



# THE PHOENIX MILLS LIMITED

**Corp. Office :** Shree Laxmi Woolen Mills Estate, 2nd Floor,  
R.R. Hosier, Off. Dr. E. Moses Rd. Mahalaxmi, Mumbai - 400 011  
Tel: (022) 3001 6600 Fax : (022) 3001 6601  
CIN No. : L17100MH1905PLC000200

**July 17, 2015**

**The Corporate Relationship Department  
BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400 001  
Fax: 22722037 / 39 / 41 / 61

**The Corporate Relationship Department  
The National Stock Exchange of India Ltd**

Bandra-Kurla Complex, Mumbai.  
Fax: 26598237 / 38, 26598347 / 48

**Ref: The Phoenix Mills Limited (503100/ PHOENIXLTD)**

**Sub: Qualified institutions placement by The Phoenix Mills Limited, (the "Company"), of equity shares of Rs.2 each ("Equity Shares") to Qualified Institutional Buyers under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("ICDR Regulations") and section 42 of the Companies Act, 2013 and the rules made thereunder ("QIP")**

Dear Sir,

We wish to inform you that in respect of the QIP, the Capital Raising Committee (the "**Committee**") of the Board of directors of the Company, at its meeting held today i.e. July 17, 2015, has *inter alia* approved the issuance and allotment of 79,91,907 Equity Shares of Rs. 2 each fully paid-up at an Issue Price of Rs. 353.60 per share (including a premium of Rs. 351.60 per Equity Share) aggregating to an amount of Rs. 2825,938,315.20.

Consequent upon the aforesaid allotment of the above shares, the equity share capital of the Company stand increased from present level of 144,996,945(Nos.) to 152,988,852(Nos.) Equity Shares of Rs. 2/- each.

In reference to the above, we are enclosing herewith the certified true copy of the resolution passed by the Committee in this regard for your information and record:

We request you to kindly take the above on record and treat the same as compliance with the applicable clauses of the Listing Agreement.

Thanking you,

Yours faithfully,

**For The Phoenix Mills Limited**

**Puja London  
Company Secretary**



Encl: