

PIIL:SEC:Exc:15
30th March, 2015

BSE Limited,
Corporate Relations Deptt.
25th Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street,
MUMBAI - 400 001

Code No.523642

National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G-Block,
Bandra Kurla Complex, Bandra (East)
MUMBAI - 400 051

Code No.PIIND

Dear Sir,

In compliance with the provisions of the listing agreement, we wish to inform you the outcome of the meeting of the Committee of Directors held today as detailed below:

The Committee has taken on record

- a) the order passed by High Court, Jodhpur (Rajasthan) on March 27, 2015 approving the Scheme of Amalgamation of M/s Parteeek Finance & Investment Company Ltd. (Amalgamating Company) with M/s PI Industries Ltd.
- b) Cancellation of 7,38,51,390 equity shares of PI Industries Ltd. held by M/s Parteeek Finance & Investment Company Ltd. (Amalgamating Company) pursuant to the Scheme of amalgamation approved by High Court, Jodhpur (Rajasthan).
- c) 7,38,51,390 equity shares issued and allotted to the shareholders of Parteeek Finance & Investment Company Ltd. (Amalgamating Company) pursuant to the Scheme of Amalgamation approved by Jodhpur High Court vide order dated March 27, 2015.
- d) Increase in Authorized Share Capital of the Company by an amount of Rs.2,30,00,000/- (Rupees Two Crores thirty lacs only) pursuant to the scheme of amalgamation.

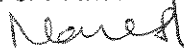
Accordingly, the Authorized Share Capital of the Company stands increased from Rs.70,00,00,000 (Rupees Seventy Crores only) to Rs.72,30,00,000/- (Rupees Seventy Two Crores Thirty lakhs only) comprising of 22,30,00,000 (Twenty Two Crores thirty lacs only) Equity shares of Re.1/- each (Rupee one only) and 50,00,000 (Fifty lac) Preference Shares of Rs.100/- each (Rupees Hundred only).

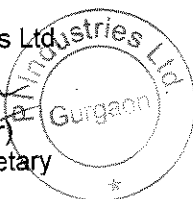
You are requested to please take the above information on your record.

Thanking you,

Yours faithfully

For PI Industries Ltd.


(Naresh Kapoor)
Company Secretary



PI Industries Ltd.

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