

**PARTEEK FINANCE &
INVESTMENT COMPANY LIMITED**

PFICL:29(2):Intmn:13
2nd January, 2013

Bombay Stock Exchange Ltd.,
Corporate Relations Deptt.
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street,
MUMBAI - 400 001

Code No.523642

National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G-Block,
✓ Bandra Kurla Complex, Bandra (East)
MUMBAI - 400 051

Code No.PIIND

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

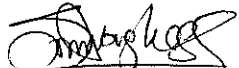
We hereby inform you that the Hon'ble High Court, Delhi has approved the scheme of Amalgamation of M/s Samaya Investment & Trading Pvt. Ltd. and Lucrative Leasing Finance & Investment Co. Ltd. with M/s Parteeek Finance & Investment Co. Ltd. vide order dated 12th October, 2012, the certified true copy of the same were received by us on 7th Dec., 2012, **effective date of merger is 1st January, 2013.**

In connection with above, we are enclosing herewith disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 duly completed in your prescribed format with regard to acquisition of Shares pursuant to scheme of amalgamation of M/s Lucrative Leasing Finance & Investment Co. Ltd. and M/s Samaya Investment & Trading Pvt. Ltd. with the Company, pursuant to the aforesaid amalgamation.

This is for your information and record please.

Thanking you,

Yours faithfully,
For Parteeek Finance & Investment Co. Ltd.


(Sunny Varghese)
Director

Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PI INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Parteek Finance & Investment Co. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	58,72,602	23.33%	23.33%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	58,72,602	23.33%	23.33%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	87,17,676	34.64%	34.64%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Total (a+b+c)	87,17,676	34.64%	34.64%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,45,90,278	57.97%	57.97%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	1,45,90,278	57.97%	57.97%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Acquisition of shares pursuant to scheme of amalgamation of Samaya Investment & Trading Pvt. Ltd. and Lucrative Leasing Finance & Investment Company Ltd. with M/s Parateek Finance & Investment Company Ltd. vide order of Hon'ble Delhi High Court dated 12.10.2012.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1 st January, 2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.125835870 comprising of 25167174 equity shares of Rs.5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 125835870 comprising of 25167174 equity shares of Rs. 5/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 125835870 comprising of 25167174 equity shares of Rs. 5/- each		

Note:

(*) Shares have been transferred pursuant to the scheme of amalgamation effective date for which is 1st January, 2013 (filing of form 21 with hon'ble ROC, Delhi),

For **PARTEEK FINANCE & INVESTMENT CO. LTD.**


DIRECTOR



Place: 2nd January, 2013

Date: New Delhi