



Date: November 14, 2025

To, The National Stock Exchange of India Limited, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai-400051 Scrip Symbol: PIGL	To, BSE Limited, Floor 25, P. J. Towers Dalal Street, Mumbai - 400 001 Scrip Code:543912
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Dear Sir/Madam,

Subject: Press Release- Financial Results for the quarter and half year ended on September 30,2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to enclosed herewith the copy of the press release with regard to Unaudited Financial Results of the company for the quarter and half year ended on September 30,2025.

Yours faithfully,

For, Power and Instrumentation (Gujarat) Limited



Padmaraj Padmnabhan Pillai
Managing Director
DIN: 00647590

Encl: As above



Power & Instrumentation (Guj.) Ltd.
AN ISO 9001 : 2015 COMPANY

Power & Instrumentation (Gujarat) Limited H1 FY26 Total Income Grew 38% & Net Profit Surged by 27%

Ahmedabad, 14th November, 2025 – Power & Instrumentation (Gujarat) Limited, (NSE – PIGL, BSE – 543912) One of the leading players in the electrical contracting and equipment industry, has announced its Unaudited Financial Results for Q2 & H1 FY26.

Key Consolidated Financial Highlights:

Particulars (₹ Cr)	Q2 FY26	Q2 FY25	YOY	H1 FY26	H1 FY25	YOY
Total Income	70.91	55.75	↑ 27.20%	112.46	81.75	↑ 37.57%
EBITDA	7.24	6.04	↑ 19.80%	11.52	9.70	↑ 18.86%
Net Profit	4.71	3.89	↑ 21.11%	7.33	5.76	↑ 27.29%
EPS	2.66	2.69	-1.12%	4.16	3.99	↑ 4.26%

Commenting on the financial performance, Mr. Padmaraj Padmnabhan Pillai, Managing Director, Power & Instrumentation (Gujarat) Limited said, “We are pleased to report a good performance in Q2 & H1 FY26, reflecting the company’s focus on execution excellence, operational discipline, and sustained growth across key business segments. The quarter delivered healthy improvement in both revenue and profitability, supported by a strong order inflow and efficient project management.

During the period, the company secured significant orders under government-led rural electrification schemes, further reinforcing its presence in critical national infrastructure initiatives. PIGL also progressed its strategic investment in Peaton Electrical Company Limited, which will enhance backward integration and create synergies in manufacturing and technology collaboration.

Looking ahead, the company remains confident of leveraging India’s continued emphasis on power distribution modernization and renewable energy expansion. With a strong order book, deep domain expertise, and a growing presence across power, infrastructure, and renewable segments, PIGL is well positioned to sustain its growth trajectory and deliver long-term value to all stakeholders.”

Key Operational Highlights

Electrification Project from Ajmer Vidyut Vitran Nigam Limited	Secured a ₹102.78 Cr (including GST) turnkey contract for supply, erection, installation, testing, and commissioning of distribution infrastructure under the Dharti Aaba Janjatiya Gram Utkarsh Abhiyan (DA-JGUA) scheme. The project covers nine circles across Rajasthan and will be executed within fifteen months.
Solar EPC Project in Gujarat	Received a ₹9.50 Cr order from Sadashiv Projects India Private Limited for design, engineering, supply, and testing of a 5 MWp ground-mounted solar project across multiple sites in Gujarat. The work will be executed over six months.

Order from Nyati Engineering & Construction Private Limited	Awarded work for design, supply, installation, testing, and commissioning of ELV raceways and cable tray systems at Udaipur Air Terminal, Rajasthan. The project, valued at ₹2.59 Cr, is to be completed within six months.
Order from ATS Techno Limited	Secured a ₹21.39 Cr order from ATS Techno Limited for designing, supplying, installing, testing, commissioning, and handing over a factory shed at Star Platinum Industrial Park, Ahmedabad, to be executed within 12 months.
Acquisition of Peaton Electrical Company Limited (PECL)	Acquired an additional 35.82 per cent stake in PECL, increasing shareholding to 51.06 per cent and making it a subsidiary. The move strengthens PIGL's position in panel manufacturing and electrical equipment.

About Power & Instrumentation (Gujarat) Limited

Power & Instrumentation (Gujarat) Limited, founded in 1975, has emerged as a leading entity in the electrical contracting sector, specializing in Engineering, Procurement, and Construction (EPC) solutions. The company provides a comprehensive range of services in electrical engineering, focusing on transmission and distribution while also offering post-installation maintenance. PIGL's expertise includes designing, supplying, installing, and maintaining energy-efficient power systems across various industries.

The company has completed over 35 airport projects, electrified more than 100,000 BPL households, and laid over 20,000 km of HT and LT lines. The company's diverse service portfolio encompasses the construction and maintenance of substations, backup power solutions, and various advanced electrical systems. Known for meticulous project execution and timely delivery, PIGL serves a wide clientele in industrial, commercial and governmental sectors, underscoring its commitment to quality and versatility in the electrical contracting field. The company migration to the main boards of the National Stock Exchange (NSE) and Bombay Stock Exchange (BSE) in May 2023.

For FY25, the Company has reported Standalone Total Income of ₹ 171.28 Cr, EBITDA of ₹ 19.59 Cr & Net Profit of ₹ 11.75 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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