



Date: January 14, 2026

To,

BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001.
BSE Scrip Code: **544606**

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Scrip Symbol: **PINELABS**

Sub: Newspaper Publication of Notice of Postal Ballot and remote e-voting information

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed newspaper publications published in Financial Express (English) and Janasatta (Hindi) today i.e. on January 14, 2026.

The above information will also be available on the website of the Company at www.pinelabs.com/investor-relations/corporate-announcements.

We request you to kindly take the above on record.

Thanking you,

For Pine Labs Limited

Neerav Mehta

Company Secretary and Compliance Officer
Membership Number: A20949

Encl. a/a

क्र. सं.	प्रस्ताव का नाम	आवेदक का नाम	जॉइन्ट / पारसीय (संस्थानिक स्वामी) का नाम	मध्य वस्तुन की तिथि	अवकाश वस्तुन की तिथि	मध्य वस्तुन की तिथि
1	श्रीरक्ष साहबजी का. एम्. एच. सुदार (प्रा. प्र.) फ़ोन नं. 1514050000 000059	श्री श्री साहबजी का. एम्. एच. सुदार (प्रा. प्र.) श्री श्री साहबजी का. एम्. एच. सुदार प्रा. एम्. (प्रा. प्र.) (सह-प्रा. प्र.) (सह-प्रा. प्र.)	श्री श्री साहबजी का. एम्. एच. सुदार प्रा. एम्. (प्रा. प्र.) (सह-प्रा. प्र.) (सह-प्रा. प्र.)	25-08-2025	12-01-2026	E 18/74/903/-

संपत्ति का विवरण : (संस्थानिक स्वामित्व) : पूरा नगरीय भूमि क्षेत्र जिसमें सहाय्यीकृत सुधार नगर नं. 33 अर्थात सहाय्यीकृत सुधार नगर विकास क्षेत्राधिकार 1742 वर्ग मीटर, जिनमें से 1000 वर्ग मीटर - 1 को आवासीय इलाके में, शेषावकाश स्थल 110000 वर्ग मीटर का होगा - पूर्वी तट पर स्थित एक सकल विकसित सुधार क्षेत्र 6 हक्कीय सुधार क्षेत्र।

धारा :- 17(1)
(संविधान) अधिनियम (भाग पुनः) एवं अन्य संबंधित कानूनी धाराएं के अधीन

दिनांक : 14/01/2025
स्थान : मुंबई

OFFER OPENING PUBLIC ACQUISITION IN ACCORDANCE WITH REGULATION 18(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED AND CORRUGENDUM TO THE DETAIL PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

PRA CAPITAL MARKET AND INVESTMENTS LIMITED

CIN: L57120MP992DL0007178

REGISTERED OFFICE: 407, Starlink Tower-29-YK, Road, Andheri, Madhya Pradesh, India, 482003
Tel No. +91-51101910411, Website: www.premcapitalindia.com E-Mail: compliance.premium@gmail.com

The offer for acquisition of up to 17,94,000 (Seventeen Lakhs Four Thousand fifty four equity shares) having face value of ₹100 each ("Equity Shares"), representing as suggested 10%, thereby all percentage of the total issued Equity fully paid-up and voting share capital of PREMIUM CAPITAL MARKET AND INVESTMENTS LIMITED ("Target Company") from the public shareholders of the Target Company by Sumant Nandi (Acquirer) at an offer price of ₹4,400/- (Rs. Four Forty Paise Only), with an intention to acquire the Target Company, pursuant to and in compliance with Regulation 4 and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(1) of the SEBI (SAST) Regulations and Consignments in Detailed Public Announcement dated 14/01/2025 by Premium Capital Market and Investments Limited ("Manager to the Offer") held by Sumant Nandi (Acquirer) in respect of the open offer to the Equity Shareholders of PREMIUM CAPITAL MARKET AND INVESTMENTS LIMITED.

Certification should be made in conjunction with the EU Public Announcement Dated Monday, September 22, 2020 ("PA"). Debt Corporation Statement ("DPS") which was published in editions of Financial Express (English and Guarani), Justicia (Hebraic) and Noticias (Spanish). The PA and DPS are available at www.sebi.gov.in. The PA and DPS are also available in Hindi and Marathi Draft Letter of Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance or terms of Regulation 19(8) SEBI Regulations.

The capitalised names used in this Pre-Open Advertisement form **Certification** were the meaning assigned to them in the LOF unless otherwise specified.

1. The Offer Price is being ₹60/- (Sixty Rupees Four Paise Only) per Equity share of the Target Company, payable in cash.

2. The Offer is being made by SEBI (SEBIDAR) Regulators. The first non-revision in the Offer Price will be on Monday, January 12, 2025 in all newspapers where the DPS was published. Based on the review, DC Members believe that the offer is fair and reasonable in view of the SEBI (SAST) Regulations, 2011.

3. The Target Company has been notified under the SEBI (SAST) Regulations, 2011. There was no compelling offer from the Offeror and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance or terms of Regulation 19(8) SEBI (SAST) Regulations, 2011.

