

PILANI INVESTMENT AND INDUSTRIES CORPORATION LIMITED

CIN : L24131WB1948PLC095302

REGD. OFFICE : BIRLA BUILDING, 9/1, R.N.MUKHERJEE ROAD, KOLKATA-700 001

Email : pilaniinvestment1@gmail.com, TELEPHONE: 3057 3700 / 3041 0900, Website : www.pilaniinvestment.com

11.04.2016

THROUGH COURIER SERVICE

1. Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

2. National Stock Exchange of India
Limited,
"Exchange Plaza",
Plot No. C/1, "G" Block,
Bandra Kurla Complex, Bandra(E)
Mumbai - 400051

Dear Sirs,

Please refer to letter dated 05.04.2016 of Aditya Marketing and Manufacturing Limited being disclosure under Regulation 30(1) and 30(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (said Regulations).

We have received a disclosure from The Punjab Produce & Trading Co. Pvt. Ltd. under Regulation 30(1) and 30(2) of the said Regulations. The particulars of the disclosure as per letter dated 06.04.2016 (received by us on 11.04.2016) are enclosed.

In this connection, we would like to mention that other promoters do not accept The Punjab Produce & Trading Co. Pvt. Ltd. and their associates as part of promoter group.

The total percentage of The Punjab Produce & Trading Co. Ltd. and others excluding Birla Cotton Spg. & Wvg. Co. Ltd. is 25.16%. As against this, the disclosure of other persons claiming to be in control as promoters is in respect of 57.55%.

Birla Cotton Spinning & Weaving Company Ltd. is not holding any shares in our Company.

Yours faithfully,
For Pilani Investment and Industries
Corporation Ltd.,


Executive Director

Encl: as above

Phone : (033) 66166 909 / 915 / 918 / 931
Telefax : (033) 66166 922
Email : invcos@birlacorp.com

CIN : U74999WB1937PTC025402

The Punjab Produce & Trading Co. Pvt. Ltd.

Regd. Office :
"BIRLA BUILDING"
9/1, R. N. MUKHERJEE ROAD
KOLKATA - 700 001

April 6, 2016

Bombay Stock Exchange Ltd.,
BSE's Corporate Relationship Department,
1st floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street, Fort,
Mumbai 400 001.

Dear Sir,

Sub: Disclosure of Shareholding as on 31st March, 2016 pursuant to
Regulation 30(1) and 30(2) of Securities and Exchange Board
of India (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Pursuant to Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011, we are sending herewith the disclosure of the aggregate shareholding and voting rights
of The Punjab Produce & Trading Co. Pvt. Ltd. and other members of the promoter group / PACs in Pilani
Investment & Industries Corporation Ltd. as on 31st March, 2016 in the prescribed format.

We hope you will find the same in order.

Thanking you,

Yours faithfully,
For THE PUNJAB PRODUCE & TRADING CO. PVT. LTD.

Encl: As above

Director

cc:to: The Secretary,
M/s. Pilani Investment & Industries Corporation Ltd.
9/1, R.N. Mukherjee Road,
Kolkata - 700 001.

THE PUNJAB PRODUCE & TRADING CO. PVT. LTD.

The declaration is being made by the Company on behalf of
all the promoters / PACs of Pilani Investment & Industries Corporation Ltd.(TC)

Disclosure under Regulation 30(1) and 30(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011

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|--|---|
| 1. NAME OF TARGET COMPANY | PILANI INVESTMENT & INDUSTRIES CORPORATION LTD. |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | 1. Bombay Stock Exchange Ltd.
2. National Stock Exchange of India Ltd. |
| 3. Particulars of the shareholder(s) | |
| (a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | |
| Or | |
| (b) Name(s) of promoter(s), member of the promoter group and PAC with him. | The Punjab Produce & Trading Co. Pvt. Ltd.
Punjab Produce Holdings Limited
Gwalior Webbing Co. Pvt. Ltd.
Baroda Agents & Trading Co. Pvt. Ltd
Birla Cotton Spg. & Wvg. Co. Ltd.@
Eastern India Educational Institution
Hindustan Medical Institution
M. P. Birla Foundation Educational Society
M. P. Birla Institute of Fundamental Research
Belle Vue Clinic |

4.	Particulars of the shareholding of person(s) mentioned at (3) above	No. of Shares	% w.r.t. total Share/Voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
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As of March 31st of the year, holding of:

(a) Shares

The Punjab Produce & Trading Co. Pvt. Ltd.	1385223	17.52	N.A.
Punjab Produce Holdings Limited	52750	0.67	N.A.
Gwalior Webbing Co. Pvt. Ltd.	454168	5.74	N.A.
Baroda Agents & Trading Co. Pvt. Ltd	68707	0.87	N.A.
Birla Cotton Spg. & Wvg. Co. Ltd. @	430686	5.45	N.A.
Eastern India Educational Institution	5475	0.07	N.A.
Hindustan Medical Institution	5000	0.06	N.A.
M. P. Birla Foundation Educational Society	4000	0.05	N.A.
M. P. Birla Institute of Fundamental Research	4000	0.05	N.A.
Belle Vue Clinic	10000	0.13	N.A.
(b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
(c) Warrants	N.A.	N.A.	N.A.
(d) Convertible Securities	N.A.	N.A.	N.A.
(e) Any other instrument that would entitle the holder to receive shares in the TC	N.A.	N.A.	N.A.
Total:	2420009	30.61	N.A.

For The Punjab Produce & Trading Co. Pvt. Ltd.

Director

Signature of the Authorised Signatory

Place: Kolkata

Date: 06.04.2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (@) Subject to verification / confirmation from
Birla Cotton & Spg. & Wvg. Co. Ltd.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.