

September 10, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla Complex, Bandra East,
Mumbai- 400051

Security code: 503100

Symbol: PHOENIXLTD

Dear Sirs/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - "Effective Date" of Scheme of Merger and Amalgamation between Coimbatore Sameera Investments Private Limited, Dhanalakshmi Engineering Private Limited, Pulankinar Investment and Finance Private Limited, Shanthi Chandran Enterprisers Private Limited, Shanthi Chandran Investments Coimbatore Private Limited and Sheela Traders Private Limited ('the Transferor Companies') with Astrea Real Estate Developers Private Limited ('the Transferee Company')

In furtherance to our letter dated September 05, 2026, where we had informed that the Hon'ble National Company Law Tribunal, Chennai Bench ('NCLT'), has approved the Scheme of Merger and Amalgamation between Coimbatore Sameera Investments Private Limited, Dhanalakshmi Engineering Private Limited, Pulankinar Investment and Finance Private Limited, Shanthi Chandran Enterprisers Private Limited, Shanthi Chandran Investments Coimbatore Private Limited and Sheela Traders Private Limited ('collectively referred as Transferor Companies'), step down subsidiaries of the Company with Astrea Real Estate Developers Private Limited ('Transferee Company'), subsidiary of the Company under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder.

We wish to further inform you that the Transferor Companies and Transferee Company, have filed the Certified True Copy of the NCLT Order in e-Form INC 28, sanctioning the Scheme of Merger and Amalgamation with their Jurisdictional Registrar of Companies today i.e. September 10, 2026 (Effective date).

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For The Phoenix Mills Limited

Bhavik Gala

Company Secretary

Membership No. F8671

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