4. The dispatch of the Letter of Offer to all of the Public Shareholders of the Target Company holding Equity Shares on the identified date of the Offer shall be deemed to be sufficient notice for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that as the Holders (registered or unregistered) of Equity Shares (except those who have opted for the tender) are entitled to exercise their rights in relation to the Offer, they may wish to opt for the Acceptance cum acknowledgement, the application can be made on paper basis along with the following details and to send to Registrar to the offer:

(a) Name of physical shares; Name, address, distinctive numbers, total no., number of shares tendered/withdrawn;

(b) In case of dematerialized shares: Name, address, number of shares tendered/withdrawn; DP name, DP ID, Beneficiary account no. and photograph of delivery instruction in "e† mark" mode or counterfoil of the delivery instruction in "e† mark" mode; mode duly acknowledged by the DP in favor of the Depository Escrow Account;

(c) The reasons for tendering Equity Shares in a manner as above;

5. **In case the shares are sold in physical form:**

Public Shareholders holding Equity Shares in physical form may participate in the Open Order through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 6.1, 16(a) part of the LOF.

6. **In case the shares are sold in demat form:**

Public Shareholders who sell their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.5 (page 26) of the LOF.

7. The Offeror can sensitize the investors about the Offer by way of public advertisement, duly signed along with all the relevant documents at registered office of the Registrar (All India Securities Exchange Limited) at 60, Elphinstone Place, Pandharpur, Indore (MP) 452001, India during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer. For further details, the Public Shareholders are required to refer to Part B listed below.

8. In accordance with Regulation 16(1)(c) of the SEBI (SAST) Regulations, 2011, the draft Letter of Offer was filed in SEBI on October 27, 2020. The Final Disclosures received from SEBI dated Wednesday, December 31, 2020 bearing reference No. SEBT/2020/25 in terms of Regulation 16(4) of the SEBI (SAST) Regulations.

9. **Matter Relating Since the date of the Public Announcement:**

There are no material updates in relation to this open offer since the date of **Public Announcement**.

10. As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirer and PACV, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers through the ACQ and PACV tendered pursuant to the Offer.

You should be subject to the receipt of such statutory approvals.				
Revised Schedule of Activity is as follows:				
Activity	Tentative Schedule		Revised Schedule	
	Day	Date	Day	Date
Quota of Public Announcement	Monday	September 22, 2025	Monday	September 22, 2025
Quota of publication of Detailed Public Statement	Monday	September 29, 2025	Monday	September 29, 2025
Last date of filing Draft Letter of Offer with SEBI	Thursday	October 7, 2025	Thursday	October 7, 2025
Last date for public announcement for completing offers	Monday	October 23, 2025	Thursday	October 23, 2025
Last date for completion of offer by the issuer	Monday	October 27, 2025	Monday	October 27, 2025
Letter of Offer (if the event SEBI has not sought clarifications or additional information from the Manager)	Thursday	October 30, 2025	Wednesday	December 31, 2025
Final Offer Sheet	Monday	November 3, 2025	Friday	January 2, 2026
Last date by which Letter of Offer to be dispatched to the Shareholders	Thursday	November 11, 2025	Friday	January 9, 2026
Last date for upward revision of the Offer Price and/or the Offer Size	Monday	November 17, 2025	Thursday	January 15, 2026
Last date by which the committee of Independent Directors of the Target Company shall give its recommendations	Friday	November 14, 2025	Wednesday	January 14, 2026
Advertisement of schedule of activities for Opening of the Offer	Monday	November 17, 2025	Thursday	January 15, 2026
status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office.	Monday	November 17, 2025	Thursday	January 15, 2026
Gift of Commencement of Tendering Period (Offer Opening Date)	Thursday	November 18, 2025	Friday	January 16, 2026
End of Expiration of Tendering Period (Offer Closing Date)	Monday	December 01, 2025	Friday	January 30, 2026
Last date of communicating of rejection/ acceptance and payment of consideration for accepted tenders / return of unaccepted shares	Monday	December 15, 2025	Friday	February 13, 2026
Issue of post offer advertisement	Monday	December 08, 2025	Friday	February 6, 2026
Last date for filing of final report with SEBI	Monday	December 22, 2025	Monday	February 23, 2026

The changes above in Revised Schedule of Activity, wherever appeared in DPS published on Sunday, September 28, 2025 shall be read accordingly.

10. Other Information:

- The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations.
- A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.co.in

ISSUED BY THE MANAGER TO THE OFFER:

INTERACTIVE FINANCIAL SERVICES LIMITED

Address: SO8, Fifth Floor, Piviera, Nehru Nagar, Mansarovar, Ahmedabad - 380015, Gujarat, India

Tel No. :- +91-79-00600019

(M) :- +91-8889005647

Web Site :- www.ifsvncases.in

Email :- mhds@ifsvncases.in

Contact Person: Ms. Jari Jan

SEBI Reg No. : INM000012856

FOR AND ON BEHALF OF ACQUIRERS:
Suman Nandi
(Acqui)

Place: Indore
Date: January 14, 2026