



Phoenix Overseas Limited

Three Star Export House
CIN: L15314WB2002PLC095587

Registered Office Address :
13-B, Bidhan Sarani, Kolkata - 700006
West Bengal, India

Dated: 20th Day of May, 2026

To
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Subject: Announcement under Regulation 30 (LODR)-Press Release/Media Release
Ref: Phoenix Overseas Limited (Symbol: PHOGLOBAL)

Dear Sir/Madam

Please find enclosed press release relating to the financial statement of the company for the financial year 2025-26.

The meeting of the Board commenced at 02:00 Hrs and concluded at 06:00 Hrs.

This disclosure will also be hosted on the Company's website viz. www.phxglobal.net.

Kindly take the matter on your records.

Thanking you.
Yours Faithfully,

For Phoenix Overseas Limited

**SIMRAN
KOTHARI**

Digitally signed by
SIMRAN KOTHARI
Date: 2026.05.20
18:01:13 +05'30'

Simran Kothari
Company Secretary & Compliance Officer
Membership No.: A79668

FINANCIAL PRESS RELEASE FOR HALF AND YEAR ENDED 31ST MARCH 2026

PERFORMANCE OF THE COMPANY AT A GLANCE

Figures in Rs. Lacs unless otherwise stated

Particulars	Audited Stand Alone for year ended 31/03/2026	Audited Stand Alone for year ended 31/03/2025	Audited Consolidated for year ended 31/03/2026	Audited Consolidated for year ended 31/03/2025
Total Revenue	61,313.94	49,026.13	61,313.94	49,026.13
EBIDTA	845.25	1,212.64	869.49	1,212.85
EBIDTA Margin - %	1.38	2.49	1.42	2.30
Profit Before Tax (PBT)	434.14	739.23	458.10	648.15
Profit After Tax (PAT)	319.42	549.10	343.47	458.12
PAT Margin %	0.52	1.13	0.56	0.97

The year 2025-26 was one of the most challenging for the company's business because of the Geo Political disturbances throughout the globe and more specifically in Bangladesh. During the first half of the year, the company registered a consolidated loss of Rs.120.62 lacs as a result of the disturbances in international trades.

The prevailing volatility in the exchange rate and the consequent volatility in commodity prices also impacted the business of the company.

The vast experience of the management in dealing with international trade has helped the company to navigate the volatility in the 2nd half of the financial year 2025-26 which saw significant improvements both in the top line and the bottom line.

The company has also introduced new markets like the Middle East and South East Asian Countries the results of which are expected to flow after the war in the Middle East gets over.

The Management is hopeful of better performance from its fashion accessories division and the cold storage division. The cold storage division has introduced mushroom cultivation under controlled atmosphere which enable mushroom availability throughout the year. The products of the company have been well accepted in the market.

A significant improvement that the management has been to make in the operations of the company is by better working capital management. This has helped in reducing the Finance Expenses from 0.81% of the revenue in FY 2024-25 to 0.57% of the revenue in FY 2025-26.

The employees of the company have played a pivot role in steering the company in the midst of the turbulent times by significantly improving their performance. As a result of the efforts of the company the employee cost has come down from 0.41% of the revenue in FY 2024-25 to 0.35% of the revenue in FY 2025-26.