

1<sup>st</sup> June, 2011

The Secretary  
Bombay Stock Exchange Ltd.  
Corporate Relationship Dept.,  
14<sup>th</sup> floor, P. J. Tower,  
Dalal Street, Fort  
Mumbai - 400 001  
**Stock Code – 500331**

The Secretary  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051  
**Stock Code - PIDILITIND**

Dear Sir,

**Sub: Intimation of date of Board meeting**

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As is already known, the Company had made an issue of 400, Foreign Currency Convertible Bonds (**Bonds**) in December, 2007 and the same have been allotted to the respective subscribers. Till date, we have not had any tender by a Bondholder of the Bonds for conversion into equity shares under the option attached to the Bonds. Recently, however, we have received a request from a Bondholder for such conversion and we have reason to believe that there may be similar tenders in the near future for conversion of the Bonds.

To ensure expeditious allotment of shares to such tenderers, it is considered appropriate that a committee of the Board of Directors be appointed, pursuant to the powers conferred by Article 135 of the Articles of Association, to act on such tenders and make allotment of shares

Accordingly, a meeting of the Board of Directors will be held on Friday, the 3<sup>rd</sup> June, 2011 at 11.00 a.m. at Mafatlal House, Backbay Reclamation, Mumbai to consider and if thought fit to appoint a Committee for allotment of equity shares to the FCCB holders who exercise their option.

Needless to add, the Company shall comply with all legal obligations attaching to such allotment.

Thanking You,

Yours faithfully,  
**For Pidilite Industries Limited**



**Savithri Parekh**  
**Secretary**

C.c. to: - Singapore Exchange Securities Trading Ltd.  
**ISIN for Bonds: XS0330177667**