PhantomFX
CIN: L92100TN2016PLC103929
Phantom Digital Effects Limited
Reg.off: Kosmo One, 6th floor, Tower B, Plot No. 14 3rd Main Road, Ambattur, Chennai - 600 058
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March 07, 2025

To

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C /1, G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai – 400051, Maharashtra, India.

(NSE Symbol: PHANTOMFX)

ISIN: INE0MLZ01019

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Press Release

Dear Sir / Madam,

We wish to inform you that the intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed with regard to our Company's press release to be issued in the media about an update titled "Phantom Digital Effects Announces its growth trajectory".

Kindly take the above intimation on record.

Thanking you,

Yours faithfully,
For **Phantom Digital Effects Limited**

R POORNIMA
Digitally signed by R POORNIMA
Date: 2025.03.07 14:19:47
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Poornima Raghu
Company Secretary & Compliance Officer

Phantom Digital Effects Announces its growth trajectory

Chennai 7th March 2025 – Phantom Digital Effects Limited (NSE: PHANTOMFX), a creative visual effects (VFX) studio, has announced a fundraise via a Qualified Institutional Placement (QIP) of up to ₹80 Cr and a preferential issue of fully convertible warrants aggregating ₹59.95 Cr. These strategic initiatives aim to strengthen the company's global expansion initiatives, technological innovation, AI integration, and to enhance operational capabilities to cater to the growing demand from Hollywood studios, OTT platforms, and the gaming industry, to invest in advanced visual effects (VFX) technologies and AI-driven production pipelines. As the company received strong interest from several institutional investors, this reaffirms confidence in our growth trajectory and market potential.

Key Details:
The Board has accorded to create, issue, offer and allot, on a preferential basis 24,27,000 fully convertible warrants at an issue price ₹247 per warrant, totalling ₹59.95 Cr. The list of allotees belonging to the 'Promoter' and 'Non-Promoter' Group categories are:

- **Mr Bejoy Arputharaj Sam Manohar (Promoter) – 5,00,000 warrants**
- **M/s Zeal Global Opportunities Fund (Public) – 7,50,000 warrants**
- **M/s Al Maha Investment Fund PCC – Onyx Strategy (Public) – 7,50,000 warrants**
- **M/s M7 Global Fund PCC - Cell Dewcap Fund (Public) – 4,27,000 warrants**

Additionally, the company has also received an approval from the Board for raising funds up to ₹80 Cr via Qualified Institutional Placement (QIP) in one or more tranches, subject to the shareholders and regulatory approvals.

Commenting on the development Mr. Bejoy Arputharaj S, Managing Director, **Phantom Digital Effects Limited said,** "Phantom Digital Effects is entering an exciting phase of growth, and these fundraising fuels our vision to set new benchmarks in the VFX industry. With the rising global demand for cutting-edge visual effects, this investment will accelerate our expansion, strengthen our creative and technological edge, and position us as a powerhouse in the digital entertainment space. The future of storytelling is evolving, and we are ready to lead the charge!

The **strategic investments** from marquee fund houses, including **Zeal Global Opportunities Fund, AI Maha Investment Fund PCC – Onyx Strategy, and M7 Global Fund PCC - Cell Dewcap Fund**, further validate the company's strong growth potential. These investors are investing in Phantom Digital Effects Ltd considering its credibility and market positioning, scale operations, advanced VFX technologies, and for the increasing global demand for high-quality digital effects."

About Phantom Digital Effects Limited

Phantom Digital Effects Limited (NSE: PHANTOMFX) is one of the leading creative visual effects (VFX) studio specializing in Film, Web series, and Commercial projects. The company, headquartered in India with additional offices in the United States and Canada, holds the esteemed Certified Trusted Partner Network (TPN) designation, underscoring its commitment to industry standards and security.

PhantomFX, strategically located in Mumbai, Chennai, and Hyderabad, extends its global presence through subsidiaries in the UK and administrative offices in Los Angeles, Vancouver, Montreal, and Dubai. Offering end-to-end services to global production houses, including final compositing, 3D element creation, animation, and more, the Company, co-founded by a team of creative-driven professionals, has earned a solid reputation for managing complex and scalable VFX production tasks. With an impressive clientele and industry trust, PhantomFX solidified its position as one of India's most reliable visual effects providers, achieving a notable listing on the NSE Emerge platform in October 2022.

For FY 2023-24, the Company has reported Total Income of ₹ 90.43 Cr, EBITDA of ₹ 39.03 Cr & Net Profit of ₹ 24.11 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact

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