



PINCON SPIRIT LIMITED

Regd Office : 7, Red Cross Place, 3rd Floor, "Wellesley House", Kolkata-700 001

Phone : 91-033 2231 9135, 033-2262 4943 / 44, Fax : 91 033 4001 4642

Corporate Office : Samskruti Chambers, No.103, K.H.Road, Santhinagar, Bengaluru - 560027

Phone : 080-2222 9135, Toll Free No. : 1800 345 3684

Email : psl@pinconspirit.in, Website : www.pinconspirit.in

CIN : L67120WB1978PLC031561

25th July, 2016

To
National Stock Exchange Limited
Exchange Plaza,
C-1, Block -C
Bandra Kurla Complex,
Mumbai-400051

(Symbol: PINCON)

To
BSE Limited
(Regular office &
Corporate Relation Dept.)
Phirozee Jeejeebhoy Towers,
Dulal Street,
Mumbai-400001

(Scrip Code: 538771)

To
Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001

(Scrip Code: 10029247)

Sir,

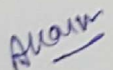
Sub: Unaudited Financial Results of the Company for the quarter & three months ended 30th June, 2016

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of Unaudited Financial Results along with Segment Report and Limited Review Report of the Company for the Quarter & Three Month Ended 30th June, 2016 duly signed, which has been considered and taken on record by the Board of Directors/Audit Committee at their meeting held on 25th July, 2016.

The meeting commenced at 11:00 A.M. and concluded at 12:15 P.M.

This is for your record and reference.

Thanking you
For Pincon Spirit Limited


Aditya Karwa
Company Secretary



Enclosed: Unaudited Quarterly Results & Review Report

Factory Address :-

- IMFL : Kamarbari, Kalaberia, Rajarhat, Bishnupur, North 24 Pdns, W.B., Pin-700 135,
- CS Unit 1 : Rohanda, Village - Gopalpur, Chandigarh, P.O. - Ganganagar, 24Parganas (North) Pin : 700 132
- CS Unit 2 : M-2, ADDA Industrial Estate, Kanyapur, Asansol - 713305
- CS Unit 3 : 277, B. T. Road, Kolkata : 700 036
- CS Unit 4 : Durgapur Expressway, Dankuni, Dist - Hooghly (WB)
- FMCG : 81, Nilganj Road, Agarpara, Kolkata - 700 109



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CIN NO: L67120WB1978PLC031561

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Ph : +91-33 2231 5135, Fax : +91-33 4008 0690, Email : pinconspirit@gmail.com

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(RS. IN LAKH)

PART 2: UNAUDITED STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2016

Sr. No	Particulars	Quarter Ended		Year Ended	
		30-Jun-16 (Unaudited)	31-Mar-16 (Audited)	30-Jun-15 (Unaudited)	31-Mar-16 (Audited)
1	Segment Revenue				
	a) IMFL & IMIL	22,225.20	17,929.41	14,818.89	66,506.06
	b) FMCG	8,702.78	6,896.43	8,271.04	28,099.82
	Gross Income from Operations	30,927.98	24,825.84	23,089.93	94,605.88
2	Segment Results				
	a) IMFL & IMIL	1,587.41	1,364.64	957.53	4,060.21
	b) FMCG	434.61	284.58	228.17	1,342.80
	TOTAL	2,022.02	1,649.22	1,185.70	5,403.01
	Less: i) Interest	642.56	603.35	326.56	1,669.28
	ii) Other Unallocable expenditure	-	-	-	-
	Add: i) Other Unallocable income	-	-	-	-
	Profit Before Tax	1,379.46	1,045.87	859.14	3,733.73
	Tax Expenses	466.86	326.33	291.69	1,247.77
	Profit after Tax	912.60	719.54	567.45	2,485.96
3	Capital Employed				
	a) IMFL & IMIL	11,420.79	9,587.76	7,745.84	9,587.76
	b) FMCG	4,472.07	4,050.98	4,323.27	4,050.98
	Total Capital Employed	15,892.86	13,638.74	12,069.11	13,638.74

Notes:

- The Unaudited Standalone Financial Results and Segment Results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company at its meeting held on 25th July, 2016.
- Pursuant to the Approval of the Shareholders, at its AGM on 06th June, 2016, the company, on 27th June, 2016 issued and allotted 22,043,000 Equity Shares of Rs. 10 each as fully paid-up Bonus Shares in the proportion of 1 (one) Bonus Share of Rs.10 each for every existing 1 (one) Equity Share each held as on the Record Date i.e., 25th June 2016.
- During the Quarter, the Company has issued and allotted 1,000,000 Equity Shares of Rs. 10 each on 16th May, 2016, upon conversion of Equity Shares Warrant, which has been approved by the members in the EGM held on 22nd March, 2016.
- The Company does not have any Exceptional or Extraordinary item to report for the above periods.
- The Company is engaged in the business of Marketing, Blending, Bottling of Indian Made Foreign Liquor(IMFL), Beer in Beverages, Indian Made Indian Liquor (IMIL), Marketing of Packaged Drinking Water and FMCG items including through Tie-up Manufacturing/ Brand Franchise.
- This statement is as per Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulation, 2015.



