

To  
National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C /1, G Block,  
Bandra - Kurla Complex, Bandra (E), Mumbai – 400051,  
Maharashtra, India.

Date: 18.06.2026

(NSE Symbol: PHANTOMFX)

Dear Sir/Madam,

**Sub: Allotment of Compulsory Convertible Debentures (CCD).**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, by way of a Circular Resolution passed on June 18, 2026, has approved the allotment of 54,08,481 (Fifty-Four Lakh Eight Thousand Four Hundred Eighty-One) Compulsorily Convertible Debentures (“CCDs”) on a preferential basis to the allottee listed below (the “Allottee”), belonging to the Non-Promoter Public Category.;

S.No	Name of Allottee	No. of CCD(s)	Face Value of each CCD (in INR)	Premium of Rs. each CCD (in INR)	Total consideration received (in INR)
1	Zee Entertainment Enterprises Limited (Non-Promoter Public Category)	54,08,481	10	203.93	115,70,36,340

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities.

The details of the Allottee and the CCDs allotted to them are provided in Annexure A attached herewith.

Kindly take the aforesaid information on record.

**Thanking You,**

**For Phantom Digital Effects Limited**

**Bejoy Arputharaj Sam Manohar**  
**Managing Director**  
**DIN: 03459098**

**Annexure – A**

**Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023;**

<b>Sl. No.</b>	<b>Particular</b>	<b>Details</b>
01.	Type of Security	0.01% Unsecured Compulsory Convertible Debentures (CCD)
02.	Type of Issuance	Preferential allotment basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
03.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	54,08,481 (Fifty Four Lakhs Twenty Seven Thousand) Compulsorily Convertible Debentures ("CCDs") at an issue price of ₹213.93/- (Rupees Two Hundred Thirteen and Twenty Paise only) per CCD, comprising a face value of ₹10/- (Rupees Ten only) and a securities premium of ₹203.93/- (Rupees Two Hundred Three and Twenty Paise only) per CCD, aggregating up to ₹115,70,36,340/- (Rupees One Hundred Fifteen Crores Seventy Lakhs Thirty Six Thousand Three Hundred and Forty only).
04.	Details & Name of Allottee's	Zee Entertainment Enterprises Limited (the Allottee), Non-Promoter, Public Category.
05.	Conversion period	18 Months from the date of allotment as per the SEBI ICDR, Regulation 2018.
06.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to the stock exchange as and when CCD will be converted/ lapsed.