

January 30, 2025

To
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C /1, G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai – 400051, Maharashtra, India.

NSE Symbol: PHANTOMFX

ISIN : INE0MLZ01019

Subject : OUTCOME OF BOARD MEETING – Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

This is in continuation to our intimation dated 27th January 2025 and in terms of Regulation 30 read with Schedule III Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this is to inform you that the Board of Directors of the Company at its meeting held today 30th January 2025 has, *inter-alia* have considered, approved and taken on record the following subject to the approval of shareholders: -

1. Increase in Authorised share capital from Rs.20,00,00,000/- (Rupees Twenty Crores only) to Rs.25,00,00,000/- (Rupees Twenty Five Crores only).
2. Alteration in the capital clause of the Memorandum of Association consequent to an increase in authorized capital.
3. Raising of funds through issuance of equity shares of the Company by way of Qualified Institutions Placement (including one or more qualified institutional placements in tranches) (“QIP”) in accordance with the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and other applicable laws, in one or more of the tranches for an aggregate amount up to Rs.80 Cr (Rupees Eighty Crores) at such price or prices as may be permissible under applicable law, subject to the approval of the members of the Company and such other permissions, sanctions and statutory approvals, as may be required;
4. Raising of funds through Preferential Issue of Fully Convertible Warrants (“Warrants”) at a price determined in accordance with the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and other applicable laws, to be converted with an option of Warrant holder(s) in one or more tranches, within 18 months from its allotment date into equivalent

number of fully paid-up shares of face value of Rs.10/- each for cash, for an aggregate amount of up to Rs.60 Cr (Rupees Sixty Crores only) to either “Promoter, Promoter group, Non-Promoter” category subject to the approval of the members of the Company and from applicable regulatory authorities.

5. To seek the approval from the Members of the Company for the above;

The details, as required to be disclosed under Regulation 30 read with SEBI circular no.SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are also enclosed as Annexure A and B.

The meeting of the Board of Directors of the Company commenced at 2.00 P.M and concluded at 4.45 P.M.

A copy of this intimation is also being made available on the Company’s website at www.phantomfx.com

Kindly acknowledge and take the same on record.

Thanking you,
Yours faithfully,
For **Phantom Digital Effects Limited**

Poornima Raghu
Company Secretary & Compliance Officer

Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI Circular no.SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Details regarding the issue of Qualified Institutional Placement

S.No	Particulars	Details
1	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity Shares in accordance with applicable law, in one or more tranches.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutional placements (“QIP”) in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate amount not exceeding Rs.80 Crores (Rupees Eighty Crores Only) raised in one or more tranche(s). The total number of securities proposed to be issued through QIP shall be determined after fixation of Issue Price at the time of issuance of securities.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s) - Not Applicable	
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s) - Not Applicable	
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s) - Not Applicable	
7	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s) - Not Applicable	
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof - Not Applicable	

Annexure B

The details as required to be disclosed under Regulation 30 read with SEBI Circular no.SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Details regarding the issue of Fully Convertible Warrants (“Warrants”)

S.No	Particulars	Details
1	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Fully Convertible Warrants (“Warrants”)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue under Chapter V of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 and other applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate amount not exceeding Rs.60 Crores (Rupees Sixty Crores Only) raised in one or more tranche(s). The total number of warrants proposed to be issued shall be determined after the fixation of Issue Price.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	Due to Price Sensitive, the List of proposed allottee(s) [Promoter, Promoter Group and Non-Promoter] shall be disclosed along with List of Institutional Investors during the members meeting.
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
7	Tenure / Conversion	Convertible into an equivalent number of Equity Shares of face value of Rs.10/- each with a maximum period of 18 months from the date of allotment of such Warrants.
8	Nature of Consideration (Whether Cash or consideration other than cash)	Cash