



Date: February 13, 2026

<p>To, The National Stock Exchange of India Limited, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai-400051</p> <p>Scrip Symbol: PIGL</p>	<p>To, BSE Limited, Floor 25, P. J. Towers Dalal Street, Mumbai - 400 001</p> <p>Scrip Code:543912</p>
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Dear Sir/Madam,

Subject: Press Release- Financial Results for the quarter and nine months ended on December 31,2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to enclosed herewith the copy of the press release with regard to Unaudited Financial Results of the company for the quarter and Nine months ended on December 31,2025.

Yours faithfully,

For, Power and Instrumentation (Gujarat) Limited



Padmaraj Padmnabhan Pillai
Managing Director
DIN: 00647590

Encl: As above



Power & Instrumentation (Guj.) Ltd.
AN ISO 9001 : 2015 COMPANY

Power & Instrumentation (Gujarat) Reports Robust Q3 FY26 Performance; Income Jumps 43%, EBITDA Up 38%

Ahmedabad, 13th February, 2026 – Power & Instrumentation (Gujarat) Limited, (NSE – PIGL, BSE – 543912) One of the leading players in the electrical contracting and equipment industry, has announced its Unaudited Financial Results for Q3 & 9M FY26.

Key Consolidated Financial Highlights

Particulars (₹ Cr)	Q3 FY26	Q3 FY25	YOY	9M FY26	9M FY25	YOY
Total Income	48.89	34.14	↑ 43.18%	161.35	115.89	↑ 39.23%
EBITDA	6.16	4.47	↑ 37.83%	17.68	14.16	↑ 24.86%
Net Profit	3.57	3.19	↑ 11.96%	10.91	8.95	↑ 21.85%

Key Standalone Financial Highlights

Particulars (₹ Cr)	Q3 FY26	Q3 FY25	YOY	9M FY26	9M FY25	YOY
Total Income	44.82	34.14	↑ 31.26%	154.87	115.89	↑ 33.64%
EBITDA	5.25	4.47	↑ 17.57%	16.40	14.16	↑ 15.84%
Net Profit	3.28	2.88	↑ 13.92%	10.38	8.64	↑ 20.17%

Commenting on the financial performance, Mr. Padmaraj Padmnabhan Pillai, Managing Director, Power & Instrumentation (Gujarat) Limited said, “We are pleased with the Company’s strong performance during the quarter, which reflects our continued focus on disciplined execution, operational efficiency, and prudent cost management. The improvement in revenues and profitability underscores the resilience of our business model and our ability to execute projects efficiently across diverse segments. During the period, we secured meaningful EPC and infrastructure orders, including a large-scale electrification project and an industrial development contract, which further enhance our order book and provide healthy revenue visibility.

We are also encouraged by the approval received by our subsidiary for 11 kV segregated phase busduct systems, which strengthens our technical credentials and expands our offerings. With a robust pipeline, improving execution capabilities, and sustained demand across sectors, we remain confident in our growth trajectory and our commitment to delivering long-term value to all stakeholders.”

Key Operational Highlights

Electrification Project from Ajmer Vidyut Vitran Nigam Limited	Secured a ₹102.78 Cr (including GST) turnkey contract for supply, erection, installation, testing, and commissioning of distribution infrastructure under the Dharti Aaba Janjatiya Gram Utkarsh Abhiyan (DA-JGUA) scheme. The project covers nine circles across Rajasthan and will be executed within fifteen months.
Order from ATS Techno Limited	Secured a ₹21.39 Cr order from ATS Techno Limited for designing, supplying, installing, testing, commissioning, and handing over a factory shed at Star Platinum Industrial Park, Ahmedabad, to be executed within 12 months.

PIGL's Subsidiary received approval for busduct systems	Peaton Electricals Company Limited, received approval from the Central Power Research Institute (CPRI), Govindpura, Bhopal, for its 11 kV, 3000 Amp segregated phase busduct systems.
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About Power & Instrumentation (Gujarat) Limited

Power & Instrumentation (Gujarat) Limited, founded in 1975, has emerged as a leading entity in the electrical contracting sector, specializing in Engineering, Procurement, and Construction (EPC) solutions. The company provides a comprehensive range of services in electrical engineering, focusing on transmission and distribution while also offering post-installation maintenance. PIGL's expertise includes designing, supplying, installing, and maintaining energy-efficient power systems across various industries.

The company has completed over 35 airport projects, electrified more than 100,000 BPL households, and laid over 20,000 km of HT and LT lines. The company's diverse service portfolio encompasses the construction and maintenance of substations, backup power solutions, and various advanced electrical systems. Known for meticulous project execution and timely delivery, PIGL serves a wide clientele in industrial, commercial and governmental sectors, underscoring its commitment to quality and versatility in the electrical contracting field. The company migration to the main boards of the National Stock Exchange (NSE) and Bombay Stock Exchange (BSE) in May 2023.

For FY25, the Company has reported Standalone Total Income of ₹ 171.28 Cr, EBITDA of ₹ 19.59 Cr & Net Profit of ₹ 11.75 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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