For and on behalf of the Board of Directors
PINCON SPIRIT LIMITED

MONORANJAN ROY

CHAIRMAN & MANAGING DIRECTOR

Place : Kolkata
Date: 25th July, 2016



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(RS. IN LAKH)

PART 1: STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2016

Sr. No	Particulars	Quarter Ended			Year Ended
		30-Jun-16 (Unaudited)	31-Mar-16 (Audited)	30-Jun-15 (Unaudited)	31-Mar-16 (Audited)
1	a. Income from Operations	30,927.98	24,825.84	23,089.93	94,605.88
	b. Other Operating Income	-	-	-	-
	Total Income from operations	30,927.98	24,825.84	23,089.93	94,605.88
2	Expenses				
	a. Cost of materials consumed	11,689.95	9,878.28	5,110.31	33,002.48
	b. Purchases	12,313.52	14,101.86	16,709.29	58,397.66
	c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	3,859.49	(1,646.41)	(771.30)	(5,663.31)
	d. Employee benefits expense	74.87	84.63	59.68	260.40
	e. Depreciation and Amortisation expense	42.87	51.14	42.93	207.40
	f. Other Expenses	925.26	707.12	753.32	2,998.24
	Total Expenses	28,905.96	23,176.62	21,904.23	89,202.87
3	Profit/(Loss) from Operations before other income, finance costs and exceptional items (1-2)	2,022.02	1,649.22	1,185.70	5,403.01
4	Other Income	-	-	-	-
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	2,022.02	1,649.22	1,185.70	5,403.01
6	Finance Costs	642.56	603.35	326.56	1,669.28
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,379.46	1,045.87	859.14	3,733.73
8	Exceptional Items - (Expenditure)/Income	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	1,379.46	1,045.87	859.14	3,733.73
10	Tax Expense	466.86	326.33	291.69	1,247.77
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	912.60	719.54	567.45	2,485.96
12	Extraordinary items (Net of Tax expense)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	912.60	719.54	567.45	2,485.96
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	4,408.60	2,104.30	1,002.15	2,104.30
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				6,948.14
16	Earning Per Share of Rs 10 each (not annualised)				
	(a) Basic	2.07	3.42	5.66	11.81
	(b) Diluted	4.05	4.88	5.66	16.87



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EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2016

Sr. No	Particulars	3 Months Ended 30-Jun-16 (Unaudited)	12 Months Ended 31-Mar-16 (Audited)	Corresponding 3 month ended 30-Jun-15 (Unaudited)
1	Total Income from operations	30,927.98	94,605.88	23,089.93
2	Net Profit/(Loss) from ordinary activities after Tax	912.60	2,485.96	567.45
3	Net Profit/(Loss) for the period after tax (after Extraordinary items)	912.60	2,485.96	567.45
4	Equity Share Capital	4,408.60	2,104.30	1,002.15
5	Reserves (excluding Revaluation Reserve)	-	6,948.14	-
6	Earning Per Share (before extraordinary items) of Rs 10 each			
	(a) Basic	2.07*	11.81	5.66*
	(b) Diluted	4.05*	16.87	5.66*
7	Earning Per Share (after extraordinary items) of Rs 10 each			
	(a) Basic	2.07*	11.81	5.66*
	(b) Diluted	4.05*	16.87	5.66*

* Not Annualised

Note

- The above is an extract of the detailed format of Statement of Standalone Unaudited Financial Results filed with the Stock exchange under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The detailed financial results and this extract were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company at the meeting held on 25th July, 2016. The full format of the Statement of Standalone Unaudited Financial Results are available on the Company's website (www.pinconspirit.in) and on the websites of the National Stock Exchange of India Limited (www.nseindia.com), BSE Limited (www.bseindia.com) and the Calcutta Stock Exchange Limited (www.cse-india.com).
- Pursuant to the Approval of the Shareholders, at its AGM on 06th June, 2016, the company, on 27th June, 2016 issued and allotted 22,043,000 Equity Shares of Rs. 10 each as fully paid-up Bonus Shares in the proportion of 1 (one) Bonus Share of Rs.10 each for every existing 1 (one) Equity Share each held as on the Record Date i.e., 25th June 2016.
- During the Quarter, the Company has issued and allotted 1,000,000 Equity Shares of Rs. 10 each on 16th May, 2016, upon conversion of Equity Shares Warrant, which has been approved by the members in the EGM held on 22nd March, 2016.
- A Limited Review as required under Regulation 33 of the SEBI(Listing and Obligations and Disclosure Requirements) Regulations, 2015 has been completed on the detailed financial results for the quarter ended 30th June, 2016 filed with the Stock Exchanges. This Report does not have any impact on the 'Results and Notes' for the Quarter ended 30th June, 2016 which needs to be explained.

For and on behalf of the Board of Directors
PINCON SPIRIT LIMITED



MONORANJAN ROY
CHAIRMAN & MANAGING DIRECTOR

Place : Kolkata
Date: 25th July, 2016

D.N. MISRA & Co.

CHARTERED ACCOUNTANTS

D.N. MISHRA, M. Com, L.L.B, FCA.

54, GANESH CH. AVENUE

1ST FLOOR, KOLKATA-700013

PH.: (033) 2215-6144 (O)

9433100947 (M)

REVIEW REPORT ON QUARTERLY FINANCIAL RESULTS AND YEAR TO DATE RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To the Board of Directors of Pincon Spirit Limited

We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **PINCON SPIRIT LIMITED** for the quarter ended June 30th, 2016 and the year to date results for the period 01 April, 2016 to 30 June 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditors of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D.N. Misra & Co.

Chartered Accountants

Firm Registration No. 312021E

D.N. Misra

Proprietor

Membership No.:050440



Place: Kolkata

Date: July 25th, 2016