

**FORM D**  
**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**  
 [(Regulations 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.**

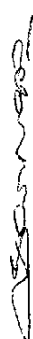
| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.                                                                         | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer | Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights | Date of intimation to company | Mode of acquisition (market purchase/ public/rights/ preferential offer, etc./sale | No. & % of shares/voting rights post-acquisition/sale      | Trading member through whom the trade was executed with SEBI Registration no. of the TM | Exchange on which the trade was executed | Buy quantity                                           | Buy value                | Sell quantity | Sell value |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------------------------------------------------|--------------------------|---------------|------------|
| <b>Details Relating to Equity Shares of the Company</b>                                                                                                              |                                                                                                               |                                                                                 |                               |                                                                                    |                                                            |                                                                                         |                                          |                                                        |                          |               |            |
| <b>PIL Industries Limited</b><br>Knowledge House<br>Shyam Nagar<br>Off. Jogeshwari<br>Vikhroli Link Road,<br>Jogeshwari (East)<br>Mumbai 400 060<br>PAN : AABCP9866D | 1,21,11,692 Shares equivalent to 1,21,11,692 Voting Rights                                                    | 28/02/2013                                                                      | 01/03/2013                    | Market Purchase                                                                    | 1,28,25,877 Shares equivalent to 1,28,25,877 Voting Rights | Samurai Securities Private Limited (SEBI Reg. INE011210235)                             | BSE                                      | 5,07,367 Shares @ Average Price per Share of Rs.178.47 | Rs. 905.54 lacs          | N.A.          | N.A.       |
|                                                                                                                                                                      | 5.32%                                                                                                         |                                                                                 |                               |                                                                                    | 5.64%                                                      |                                                                                         | NSE                                      | 2,06,818 Shares @ Average Price per Share of Rs.175.68 | Rs. 363.35 lacs          | N.A.          | N.A.       |
|                                                                                                                                                                      | 1,28,25,877 Shares equivalent to 1,28,25,877 Voting Rights                                                    | 01/03/2013                                                                      | 01/03/2013                    | Market Purchase                                                                    | 1,28,74,877 Shares equivalent to 1,28,74,877 Voting Rights | Samurai Securities Private Limited (SEBI Reg. INE011210235)                             | BSE                                      | 24,500 Shares @ Average Price per Share of Rs.176.92   | Rs. 43.34 lacs           | N.A.          | N.A.       |
|                                                                                                                                                                      | 5.64%                                                                                                         |                                                                                 |                               |                                                                                    | 5.66%                                                      |                                                                                         | NSE                                      | 24,500 Shares @ Average Price per Share of Rs.176.71   | Rs. 43.29 lacs           | N.A.          | N.A.       |
|                                                                                                                                                                      |                                                                                                               |                                                                                 |                               |                                                                                    |                                                            |                                                                                         | <b>Total</b>                             | <b>763,185 Shares</b>                                  | <b>Rs. 1,355.52 lacs</b> |               |            |

| Details Relating to Class B Shares (Series 1) of the Company                |      |      |      |                                                                             |      |      |
|-----------------------------------------------------------------------------|------|------|------|-----------------------------------------------------------------------------|------|------|
| 29,27,885<br>Shares<br>equivalent to<br>21,95,913<br>Voting Rights<br>0.96% | N.A. | N.A. | N.A. | 29,27,885<br>Shares<br>equivalent to<br>21,95,913<br>Voting Rights<br>0.96% | N.A. | N.A. |

| Calculation of Total Voting Rights of the Target Company |                    |                    |
|----------------------------------------------------------|--------------------|--------------------|
|                                                          | No. of Shares      | * Voting rights    |
| Equity Shares                                            | 215,653,439        | 215,653,439        |
| Class B (Series 1)                                       | 15,929,152         | 11,946,864         |
| <b>Total Equity Capital &amp; Total Voting Rights</b>    | <b>231,582,591</b> | <b>227,600,303</b> |

\* Voting Rights – Equity Shares are entitled to 1 vote for every 1 equity share.  
Class B (Series 1) Shares are entitled to 3 votes for every 4 Class B (Series 1) Shares.

For PIL Industries Limited



Director / Authorised Signatory  
Mumbai, 01st March, 2013