED

Regd. Office: Unit No. 101B, 1st Floor, Abhishek Premises, Plot No. C5-6, Dalia Industrial Estate, Off New Link Road, Andheri (West), Mumbai -400058. Website: www.pelhakoba.com, E-mail: mumbai@pelhakoba.com

Corporate Office: Unit No 21 to 25, 2nd Floor, Orient House, 3A Udyog Nagar, Off S.V. Road, Goregaon (West), Mumbai – 400 062. Maharashtra (India), Tel: +91-22-4223 2323 Fax: +91-22- 4223 2313.

CIN: L17291MH1991PLC063752

RAJ KUMAR SEKHANI

301 CTS-310, N. S. ROAD NO. 11,
VITHAL NAGAR CHSL,
JVPD SCHEME ,
VILE PARLE (WEST),
MUMBAI – 400049

To,
Corporate Relationship Dept (CRD)
BOMABY STOCK EXCHANGE
LIMITED
P. J. Towers,
Dalal Street,
Mumbai – 400 001.

To,
Mr. Hari K.
Manager
NATIONAL STOCK
EXCHANGE OF INDIA
LIMITED
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400051.

To,
The Compliance Officer,
PIONEER EMBROIDERIES
LIMITED
Unit No.21 to 25,
2nd Floor Orient House,
3-A, Udyog Nagar,
Off S. V. Road,
Goregaon (West),
Mumbai – 400062.

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

Ref: Pioneer Embroideries Limited (BSE Scrip code – 514300 & NSE Scrip Code: PIONEEREMB)

Dear Sir/Madam,

With reference to the above mentioned subject enclosing herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please note that this reporting / intimation is pursuant to Acquisition of 13,40,000 Share Warrants of Pioneer Embroideries Limited (Company) through preferential issue by me on 28th September, 2023.

Kindly take the same on record and acknowledge the receipt.

Yours Faithfully,



(RAJ KUMAR SEKHANI)

Promoter

DIN:- 00102843

Date: 25th October, 2023

Place: Mumbai

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PIONEER EMBROIDERIES LIMITED (BSE Scrip code – 514300 & NSE Scrip code – PIONEEREMB)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAJ KUMAR SEKHANI		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
Details of acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	22,58,678	8.37%	8.37%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	9,06,082	3.36%	3.36%
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---



e) Total (a+b+c+d)	31,64,760	11.73%	11.73%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	---	---	---
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	13,40,000	4.35%	4.35%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
Total (a+b+c+/-d)	13,40,000	4.35%	4.35%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	31,64,760	10.27%	10.27%
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	13,40,000	4.35%	4.35%
Total (a+b+c+d)	45,04,760	14.62%	14.62%
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th September, 2023		



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Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.26,97,54,420 Share Capital divided into 2,69,75,442 Shares of Rs.10 each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.29,47,54,420 Share Capital divided into 2,94,75,442 Shares of Rs.10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs.30,81,54,420 Share Capital divided into 3,08,15,442 Shares of Rs.10 each.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Faithfully,



(RAJ KUMAR SEKHANI)

Promoter

DIN:- 00102843

Date: 25th October, 2023

Place: Mumbai