

Date: 05.10.2021

**BSE Limited**  
**Corporate Relations Department**  
Pheroze Jeejeebhoy Towers  
Dalal Street  
Fort, Mumbai 400 001  
Maharashtra, India

**The National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex  
Bandra (East), Mumbai 400051  
Maharashtra, India

**Security Code:** 506590

**Symbol:** PHILPCARB

Dear Madam / Sir,

**Sub: Qualified institutions placement of equity shares of face value of ₹ 2 (the "Equity Share(s)") by Phillips Carbon Black Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")**

Please refer to our letter dated 30<sup>th</sup> September, 2021 intimating you about the meeting of the Fund Raising Committee of the Board of Directors ("Committee") of the Company to be held on 5<sup>th</sup> October, 2021 in respect of the Issue.

The Issue was opened on 30<sup>th</sup> September, 2021 and the same was intimated to you vide our letter dated 30<sup>th</sup> September 2021. We wish to inform you that the Committee at its meeting held today i.e. 5<sup>th</sup> October, 2021 has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today i.e., 5<sup>th</sup> October, 2021, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue; and
- b. Determined and approved the allocation of 16,393,442 Equity Shares at an Issue price of 244.00 per Equity Share which is at a discount of ₹ 11.85 per Equity Share i.e. 4.63% to the floor price of ₹ 255.85 per Equity Share, in accordance with the SEBI ICDR Regulations (including a premium of ₹ 242 per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176 of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue; and
- c. Approved and finalised the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and
- d. Approved and adoption of the placement document dated 5th October, 2021.

**PHILLIPS CARBON BLACK LTD.**

  
Company Secretary & Chief Legal Officer

**Phillips Carbon Black Limited**  
**Corporate Office**  
RPSG House, 2/4 Judges Court Road,  
4th Floor, Kolkata - 700 027, India.  
T: +91 33 4087 0500/ 0600

**Phillips Carbon Black Limited**  
**Registered Office**  
Duncan House, 31 Netaji Subhas Road, Kolkata - 700001, India  
T: +91 33 6625 1461-64. Fax: +91 33 2248 0140/ 2243 6681  
E-mail: pcbl@rpsg.in. U: [www.pcblttd.com](http://www.pcblttd.com)  
CIN: L23109WB1960PLCO24602

The meeting of the Committee commenced at 5.15 pm and concluded at 6.30 pm



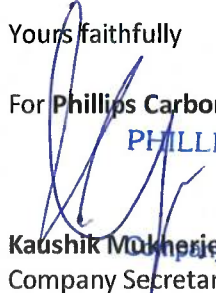
We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

Yours faithfully

For **Phillips Carbon Black Limited**

**PHILLIPS CARBON BLACK LTD.**

  
**Kaushik Mukherjee** Secretary & Chief Legal Officer  
Company Secretary and Compliance Officer

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Corporate Office**

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