

To

Date: 11.05.2026

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C /1, G Block,
Bandra - Kurla Complex, Bandra (E), Mumbai – 400051,
Maharashtra, India.

(NSE Symbol: PHANTOMFX)

Subject: Addendum to the Corrigendum of Notice of the 01st Extra Ordinary General Meeting of the Company for the FY 2026-27.

Dear Sir/Madam,

In continuation to our intimation dated 08th May, 2026 with respect to the Corrigendum to the Notice of the 01st Extra Ordinary General Meeting (EGM) of the Company for the FY 2026-27. We are submitting herewith the Addendum to the Corrigendum to the Notice of the 01st Extra Ordinary General Meeting of the Company.

Further, a copy of the said Addendum to the Corrigendum of the EGM Notice has also been uploaded on the website of the Company;

<https://phantomfx.com/investor/shareholder-meeting.php>.

Kindly take the aforesaid as record.

**Thanking You,
For Phantom Digital Effects Limited**

**Bejoy Arputharaj Sam Manohar
Managing Director
DIN: 03459098
Encl: As above**

ADDENDUM TO THE CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

This Addendum is being issued in continuation of the Corrigendum dated 08th May, 2026 to the Notice dated 17th April, 2026 (“Notice”) convening the Extra-Ordinary General Meeting (“EGM”) of the shareholders of Phantom Digital Effects Limited (“Company”), scheduled to be held on Thursday, 14th May, 2026 at 12:30 P.M. through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”), deemed to be conducted at the Registered Office of the Company situated at 6th Floor, Tower-B, Kosmo One Tech Park Plot No. 14, 3rd Main Road, Sai Nagar, Ambattur, Chennai, Tamil Nadu – 600058.

The Notice of the EGM was originally dispatched electronically to the shareholders of the Company on 21st April, 2026 and thereafter a Corrigendum dated 08th May, 2026 was issued pursuant to the observations/suggestions received from National Stock Exchange of India Limited in relation to the preferential issue of Compulsorily Convertible Debentures (“CCDs”) proposed under Item No. 1 of the Notice.

Further to the Corrigendum already circulated to the shareholders, the Company hereby substitutes Clause (a1) under Item No. 1 of the Explanatory Statement relating to “Object-wise Fund Allocation” and the same shall be read as follows:

Accordingly, the revised utilisation plan shall be read as follows:

(a1) Object-wise Fund Allocation

Compulsorily Convertible Debentures – Utilisation Plan-The Company proposes to utilise the Net Proceeds from the issue of Compulsorily Convertible Debentures (“CCDs”) aggregating to ₹11,570.00 lakhs towards the following objects;

Particulars		₹ in Lakhs	₹ in Lakhs
1.	Funding for Overseas Investments		
	<i>Milk Visual Effects Ltd., London, UK</i>	3,800.00	
	<i>Tippett Studios Inc., Berkeley, California, USA</i>	1,500.00	5,300.00
2.	Funding towards the Repayment of Financial Creditors		3,700.00
3.	Funding towards meeting the Working Capital Requirements (Company)		2,370.00
4.	General Corporate and Issue Expenses		200.00
	Total Utilisation of fund		11,570.00

The remote e-voting facility in respect of the resolutions proposed at the EGM commenced on Monday, 11th May, 2026 at 09:00 A.M. (IST) and shall remain open till Wednesday, 13th May, 2026 at 05:00 P.M. (IST). Members who have already cast their votes through remote e-voting prior to the issuance of this Addendum shall not be required to vote again and the votes already cast by them shall be considered valid for the resolutions proposed in the EGM Notice read together with the Corrigendum and this Addendum.

Save and except as modified or supplemented by this Addendum, all other contents of the EGM Notice dated 17th April, 2026 and the Corrigendum thereto shall remain unchanged. Members are requested to read this Addendum in conjunction with the EGM Notice and Corrigendum already circulated to the shareholders of the Company before casting their votes. This Addendum shall form an integral part of the EGM Notice and Corrigendum thereto and shall also be made available on the website of the Stock Exchange i.e. NSE India and on the website of the Company at Phantom Digital Effects Limited.

By Order of the Board
For Phantom Digital Effects Limited
Sd/-

Bejoy Arputharaj Sam Manohar
Managing Director

DIN: 03459098

Date: 11.05.2026

Place: Chennai