



Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	The Phoenix Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) Acquirer: Schroder Investment Management Limited ("SIM Ltd"), Schroder Investment Management (Hong Kong) Ltd ("SIMHK") and Schroder Investment Management (Singapore) Ltd ("SIMSL") as discretionary fund managers of funds/segregated mandates 2) PAC: The Schroder Group entities as discretionary fund managers of funds/segregated mandates		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd, The Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	The Schroder Group held 5,734,425 shares carrying voting rights, of which 362,843, 2,600,327 and 2,771,255 are held by SIM Ltd, SIMHK and SIMSL respectively	The Schroder Group held 3.737% of the total share capital of the Target Company, of which 0.236%, 1.694% and 1.806% is held by SIM Ltd, SIMHK and SIMSL respectively	The Schroder Group held 3.737% of the total share capital of the Target Company, of which 0.236%, 1.694% and 1.806% is held by SIM Ltd, SIMHK and SIMSL respectively
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	SIMHK acquired 2,826,865 shares carrying voting rights. The Schroder Group acquired 2,826,865 shares carrying voting rights.	SIMHK acquired 1.842% of the total share capital of the Target Company. The Schroder Group acquired 1.842% of the total share capital of the Target Company.	SIMHK acquired 1.842% of the total share capital of the Target Company. The Schroder Group acquired 1.842% of the total share capital of the Target Company.

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	Post acquisition, the Schroder Group holds 8,561,290 shares carrying voting rights, of which 362,843, 5,427,192 and 2,771,255 are held by SIM Ltd, SIMHK and SIMSL respectively	Post acquisition, the Schroder Group holds 5.579% of the total share capital of the Target Company, of which 0.236%, 3.536% and 1.806% is held by SIM Ltd, SIMHK and SIMSL respectively	Post acquisition, the Schroder Group holds 5.579% of the total share capital of the Target Company, of which 0.236%, 3.536% and 1.806% is held by SIM Ltd, SIMHK and SIMSL respectively
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market Acquisition		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15 April 2020		
Equity share capital / total voting capital of the TC before the said acquisition	153,462,440		
Equity share capital/ total voting capital of the TC after the said acquisition	153,462,440		
Total diluted share/voting capital of the TC after the said acquisition	153,462,440		



Part-B*** Please refer to the attached for Part B

Name of the Target Company: The Phoenix Mills Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs

Signature of the acquirer / Authorised Signatory

Place: 138 Market Street #23-01 CapitaGreen Singapore 048946

Date: 17 April 2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.