



Phoenix Overseas Limited

Three Star Export House
CIN: L15314WB2002PLC095587

Registered Office Address :
13-B, Bidhan Sarani, Kolkata - 700006
West Bengal, India

Dated: 21st day of January, 2026

To
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Subject: Reconciliation of Share Capital Audit for the Quarter ending 31st December, 2025

Ref: Phoenix Overseas Limited (Symbol: PHOGLOBAL)

Dear Sir/Madam,

We herewith enclose a statement of Reconciliation of Share Capital Audit for the Quarter ending 31st December, 2025 received from Sudhir Kothari & Associates practising Chartered Accountant.

You are requested to take the same on your record.

Thanking You

Yours faithfully

For Phoenix Overseas Limited

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by APARESH
NANDI
Date: 2026.01.21
18:56:44 +05'30'

Aparesh Nandi
Managing Director
DIN:00722439

Tel: +91-33-2219 8752, 8420008480, Email: corp@phxglobal.net, info@phxglobal.net

Corporate Office Address: 4th Floor, Chanda Plaza, 13-B, Bidhan Sarani,
Kolkata- 700006, West Bengal, India

Website: www.phxglobal.net



SUDHIR KOTHARI & ASSOCIATES

Chartered Accountant

Proprietor CA Sudhir Kumar Kothari, B.Com. (Hons.), FCA, DISA, ACS
10/1, Deodar Street, Kolkata – 700 019
Mobile: 9830284200. E-mail: sudhirkothari@hotmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1 For Quarter Ended : 31st December, 2025
2 ISIN : INEOFPO01018
3 Face Value : Rs 10.00 per share, fully paid
4 Name of the Company : PHOENIX OVERSEAS LIMITED (CIN: L15314WB2002PLC095587)
5 Registered Office Address : 13B Bidhan Sarani Amherst Street, Kolkata- 700 006, West Bengal, India
6 Correspondence Address : 13B Bidhan Sarani Amherst Street, Kolkata-700 006, West Bengal, India.
7 Telephone & Fax Nos. : 033-22198752; +91-9674911100.
8 Email address : corp@phxglobal.net

9 Names of the Stock Exchanges where the company's securities are listed: NSE Limited

		Number of Shares	% of Total Issued
10	Issued Capital	1,93,46,018	100.00
11	Listed Capital (Exchange-wise) (as per company records)	1,93,46,018	100.00
12	Held in dematerialised form in CDSL : 1,79,20,018		
13	Held in dematerialised form in NSDL : 14,26,000		
14	Physical : Nil		

15 Total No. of Security Holders at the end of the Quarter : 1,739

16 Total No. of shares (12+13+14) : 1,93,46,018

17 Reasons for difference if any, between (10&11), (10&15), (11&15): Not applicable

18 Certifying the details of changes in share capital during the quarter under consideration as per Table below :
Not Applicable

Particulars***	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. pending for SE (specify names)
Not Applicable						

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify):

The Company has not made any further issue of shares during the quarter ended 31st December, 2025.

19 Register of Members is updated (Yes / No): Yes

If not, updated up to which date – Not Applicable



Proprietor CA Sudhir Kumar Kothari, B.Com. (Hons.), FCA, DISA, ACS
 10/1, Deodar Street, Kolkata – 700 019
 Mobile: 9830284200. E-mail: sudhirkothari@hotmail.com

20 Reference of previous quarter with regards to excess dematerialised shares, if any: Nil

21 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? Not Applicable.

22 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending Beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

23 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Aparn Nandi (PAN: ACUPN1297N)
 Managing Director in charge of compliance function
 w.e.f. 06-01-2026; Contact: 9147084478-

Whether any change in the Compliance officer during the previous 2 quarters incl current quarter?

Yes
 Mr. Abhishek Chakraborty (PAN: AZHPC0473F)
 (Membership no: ACS 60134)

Previous Compliance officer name, PAN, membership no., date of appointment and date of cessation

Date of appointment: 01-05-2024
 Date of cessation: 05-01-2026
 CA SUDHIR KUMAR KOTHARI (F053874)
 M/s. Sudhir Kothari & Associates (FRN 330320E)
 10/1, Deodar Street, Kolkata – 700 019.
 M: 9830284200 Email: sudhirkothari@hotmail.com

24 Name, Address, Tel. No., Regn. no. of the certifying CA/CS

25 Appointment of common agency for share registry work:

CAMEO CORPORATE SERVICES LIMITED
 Address: No.1 Club House Road Chennai-600002
 Tamil Nadu, India
 Tel No.: +91-44-40020700
 Investor Grievance Email: investor@cameoindia.com

26 Any other detail that the Auditor may like to provide. (e.g., BIFR company, delisting from SE, changed its name etc.)

Not Applicable

SUDHIR KOTHARI & ASSOCIATES, Chartered Accountant

**SUDHIR KUMAR
 KOTHARI**

Digitally signed by
 SUDHIR KUMAR KOTHARI
 Date: 2026.01.21 17:39:49
 +05'30'

FRN – 330320E
 Membership No. 053874

UDIN: 26053874UGEMUW8572

PLACE: KOLKATA
 DATE: 21.01.2026



CAMEO CORPORATE SERVICE LIMITED
'SUBRAMANIAN BUILDING' NO.1, CLUB HOUSE ROAD, CHENNAI-600 002.
PHONE: 2846 0390 (6 LINES) FAX: 044-2846 0129 GRAMS: CAMEO

Ref : CAM/PHO/AUD-SEC/2026

DATE : 02-JAN-2026

PHOENIX OVERSEAS LIMITED
13B BIDHAN SARANI AMHERST ST
KOLKATA
WEST BENGAL
700006

Dear Sir,

Sub : SEBI - Reconciliation of Share Capital Audit quarter year
Ended 31-DEC-2025
ISIN : INE0FP001018
Ref : SEBI - Letter No. DVV/FITTC/CER-16-2004, Dt. 31/12/2004

We hereby certify

1. That the total of the shares held in NSDL,CDSL and in the Physical Form tally with the Issued / Paid up Capital.

MODE OF HOLDING	NO.OF HOLDERS	PERCENTAGE OF NO OF HOLDERS	NO OF SHARES	PERCENTAGE OF NO OF SHARES
PHYSICAL	0	00.0000	0	00.0000
CDSL	1313	74.7297	17920018	92.6290
NSDL	444	25.2703	1426000	7.3710
TOTAL	1757	100.0000	19346018	100.0000

Total Holders: 1739 After Merging of First Holder PAN

- That the Register of members (ROM) is updated.
- That the Dematerialisation requests have been confirmed within 15 days from the Date of Receipt of documents and that no Request for dematerialisation is pending more than 15 days
- There is no change in share capital in this quarter year
- Reference of Previous quarter year with excess dematerialised shares, if any: Nil.
- Has the company resolved the matter mentioned in point no (5) above in the current quarter year ? if not. reason why ? - Nil.
- No Transfer / Transmission / Transposition are pending as on 31-DEC-2025. The Transfer / Transmission / Transposition documents have been despatched to the share holder with in a stipulated time.

We request you to kindly get a certificate (based on the above information given by us) from the qualified Chartered Accountant or Company Secretary for the purposes of reconciliation of the total admitted capital with both the depositories and the total issued to Listed Capital on a quarter year basis to the stock exchange(s) where they are listed as on 31-DEC-2025. Kindly note that this report shall also be placed before the Board of directors. This is for your kind information.

Thanking you,

Yours faithfully,
for CAMEO CORPORATE SERVICES LIMITED.

shirish.

AUTHORISED SIGNATORY

Please verify and ensure that the share capital reconciliation, report issued by your practising company secretary tallies with the information provided herein, before filing.

