

To

Date: 14.04.2026

National Stock Exchange of India Ltd  
Exchange Plaza, 5th Floor, Plot No. C /1, G Block,  
Bandra - Kurla Complex, Bandra (E), Mumbai – 400051,  
Maharashtra, India.

(NSE Symbol: PHANTOMFX)

Dear Sir/Madam,

Pursuant to Regulation 29 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Friday, the 17<sup>th</sup> day of April, 2026, at the Registered Office of the Company to consider and approve the following business:

1. Raising of funds by way of issuance of Compulsorily Convertible Debentures (CCDs) on a preferential basis, subject to such regulatory/statutory approvals as may be required, and to determine the terms and conditions of such issuance.
2. Increase in Authorized Share Capital of the Company and consequent alteration of the Capital Clause of the Memorandum of Association, subject to approval of shareholders.
3. Approval of Notice of Extraordinary General Meeting (EGM) to seek approval of the shareholders for the aforesaid matters, including the proposed preferential issue of CCDs.
4. Any other matter.

Further, in accordance with the Company's Code of Conduct for Prevention of Insider Trading, the Trading Window for dealing in the securities of the Company shall remain closed for designated persons and their immediate relatives as per applicable provisions.

You are requested to kindly take the above information on record.

**Thanking You,  
For Phantom Digital Effects Limited**

**Bejoy Arputharaj Sam Manohar  
Managing Director  
DIN: 03459098**