

PIL INDUSTRIES LIMITED

(Formerly known as Pantaloon Industries Limited)

May 19, 2012

To,

Dept. of Corporate Services (CRD)
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Fax Nos.: 22723121 / 22722037 /
22722039 / 22722041 / 22722061 /
22723719 / 22721082

Listing Department
The National Stock Exchange of
India Limited
Exchange Plaza,
Bandra - Kurla Complex,
Bandra (East),
Mumbai- 400 051
Fax Nos. 26598237 / 26598238

BSE Scrip Code: 523574

NSE Symbol: PANTALOONR

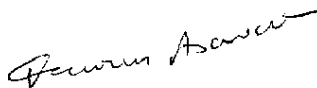
Dear Sir / Madam,

Sub: Disclosure pursuant to regulation 13(4A) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

With reference to above subject, we are enclosing herewith Form D of the Company

Thanking you,

Yours faithfully,
For PIL Industries Limited



Director / Authorised Signatory

Encl: as above

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

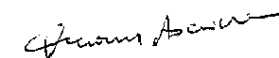
[(Regulations 13(4A) and 13(6))]

Details of change in shareholding or voting rights held by Director or Officer and dependents or Promoter or Person who is part of Promoter Group of a listed company

Particulars No. & address of shares	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
PIL Industries Limited Knowlouse Shywar Off Jari Vikh Road, Jogeshwari (East) Mumbai 400 060 PAN: P9866D	1,17,00,265 Equity Shares	18/05/2012 Purchase of Equity shares	19/05/2012	Market Purchase	1,19,25,000	Enam Securities Private Limited (SEBI Reg. INB230468336)	NSE	2,00,876 @ Rs.133.40 Average Price per Share	Rs. 267.97 lacs	N.A.	N.A.
	1,17,00,265 Voting Rights				1,19,25,000	Enam Securities Private Limited (SEBI Reg. INB011287852)	NSE	25,000 @ Rs.134.00 Average Price per Share	Rs. 33.50 lacs	N.A.	N.A.
	5.33%						Total	2,25,876 Shares	Rs. 301.47 lacs		
	29,27,885 Class B shares (Series 1)	N.A.	N.A.	N.A.	29,27,885	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	21,95,913 Voting Rights				21,95,913						
	1.00%										

Calculation of total Voting Rights of the Company		
	No. of Shares	Voting rights
Equity Shares	207,490,174	207,490
Class B (Series 1)	15,929,152	11,946
Total Voting Rights		219,437

For PIL Industries Limited



Director / Authorised Signatory

19th May, 2012